

Global Stereotactic Radiosurgery (SRS) Market Growth 2026-2032

<https://marketpublishers.com/r/G8819517CCF7EN.html>

Date: July 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G8819517CCF7EN

Abstracts

The global Stereotactic Radiosurgery (SRS) market size is predicted to grow from US\$ 3450 million in 2025 to US\$ 5885 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Stereotactic Radiosurgery (SRS) is a non-incisional, high-precision radiation therapy technique that uses a stereotactic reference system and image guidance to deliver a highly focused, ablative dose to a clearly defined target?classically in the head?with about millimeter-level targeting accuracy. In clinical practice, ?SRS? is commonly used for single-fraction treatment, while ?fractionated cranial stereotactic radiosurgery?may be delivered in 2?5 fractions under the same stereotactic accuracy requirements.

Upstream components of an SRS ?system? include: (1) the radiation delivery platform?gamma-ray devices (e.g., multi-source Co-60), medical linear accelerators (photon-based), or particle beam accelerators; (2) beam-shaping/collimation hardware (cones, MLC/micro-MLC, sector/secondary collimation); (3) patient immobilization and stereotactic localization hardware (frames, masks, fiducials); (4) imaging and image guidance (CT/MRI/angiography; stereoscopic X-ray, cone-beam CT, skull/fiducial tracking); and (5) treatment planning software plus dosimetry/QA tools required for commissioning and ongoing verification.

Downstream, SRS is delivered mainly in radiation oncology and neurosurgery programs (often multidisciplinary) for selected intracranial targets and, in some practice settings, spine targets when stereotactic accuracy can be maintained. Typical clinical workflow links high-resolution imaging and contouring, stereotactic setup/verification, plan optimization, and carefully protocolized QA, with the goal of maximizing target ablation while minimizing dose to adjacent critical structures.

In 2025, global sales of Stereotactic Radiosurgery (SRS) reached approximately 2,528 units, with an average global market price of around US\$ 1.4 million/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 45%.

Stereotactic radiosurgery is valued for high-dose, hypofractionated delivery with sub-millimeter targeting. It is increasingly moving from a 'premium add-on' to a standard capability in radiation oncology centers, especially for brain metastases, benign intracranial tumors, vascular malformations, and selected extracranial oligometastatic cases. As survivorship improves and imaging-driven detection expands, hospitals are more likely to invest not only in SRS-capable platforms, but also in tightly integrated planning, image guidance, and quality management workflows to improve throughput and reduce inter-operator variability.

Demand is propelled by the preference for non-invasive care and the operational advantages of shorter treatment courses. On the supply side, advances in IGRT, motion management, beam shaping, and dose calculation—together with automation such as auto-contouring and plan optimization—are lowering the expertise barrier and making high-precision delivery more scalable. However, adoption can still be constrained by capital budgeting cycles, bunker and radiation shielding requirements, regulatory compliance, and the time needed to build and retain experienced physics and therapy teams.

Competition is shifting from standalone hardware differentiation toward software- and service-driven end-to-end solutions: adaptive workflows, online/remote QA, connectivity and data integration, and standardized deployment across multi-site networks. Vendors that can package clinical consistency, operational efficiency, and long-term service assurance are better positioned to win both new installations and installed-base upgrades.

LP Information, Inc. (LPI) ' newest research report, the 'Stereotactic Radiosurgery (SRS) Industry Forecast' looks at past sales and reviews total world Stereotactic Radiosurgery (SRS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Stereotactic Radiosurgery (SRS) sales for 2026 through 2032. With Stereotactic Radiosurgery (SRS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Stereotactic Radiosurgery (SRS) industry.

This Insight Report provides a comprehensive analysis of the global Stereotactic Radiosurgery (SRS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stereotactic Radiosurgery (SRS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Stereotactic Radiosurgery (SRS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stereotactic Radiosurgery (SRS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stereotactic Radiosurgery (SRS).

This report presents a comprehensive overview, market shares, and growth opportunities of Stereotactic Radiosurgery (SRS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gamma Knife

Linear Accelerator (Linac)

Proton Beam Therapy

Segmentation by Fractionation Scheme:

Single-fraction SRS

Hypofractionated Cranial SRS

Segmentation by Image Guidance:

Stereoscopic X-ray Guidance

Cone-beam CT (CBCT) Guidance

Fiducial-based Image Guidance

Segmentation by Application:

Brain Stereotactic Radiosurgery

Stereotactic Body Radiation Therapy (SBRT)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elekta

Varian

Accuray

American Radiosurgery

ZAP Surgical Systems

Akesis

China Isotope & Radiation Corporation (CIRC)

Masep Medical

Our United

Shanghai United Imaging Healthcare

Key Questions Addressed in this Report

What is the 10-year outlook for the global Stereotactic Radiosurgery (SRS) market?

