

Global Sterile Haemostatic Absorbable Gelatin Sponge Market Growth 2026-2032

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Abstracts

The global Sterile Haemostatic Absorbable Gelatin Sponge market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Sterile Haemostatic Absorbable Gelatin Sponge is a sterile, porous, absorbable medical material used to control capillary, venous, and small arterial bleeding during surgery. It works by providing a physical matrix that promotes clot formation and can absorb many times its weight in blood. The product is supplied in standardized sizes and can be used dry or moistened with saline or topical thrombin as required. It is designed for biocompatibility, predictable absorption, and easy handling across general surgery, orthopedics, neurosurgery, ENT, and dental procedures.

The industrial chain of Sterile Haemostatic Absorbable Gelatin Sponge covers upstream inputs such as pharmaceutical-grade gelatin, purified water, plastic trays and blister packs, sterile barriers, and validated sterilization resources. The midstream includes gelatin foaming/porosification, molding and cutting, drying, quality testing for absorbency and bioburden, cleanroom packaging, and sterilization validation. Downstream users include hospitals and surgical centers across multiple specialties, supported by distributors, clinical training, regulatory documentation, and post-market surveillance to ensure safety, traceability, and consistent hemostatic performance.

Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

United States market for Sterile Haemostatic Absorbable Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sterile Haemostatic Absorbable Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sterile Haemostatic Absorbable Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sterile Haemostatic Absorbable Gelatin Sponge players cover Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Sterile Haemostatic Absorbable Gelatin Sponge Industry Forecast” looks at past sales and reviews total world Sterile Haemostatic Absorbable Gelatin Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Sterile Haemostatic Absorbable Gelatin Sponge sales for 2026 through 2032. With Sterile Haemostatic Absorbable Gelatin Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sterile Haemostatic Absorbable Gelatin Sponge industry.

This Insight Report provides a comprehensive analysis of the global Sterile Haemostatic Absorbable Gelatin Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sterile Haemostatic Absorbable Gelatin Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sterile Haemostatic Absorbable Gelatin Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sterile Haemostatic Absorbable Gelatin Sponge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Sterile Haemostatic Absorbable Gelatin Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Sterile Haemostatic Absorbable Gelatin Sponge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sterile Haemostatic Absorbable Gelatin Sponge market?

What factors are driving Sterile Haemostatic Absorbable Gelatin Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sterile Haemostatic Absorbable Gelatin Sponge market opportunities vary by end market size?

How does Sterile Haemostatic Absorbable Gelatin Sponge break out by Type, by Application?

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