

Global Steel Strand for Bridge Cables Market Growth 2026-2032

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Abstracts

The global Steel Strand for Bridge Cables market size is predicted to grow from US\$ 5158 million in 2025 to US\$ 7386 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global sales of steel strand for bridge cables reached 2.85 million tons, with an average selling price of US\$1,850 per ton. Steel strand for bridge cables is a high-strength structural material formed by stranding multiple high-strength steel wires together in a specific structure after drawing, surface treatment, and typically using a 7- or 19-wire structure. Its corrosion resistance is enhanced through processes such as hot-dip galvanizing, zinc-aluminum alloy coating, or epoxy coating. It is widely used in the main cables, suspenders, and cable systems of suspension bridges, cable-stayed bridges, arch bridges, and long-span bridges. Its core function is to provide high strength load-bearing capacity, fatigue resistance, and weather resistance in long-term service environments. The production process mainly includes wire drawing, heat treatment stabilization, surface anti-corrosion treatment, and stranding, requiring high material purity and mechanical properties. The industry's total global production capacity is approximately 3.5 million tons per year, with an overall gross profit margin of approximately 18%-25%. The main upstream raw materials are high-carbon steel wire rod, zinc ingots, aluminum alloys, epoxy resin, and lubricating oil, while the downstream applications are mainly in cross-sea bridges, mountain highway bridges, urban expressway bridges, and large-scale infrastructure projects. With the upgrading of global transportation infrastructure, the construction of cross-sea channels, and the increasing demand for maintenance of aging bridges, the demand for high corrosion-resistant steel strand, epoxy-coated steel strand, and ultra-high-strength steel strand continues to grow. There is still significant demand growth and industry opportunities in the fields of marine engineering bridges, ultra-long-span bridges, and prefabricated

bridge construction.

United States market for Steel Strand for Bridge Cables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Steel Strand for Bridge Cables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Steel Strand for Bridge Cables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Steel Strand for Bridge Cables players cover Bekaert, Lexco, National Strand, British Steel, EXA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Steel Strand for Bridge Cables Industry Forecast' looks at past sales and reviews total world Steel Strand for Bridge Cables sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel Strand for Bridge Cables sales for 2026 through 2032. With Steel Strand for Bridge Cables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel Strand for Bridge Cables industry.

This Insight Report provides a comprehensive analysis of the global Steel Strand for Bridge Cables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel Strand for Bridge Cables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel Strand for Bridge Cables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel Strand for Bridge Cables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel Strand for Bridge Cables.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel Strand for Bridge Cables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot-dip Galvanized Steel Strand

Epoxy-coated Steel Strand

Others

Segmentation by Tensile Strength:

Tensile Strength: 1770 MPa

Tensile Strength: 1860 MPa

Tensile Strength: 1960 MPa

Others

Segmentation by Diameter:

Diameter: 15.2 mm

Diameter: 17.8 mm

Others

Segmentation by Application:

Suspension Bridges

Cable-stayed Bridges

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bekaert

Lexco

National Strand

British Steel

EXA

KISWIRE

WireCo

TSN Wires Company Co., Ltd.

Silvery Dragon

TMG

DP Wires

Walsin Lihwa

XINHUA

GUIQIAO

Huake (Tianjin) Materials New Material Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel Strand for Bridge Cables market?

What factors are driving Steel Strand for Bridge Cables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steel Strand for Bridge Cables market opportunities vary by end market size?

How does Steel Strand for Bridge Cables break out by Type, by Application?

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