What factors are driving Stereotactic Radiosurgery (SRS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stereotactic Radiosurgery (SRS) market opportunities vary by end market size?

How does Stereotactic Radiosurgery (SRS) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Stereotactic Radiosurgery (SRS) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Stereotactic Radiosurgery (SRS) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Stereotactic Radiosurgery (SRS) by Country/Region, 2021, 2025 & 2032
- 2.2 Stereotactic Radiosurgery (SRS) Segment by Type
 - 2.2.1 Gamma Knife
 - 2.2.2 Linear Accelerator (Linac)
 - 2.2.3 Proton Beam Therapy
 - 2.2.4 Stereotactic Radiosurgery (SRS) Sales by Type
 - 2.2.4.1 Global Stereotactic Radiosurgery (SRS) Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Stereotactic Radiosurgery (SRS) Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Stereotactic Radiosurgery (SRS) Sale Price by Type (2021-2026)
- 2.3 Stereotactic Radiosurgery (SRS) Segment by Fractionation Scheme
 - 2.3.1 Single-fraction SRS
 - 2.3.2 Hypofractionated Cranial SRS
 - 2.3.3 Stereotactic Radiosurgery (SRS) Sales by Fractionation Scheme
 - 2.3.3.1 Global Stereotactic Radiosurgery (SRS) Sales Market Share by Fractionation Scheme (2021-2026)
 - 2.3.3.2 Global Stereotactic Radiosurgery (SRS) Revenue and Market Share by Fractionation Scheme (2021-2026)

2.3.3.3 Global Stereotactic Radiosurgery (SRS) Sale Price by Fractionation Scheme (2021-2026)

2.4 Stereotactic Radiosurgery (SRS) Segment by Image Guidance

2.4.1 Stereoscopic X-ray Guidance

2.4.2 Cone-beam CT (CBCT) Guidance

2.4.3 Fiducial-based Image Guidance

2.4.4 Stereotactic Radiosurgery (SRS) Sales by Image Guidance

2.4.4.1 Global Stereotactic Radiosurgery (SRS) Sales Market Share by Image Guidance (2021-2026)

2.4.4.2 Global Stereotactic Radiosurgery (SRS) Revenue and Market Share by Image Guidance (2021-2026)

2.4.4.3 Global Stereotactic Radiosurgery (SRS) Sale Price by Image Guidance (2021-2026)

2.5 Stereotactic Radiosurgery (SRS) Segment by Application

2.5.1 Brain Stereotactic Radiosurgery

2.5.2 Stereotactic Body Radiation Therapy (SBRT)

2.5.3 Stereotactic Radiosurgery (SRS) Sales by Application

2.5.3.1 Global Stereotactic Radiosurgery (SRS) Sale Market Share by Application (2021-2026)

2.5.3.2 Global Stereotactic Radiosurgery (SRS) Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Stereotactic Radiosurgery (SRS) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Stereotactic Radiosurgery (SRS) Breakdown Data by Company

3.1.1 Global Stereotactic Radiosurgery (SRS) Annual Sales by Company (2021-2026)

3.1.2 Global Stereotactic Radiosurgery (SRS) Sales Market Share by Company (2021-2026)

3.2 Global Stereotactic Radiosurgery (SRS) Annual Revenue by Company (2021-2026)

3.2.1 Global Stereotactic Radiosurgery (SRS) Revenue by Company (2021-2026)

3.2.2 Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Company (2021-2026)

3.3 Global Stereotactic Radiosurgery (SRS) Sale Price by Company

3.4 Key Manufacturers Stereotactic Radiosurgery (SRS) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Stereotactic Radiosurgery (SRS) Product Location Distribution

- 3.4.2 Players Stereotactic Radiosurgery (SRS) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR STEREOTACTIC RADIOSURGERY (SRS) BY GEOGRAPHIC REGION

