

Global Sterile Absorbable Hemostatic Gelatin Sponge Market Growth 2026-2032

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Abstracts

The global Sterile Absorbable Hemostatic Gelatin Sponge market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Sterile Absorbable Hemostatic Gelatin Sponges are pre-sterilized, bioresorbable surgical hemostats made from purified gelatin to control bleeding at operative or traumatic sites. Their porous matrix rapidly absorbs blood, concentrates platelets and clotting factors, and provides a scaffold that accelerates clot formation. The sponge can be cut and conformed to irregular tissue surfaces, used alone or combined with thrombin for stronger hemostasis. It is designed to be gradually absorbed by the body, reducing the need for removal. Key requirements include sterility assurance, low endotoxin, predictable absorption time, controlled swelling, biocompatibility, and consistent pore architecture for reliable performance.

The industrial chain of Sterile Absorbable Hemostatic Gelatin Sponges includes upstream inputs such as medical-grade gelatin, purification chemicals, water for injection, sterile barrier packaging, sterilization consumables, and labeling materials. Midstream manufacturing covers gelatin solution preparation, foaming or freeze-drying to create porous structures, molding/cutting, drying, sterilization (gamma/EO), packaging sealing, and QC testing for sterility, endotoxin, absorbency, and mechanical integrity. Downstream users include hospitals, operating rooms, surgical centers, and medical distributors. Services include clinical training, regulatory documentation support, post-market surveillance, and sterile logistics assurance.

Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium

branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

United States market for Sterile Absorbable Hemostatic Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sterile Absorbable Hemostatic Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sterile Absorbable Hemostatic Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sterile Absorbable Hemostatic Gelatin Sponge players cover Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Sterile Absorbable Hemostatic Gelatin Sponge Industry Forecast” looks at past sales and reviews total world Sterile Absorbable Hemostatic Gelatin Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Sterile Absorbable Hemostatic Gelatin Sponge sales for 2026 through 2032. With Sterile Absorbable Hemostatic Gelatin Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sterile Absorbable Hemostatic Gelatin Sponge industry.

This Insight Report provides a comprehensive analysis of the global Sterile Absorbable Hemostatic Gelatin Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sterile Absorbable Hemostatic Gelatin Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sterile Absorbable Hemostatic Gelatin Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sterile Absorbable Hemostatic Gelatin Sponge and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sterile Absorbable Hemostatic Gelatin Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Sterile Absorbable Hemostatic Gelatin Sponge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sterile Absorbable Hemostatic Gelatin Sponge market?

What factors are driving Sterile Absorbable Hemostatic Gelatin Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sterile Absorbable Hemostatic Gelatin Sponge market opportunities vary by end market size?

How does Sterile Absorbable Hemostatic Gelatin Sponge break out by Type, by Application?

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