

Global Steep Pulsed Electric Field Ablation Equipment for Tumor Market Growth 2026-2032

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Abstracts

The global Steep Pulsed Electric Field Ablation Equipment for Tumor market size is predicted to grow from US\$ 78.55 million in 2025 to US\$ 116 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Steep Pulsed Electric Field Ablation Equipment for Tumor is a high-end minimally invasive therapeutic system based on the principle of irreversible electroporation (IRE). By deploying multi-needle electrodes around the lesion and delivering high-voltage, ultra-short pulses, the system induces permanent nanopores in the cell membrane and triggers apoptosis, enabling non-thermal and structure-preserving tumor ablation. A typical system consists of a high-voltage pulse generator, pulse-modulation unit, multi-channel electrode interface, disposable or reusable electrode assemblies, imaging-guided navigation modules, and workflow-integrated surgical software. Key upstream components include high-voltage electronic modules, medical-grade alloy electrodes, insulation-coating consumables, surgical-grade metallic materials, and imaging-based localization and control software. Downstream users primarily include oncology hospitals, interventional departments of general hospitals, cancer centers, ambulatory surgery centers, and research institutions, covering solid-tumor ablation, electrophysiology interventions, minimally invasive dermatology procedures, and gene/cell-level experimental applications. In 2024, global production capacity is estimated at around 400 units, with approximately 223 units sold, an average selling price of about USD 336,000 per system, and a gross margin in the range of 40%–50%. Supported by the rapid development of non-thermal electric-field ablation technologies and rising demand for treating hard-to-access tumors, the overall market is experiencing steady expansion.

United States market for Steep Pulsed Electric Field Ablation Equipment for Tumor is

estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Steep Pulsed Electric Field Ablation Equipment for Tumor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Steep Pulsed Electric Field Ablation Equipment for Tumor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Steep Pulsed Electric Field Ablation Equipment for Tumor players cover AngioDynamics, IGEA, Surgnova, Alpmmed, Shanghai Nortion Medical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Steep Pulsed Electric Field Ablation Equipment for Tumor Industry Forecast” looks at past sales and reviews total world Steep Pulsed Electric Field Ablation Equipment for Tumor sales in 2025, providing a comprehensive analysis by region and market sector of projected Steep Pulsed Electric Field Ablation Equipment for Tumor sales for 2026 through 2032. With Steep Pulsed Electric Field Ablation Equipment for Tumor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steep Pulsed Electric Field Ablation Equipment for Tumor industry.

This Insight Report provides a comprehensive analysis of the global Steep Pulsed Electric Field Ablation Equipment for Tumor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steep Pulsed Electric Field Ablation Equipment for Tumor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steep Pulsed Electric Field Ablation Equipment for Tumor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steep Pulsed Electric Field Ablation Equipment for Tumor and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steep Pulsed Electric Field Ablation Equipment for Tumor.

This report presents a comprehensive overview, market shares, and growth opportunities of Steep Pulsed Electric Field Ablation Equipment for Tumor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pulse Power Generator

Electrode Probe

Segmentation by Device Grade:

Microsecond Level

Nanosecond Level

Segmentation by Tumor Types:

Pancreatic Cancer

Prostate Cancer

Liver Cancer

Other

Segmentation by Form Factor:

Mobile

Trolley-based

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AngioDynamics

IGEA

Surgnova

Alpmed

Shanghai Nortion Medical Technology

Hangzhou Ready Biological Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steep Pulsed Electric Field Ablation Equipment for Tumor market?

What factors are driving Steep Pulsed Electric Field Ablation Equipment for Tumor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steep Pulsed Electric Field Ablation Equipment for Tumor market opportunities vary by end market size?

How does Steep Pulsed Electric Field Ablation Equipment for Tumor break out by Type, by Application?

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