- 4.1 World Historic Stereotactic Radiosurgery (SRS) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Stereotactic Radiosurgery (SRS) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Stereotactic Radiosurgery (SRS) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Stereotactic Radiosurgery (SRS) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Stereotactic Radiosurgery (SRS) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Stereotactic Radiosurgery (SRS) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Stereotactic Radiosurgery (SRS) Sales Growth
- 4.4 APAC Stereotactic Radiosurgery (SRS) Sales Growth
- 4.5 Europe Stereotactic Radiosurgery (SRS) Sales Growth
- 4.6 Middle East & Africa Stereotactic Radiosurgery (SRS) Sales Growth

5 AMERICAS

- 5.1 Americas Stereotactic Radiosurgery (SRS) Sales by Country
 - 5.1.1 Americas Stereotactic Radiosurgery (SRS) Sales by Country (2021-2026)
 - 5.1.2 Americas Stereotactic Radiosurgery (SRS) Revenue by Country (2021-2026)
- 5.2 Americas Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026)
- 5.3 Americas Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Stereotactic Radiosurgery (SRS) Sales by Region

6.1.1 APAC Stereotactic Radiosurgery (SRS) Sales by Region (2021-2026)

6.1.2 APAC Stereotactic Radiosurgery (SRS) Revenue by Region (2021-2026)

6.2 APAC Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026)

6.3 APAC Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Stereotactic Radiosurgery (SRS) by Country

7.1.1 Europe Stereotactic Radiosurgery (SRS) Sales by Country (2021-2026)

7.1.2 Europe Stereotactic Radiosurgery (SRS) Revenue by Country (2021-2026)

7.2 Europe Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026)

7.3 Europe Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Stereotactic Radiosurgery (SRS) by Country

8.1.1 Middle East & Africa Stereotactic Radiosurgery (SRS) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Stereotactic Radiosurgery (SRS) Revenue by Country (2021-2026)

8.2 Middle East & Africa Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026)

8.3 Middle East & Africa Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Stereotactic Radiosurgery (SRS)

10.3 Manufacturing Process Analysis of Stereotactic Radiosurgery (SRS)

10.4 Industry Chain Structure of Stereotactic Radiosurgery (SRS)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Stereotactic Radiosurgery (SRS) Distributors

11.3 Stereotactic Radiosurgery (SRS) Customer

12 WORLD FORECAST REVIEW FOR STEREOTACTIC RADIOSURGERY (SRS) BY GEOGRAPHIC REGION

12.1 Global Stereotactic Radiosurgery (SRS) Market Size Forecast by Region

12.1.1 Global Stereotactic Radiosurgery (SRS) Forecast by Region (2027-2032)

12.1.2 Global Stereotactic Radiosurgery (SRS) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Stereotactic Radiosurgery (SRS) Forecast by Type (2027-2032)

12.7 Global Stereotactic Radiosurgery (SRS) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Elekta

13.1.1 Elekta Company Information

13.1.2 Elekta Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.1.3 Elekta Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Elekta Main Business Overview

13.1.5 Elekta Latest Developments

13.2 Varian

13.2.1 Varian Company Information

13.2.2 Varian Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.2.3 Varian Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Varian Main Business Overview

13.2.5 Varian Latest Developments

13.3 Accuray

13.3.1 Accuray Company Information

13.3.2 Accuray Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.3.3 Accuray Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Accuray Main Business Overview

13.3.5 Accuray Latest Developments

13.4 American Radiosurgery

13.4.1 American Radiosurgery Company Information

13.4.2 American Radiosurgery Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.4.3 American Radiosurgery Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 American Radiosurgery Main Business Overview

13.4.5 American Radiosurgery Latest Developments

13.5 ZAP Surgical Systems

13.5.1 ZAP Surgical Systems Company Information

13.5.2 ZAP Surgical Systems Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.5.3 ZAP Surgical Systems Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 ZAP Surgical Systems Main Business Overview

13.5.5 ZAP Surgical Systems Latest Developments

13.6 Akesis

13.6.1 Akesis Company Information

13.6.2 Akesis Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.6.3 Akesis Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Akesis Main Business Overview

13.6.5 Akesis Latest Developments

13.7 China Isotope & Radiation Corporation (CIRC)

13.7.1 China Isotope & Radiation Corporation (CIRC) Company Information

13.7.2 China Isotope & Radiation Corporation (CIRC) Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.7.3 China Isotope & Radiation Corporation (CIRC) Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 China Isotope & Radiation Corporation (CIRC) Main Business Overview

13.7.5 China Isotope & Radiation Corporation (CIRC) Latest Developments

13.8 Masep Medical

13.8.1 Masep Medical Company Information

13.8.2 Masep Medical Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.8.3 Masep Medical Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Masep Medical Main Business Overview

