

Global Steel Rectangular Tubing Market Growth 2026-2032

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Abstracts

The global Steel Rectangular Tubing market size is predicted to grow from US\$ 79952 million in 2025 to US\$ 106861 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Steel Rectangular Tubing is a structural steel product formed by cold- or hot-forming flat steel into a closed rectangular profile, offering high strength-to-weight efficiency, uniform load distribution, and excellent torsional rigidity for use in construction, machinery, transportation, racking systems, furniture, and infrastructure. Its supply chain begins upstream with iron ore mining and steelmaking (blast furnace or electric arc furnace) to produce slabs or coils, followed by hot-rolling into strip or plate, which is then slit and formed by tube mills through roll-forming and high-frequency welding into rectangular sections, sized, straightened, heat-treated if required, and cut to length; downstream stages include surface treatment (pickling, painting, galvanizing, or powder coating), warehousing, and distribution through steel service centers and regional distributors to fabricators and OEMs in building, automotive, agricultural, and industrial equipment sectors, where it is cut, welded, drilled, and assembled into end products. In 2025, global Steel Rectangular Tubing production is estimated at approximately 92 million tons, supported by an installed worldwide capacity of about 110 million tons; the market operates at an average unit price ranging from roughly USD 780 to 1,250 per ton, while leading manufacturers typically achieve gross margins in the range of 18%.

United States market for Steel Rectangular Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Steel Rectangular Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Steel Rectangular Tubing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Steel Rectangular Tubing players cover ArcelorMittal (Luxembourg), Nippon Steel (Japan), POSCO (South Korea), Tata Steel (India), SSAB (Sweden), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Steel Rectangular Tubing Industry Forecast" looks at past sales and reviews total world Steel Rectangular Tubing sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel Rectangular Tubing sales for 2026 through 2032. With Steel Rectangular Tubing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel Rectangular Tubing industry.

This Insight Report provides a comprehensive analysis of the global Steel Rectangular Tubing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel Rectangular Tubing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel Rectangular Tubing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel Rectangular Tubing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel Rectangular Tubing.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel Rectangular Tubing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Finished Tubing

Cold Formed Tubing

Segmentation by Wall Thickness:

Light Gauge (6 mm)

Segmentation by Application:

Construction

Automotive

Marine & Offshore

Aerospace & Defense

Industrial Machinery

Oil, Gas & Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

ArcelorMittal (Luxembourg)

Nippon Steel (Japan)

POSCO (South Korea)

Tata Steel (India)

SSAB (Sweden)

JFE Steel (Japan)

Borusan Mannesmann (Turkey)

Qatar Steel (Qatar)

Zekelman Industries (USA)

Nucor (USA)

Interpipe Group (Ukraine)

Vallourec (France)

Ovako (Sweden)

JSW Steel (India)

Weifang East Steel Pipe (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel Rectangular Tubing market?

What factors are driving Steel Rectangular Tubing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steel Rectangular Tubing market opportunities vary by end market size?

How does Steel Rectangular Tubing break out by Type, by Application?

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