

Global Sterile Urinary Catheters Market Growth 2026-2032

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Abstracts

The global Sterile Urinary Catheters market size is predicted to grow from US\$ 3205 million in 2025 to US\$ 4766 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Sterile urinary catheters are urine-drainage and bladder-management catheters supplied in sterile packaging after ethylene oxide sterilization, irradiation or other validated sterilization processes. They typically include intermittent catheters, indwelling Foley catheters, hydrophilic-coated catheters, pre-lubricated catheters and certain antimicrobial or anti-infection catheters. These products are usually made from medical-grade latex, silicone, PVC, TPU or similar biocompatible materials and are used in operating rooms, ICUs, urology departments, rehabilitation care, long-term care facilities and home-based self-catheterization. In 2025, Global sterile urinary catheters sales are estimated at about 6,300 million units, with an average ex-works price of around 0.52 US\$/Unit. The value chain includes upstream medical PVC, silicone, latex, TPU, hydrophilic coatings, lubricants, sterile packaging and catheter connectors; midstream catheter and catheter-kit manufacturers; and downstream users including hospitals, urology departments, ICUs, operating rooms, long-term care facilities, rehabilitation centers and home-care channels.

The sterile urinary catheter market is driven by population aging, rising surgical volumes, increasing prevalence of urological disorders, prostate diseases, spinal cord injury and neurogenic bladder, as well as expanding demand for long-term care and home-based bladder management. Hospitals require sterile catheters for perioperative care, ICUs, emergency departments and urology settings, while out-of-hospital use is supported by growing acceptance of self-intermittent catheterization and demand for hydrophilic-coated, pre-lubricated, no-touch and portable-packaging products. Infection

control is another major driver, as healthcare providers place greater emphasis on preventing catheter-associated urinary tract infections, supporting the shift toward sterile, single-use, low-friction and antimicrobial products. At the same time, CAUTI prevention guidance encourages avoiding unnecessary catheterization and removing catheters as soon as possible, so growth is more likely to come from safer, more comfortable and long-term home-care products rather than simple expansion of inpatient catheter use.

LP Information, Inc. (LPI) ' newest research report, the "Sterile Urinary Catheters Industry Forecast" looks at past sales and reviews total world Sterile Urinary Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected Sterile Urinary Catheters sales for 2026 through 2032. With Sterile Urinary Catheters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sterile Urinary Catheters industry.

This Insight Report provides a comprehensive analysis of the global Sterile Urinary Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sterile Urinary Catheters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sterile Urinary Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sterile Urinary Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sterile Urinary Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of Sterile Urinary Catheters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Intermittent Catheters

Indwelling Foley Catheters

Others

Segmentation by Material Type:

Silicone Catheters

Latex Catheters

PVC Catheters

TPU Catheters

Segmentation by User Group:

Pediatric Catheters

Adult Catheters

Segmentation by Application:

Hospital

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coloplast

Hollister

Teleflex

B. Braun

BD

Convatec

Wellspect HealthCare

Medline Industries

Cardinal Health

Cook Medical

Urocare Products

Create Medic

Fuji Systems

Well Lead Medical

Baihe Medical

KDL Medical

Weigao Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sterile Urinary Catheters market?

What factors are driving Sterile Urinary Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sterile Urinary Catheters market opportunities vary by end market size?

How does Sterile Urinary Catheters break out by Type, by Application?

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