13.8.5 Masep Medical Latest Developments

13.9 Our United

13.9.1 Our United Company Information

13.9.2 Our United Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.9.3 Our United Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Our United Main Business Overview

13.9.5 Our United Latest Developments

13.10 Shanghai United Imaging Healthcare

13.10.1 Shanghai United Imaging Healthcare Company Information

13.10.2 Shanghai United Imaging Healthcare Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

13.10.3 Shanghai United Imaging Healthcare Stereotactic Radiosurgery (SRS) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shanghai United Imaging Healthcare Main Business Overview

13.10.5 Shanghai United Imaging Healthcare Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Stereotactic Radiosurgery (SRS) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Stereotactic Radiosurgery (SRS) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gamma Knife

Table 4. Major Players of Linear Accelerator (Linac)

Table 5. Major Players of Proton Beam Therapy

Table 6. Global Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026) & (Units)

Table 7. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Type (2021-2026)

Table 8. Global Stereotactic Radiosurgery (SRS) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Type (2021-2026)

Table 10. Global Stereotactic Radiosurgery (SRS) Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Single-fraction SRS

Table 12. Major Players of Hypofractionated Cranial SRS

Table 13. Global Stereotactic Radiosurgery (SRS) Sales by Fractionation Scheme (2021-2026) & (Units)

Table 14. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Fractionation Scheme (2021-2026)

Table 15. Global Stereotactic Radiosurgery (SRS) Revenue by Fractionation Scheme (2021-2026) & (\$ million)

Table 16. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Fractionation Scheme (2021-2026)

Table 17. Global Stereotactic Radiosurgery (SRS) Sale Price by Fractionation Scheme (2021-2026) & (K US\$/Unit)

Table 18. Major Players of Stereoscopic X-ray Guidance

Table 19. Major Players of Cone-beam CT (CBCT) Guidance

Table 20. Major Players of Fiducial-based Image Guidance

Table 21. Global Stereotactic Radiosurgery (SRS) Sales by Image Guidance (2021-2026) & (Units)

Table 22. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Image Guidance (2021-2026)

Table 23. Global Stereotactic Radiosurgery (SRS) Revenue by Image Guidance (2021-2026) & (\$ million)

Table 24. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Image Guidance (2021-2026)

Table 25. Global Stereotactic Radiosurgery (SRS) Sale Price by Image Guidance (2021-2026) & (K US\$/Unit)

Table 26. Global Stereotactic Radiosurgery (SRS) Sale by Application (2021-2026) & (Units)

Table 27. Global Stereotactic Radiosurgery (SRS) Sale Market Share by Application (2021-2026)

Table 28. Global Stereotactic Radiosurgery (SRS) Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Application (2021-2026)

Table 30. Global Stereotactic Radiosurgery (SRS) Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 31. Global Stereotactic Radiosurgery (SRS) Sales by Company (2021-2026) & (Units)

Table 32. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Company (2021-2026)

Table 33. Global Stereotactic Radiosurgery (SRS) Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Company (2021-2026)

Table 35. Global Stereotactic Radiosurgery (SRS) Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 36. Key Manufacturers Stereotactic Radiosurgery (SRS) Producing Area Distribution and Sales Area

Table 37. Players Stereotactic Radiosurgery (SRS) Products Offered

Table 38. Stereotactic Radiosurgery (SRS) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Stereotactic Radiosurgery (SRS) Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Stereotactic Radiosurgery (SRS) Sales Market Share Geographic Region (2021-2026)

Table 43. Global Stereotactic Radiosurgery (SRS) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Stereotactic Radiosurgery (SRS) Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Country/Region (2021-2026)

Table 47. Global Stereotactic Radiosurgery (SRS) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Stereotactic Radiosurgery (SRS) Sales by Country (2021-2026) & (Units)

Table 50. Americas Stereotactic Radiosurgery (SRS) Sales Market Share by Country (2021-2026)

Table 51. Americas Stereotactic Radiosurgery (SRS) Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026) & (Units)

Table 53. Americas Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026) & (Units)

Table 54. APAC Stereotactic Radiosurgery (SRS) Sales by Region (2021-2026) & (Units)

Table 55. APAC Stereotactic Radiosurgery (SRS) Sales Market Share by Region (2021-2026)

Table 56. APAC Stereotactic Radiosurgery (SRS) Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026) & (Units)

Table 58. APAC Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026) & (Units)

Table 59. Europe Stereotactic Radiosurgery (SRS) Sales by Country (2021-2026) & (Units)

Table 60. Europe Stereotactic Radiosurgery (SRS) Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026) & (Units)

Table 62. Europe Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Stereotactic Radiosurgery (SRS) Revenue Market Share

by Country (2021-2026)

Table 65. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Stereotactic Radiosurgery (SRS)

Table 68. Key Market Challenges & Risks of Stereotactic Radiosurgery (SRS)

Table 69. Key Industry Trends of Stereotactic Radiosurgery (SRS)

Table 70. Stereotactic Radiosurgery (SRS) Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Stereotactic Radiosurgery (SRS) Distributors List

Table 73. Stereotactic Radiosurgery (SRS) Customer List

Table 74. Global Stereotactic Radiosurgery (SRS) Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Stereotactic Radiosurgery (SRS) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Stereotactic Radiosurgery (SRS) Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Stereotactic Radiosurgery (SRS) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Stereotactic Radiosurgery (SRS) Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Stereotactic Radiosurgery (SRS) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Stereotactic Radiosurgery (SRS) Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Stereotactic Radiosurgery (SRS) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Stereotactic Radiosurgery (SRS) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Stereotactic Radiosurgery (SRS) Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Stereotactic Radiosurgery (SRS) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Stereotactic Radiosurgery (SRS) Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Stereotactic Radiosurgery (SRS) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Elekta Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 89. Elekta Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 90. Elekta Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Elekta Main Business

Table 92. Elekta Latest Developments

Table 93. Varian Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 94. Varian Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 95. Varian Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Varian Main Business

Table 97. Varian Latest Developments

Table 98. Accuray Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 99. Accuray Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 100. Accuray Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. Accuray Main Business

Table 102. Accuray Latest Developments

Table 103. American Radiosurgery Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 104. American Radiosurgery Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 105. American Radiosurgery Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. American Radiosurgery Main Business

Table 107. American Radiosurgery Latest Developments

Table 108. ZAP Surgical Systems Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 109. ZAP Surgical Systems Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 110. ZAP Surgical Systems Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. ZAP Surgical Systems Main Business

Table 112. ZAP Surgical Systems Latest Developments

Table 113. Akesis Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 114. Akesis Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 115. Akesis Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Akesis Main Business

Table 117. Akesis Latest Developments

Table 118. China Isotope & Radiation Corporation (CIRC) Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 119. China Isotope & Radiation Corporation (CIRC) Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 120. China Isotope & Radiation Corporation (CIRC) Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. China Isotope & Radiation Corporation (CIRC) Main Business

Table 122. China Isotope & Radiation Corporation (CIRC) Latest Developments

Table 123. Masep Medical Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 124. Masep Medical Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 125. Masep Medical Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. Masep Medical Main Business

Table 127. Masep Medical Latest Developments

Table 128. Our United Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 129. Our United Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 130. Our United Stereotactic Radiosurgery (SRS) Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. Our United Main Business

Table 132. Our United Latest Developments

Table 133. Shanghai United Imaging Healthcare Basic Information, Stereotactic Radiosurgery (SRS) Manufacturing Base, Sales Area and Its Competitors

Table 134. Shanghai United Imaging Healthcare Stereotactic Radiosurgery (SRS) Product Portfolios and Specifications

Table 135. Shanghai United Imaging Healthcare Stereotactic Radiosurgery (SRS) Sales

(Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. Shanghai United Imaging Healthcare Main Business

Table 137. Shanghai United Imaging Healthcare Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Stereotactic Radiosurgery (SRS)
- Figure 2. Stereotactic Radiosurgery (SRS) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Stereotactic Radiosurgery (SRS) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Stereotactic Radiosurgery (SRS) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Stereotactic Radiosurgery (SRS) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Stereotactic Radiosurgery (SRS) Sales Market Share by Country/Region (2025)
- Figure 10. Stereotactic Radiosurgery (SRS) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Gamma Knife
- Figure 12. Product Picture of Linear Accelerator (Linac)
- Figure 13. Product Picture of Proton Beam Therapy
- Figure 14. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Type in 2026
- Figure 15. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-fraction SRS
- Figure 17. Product Picture of Hypofractionated Cranial SRS
- Figure 18. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Fractionation Scheme in 2026
- Figure 19. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Fractionation Scheme (2021-2026)
- Figure 20. Product Picture of Stereoscopic X-ray Guidance
- Figure 21. Product Picture of Cone-beam CT (CBCT) Guidance
- Figure 22. Product Picture of Fiducial-based Image Guidance
- Figure 23. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Image Guidance in 2026
- Figure 24. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Image Guidance (2021-2026)
- Figure 25. Stereotactic Radiosurgery (SRS) Consumed in Brain Stereotactic Radiosurgery

Figure 26. Global Stereotactic Radiosurgery (SRS) Market: Brain Stereotactic Radiosurgery (2021-2026) & (Units)

Figure 27. Stereotactic Radiosurgery (SRS) Consumed in Stereotactic Body Radiation Therapy (SBRT)

Figure 28. Global Stereotactic Radiosurgery (SRS) Market: Stereotactic Body Radiation Therapy (SBRT) (2021-2026) & (Units)

Figure 29. Global Stereotactic Radiosurgery (SRS) Sale Market Share by Application (2025)

Figure 30. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Application in 2026

Figure 31. Stereotactic Radiosurgery (SRS) Sales by Company in 2026 (Units)

Figure 32. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Company in 2026

Figure 33. Stereotactic Radiosurgery (SRS) Revenue by Company in 2026 (\$ millions)

Figure 34. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Company in 2026

Figure 35. Global Stereotactic Radiosurgery (SRS) Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Stereotactic Radiosurgery (SRS) Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Stereotactic Radiosurgery (SRS) Sales 2021-2026 (Units)

Figure 38. Americas Stereotactic Radiosurgery (SRS) Revenue 2021-2026 (\$ millions)

Figure 39. APAC Stereotactic Radiosurgery (SRS) Sales 2021-2026 (Units)

Figure 40. APAC Stereotactic Radiosurgery (SRS) Revenue 2021-2026 (\$ millions)

Figure 41. Europe Stereotactic Radiosurgery (SRS) Sales 2021-2026 (Units)

Figure 42. Europe Stereotactic Radiosurgery (SRS) Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales 2021-2026 (Units)

Figure 44. Middle East & Africa Stereotactic Radiosurgery (SRS) Revenue 2021-2026 (\$ millions)

Figure 45. Americas Stereotactic Radiosurgery (SRS) Sales Market Share by Country in 2026

Figure 46. Americas Stereotactic Radiosurgery (SRS) Revenue Market Share by Country (2021-2026)

Figure 47. Americas Stereotactic Radiosurgery (SRS) Sales Market Share by Type (2021-2026)

Figure 48. Americas Stereotactic Radiosurgery (SRS) Sales Market Share by Application (2021-2026)

Figure 49. United States Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026

(\$ millions)

Figure 50. Canada Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Stereotactic Radiosurgery (SRS) Sales Market Share by Region in 2026

Figure 54. APAC Stereotactic Radiosurgery (SRS) Revenue Market Share by Region (2021-2026)

Figure 55. APAC Stereotactic Radiosurgery (SRS) Sales Market Share by Type (2021-2026)

Figure 56. APAC Stereotactic Radiosurgery (SRS) Sales Market Share by Application (2021-2026)

Figure 57. China Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Stereotactic Radiosurgery (SRS) Sales Market Share by Country in 2026

Figure 65. Europe Stereotactic Radiosurgery (SRS) Revenue Market Share by Country (2021-2026)

Figure 66. Europe Stereotactic Radiosurgery (SRS) Sales Market Share by Type (2021-2026)

Figure 67. Europe Stereotactic Radiosurgery (SRS) Sales Market Share by Application (2021-2026)

Figure 68. Germany Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Stereotactic Radiosurgery (SRS) Sales Market Share by Application (2021-2026)

Figure 76. Egypt Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Stereotactic Radiosurgery (SRS) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Stereotactic Radiosurgery (SRS) in 2026

Figure 82. Manufacturing Process Analysis of Stereotactic Radiosurgery (SRS)

Figure 83. Industry Chain Structure of Stereotactic Radiosurgery (SRS)

Figure 84. Channels of Distribution

Figure 85. Global Stereotactic Radiosurgery (SRS) Sales Market Forecast by Region (2027-2032)

Figure 86. Global Stereotactic Radiosurgery (SRS) Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Stereotactic Radiosurgery (SRS) Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Stereotactic Radiosurgery (SRS) Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Stereotactic Radiosurgery (SRS) Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Stereotactic Radiosurgery (SRS) Revenue Market Share Forecast by

Application (2027-2032)

I would like to order

Product name: Global Stereotactic Radiosurgery (SRS) Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G8819517CCF7EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8819517CCF7EN.html>