

Global Steel Frames Market Growth 2026-2032

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Abstracts

The global Steel Frames market size is predicted to grow from US\$ 141357 million in 2025 to US\$ 188379 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Steel frames are load-bearing building systems composed of steel columns, beams, rafters, trusses, bracing members, purlins, girts and connection components made from hot-rolled sections, welded H-beams, cold-formed steel sections, tubes or box columns. They are typically designed and detailed according to project-specific load, span, height, seismic, fire-resistance, corrosion-protection and construction-speed requirements, then fabricated in factories through cutting, drilling, welding, coating or galvanizing before being assembled on site by bolting or welding. Steel frames are widely used in factories, warehouses, logistics centers, commercial buildings, airports, stadiums, data centers and industrial facilities, offering high strength, low self-weight, long spans, fast erection and strong compatibility with prefabricated building systems. In 2025, the global steel frames is estimated at about 85,000 kilotons, with an average ex-works selling price of around USD 1,700 per ton. The steel frames value chain starts with iron ore, coking coal, scrap steel, hot-rolled H-sections, plates, tubes, cold-formed sections, welding materials, bolts, coatings and fire/corrosion protection materials; midstream activities include detailing, cutting, drilling, fitting-up, welding, straightening, painting, galvanizing and trial assembly; downstream demand mainly comes from industrial plants, warehouses, logistics centers, commercial buildings, public facilities, data centers, energy and chemical facilities, and prefabricated building projects.

The growth of the steel frames market is primarily driven by sustained demand from industrial buildings, warehouses, logistics centers, data centers, energy and chemical facilities, and public infrastructure that require long-span, fast-track and prefabricated structural systems. Compared with conventional reinforced concrete structures, steel frames offer lower self-weight, faster erection, higher factory prefabrication, less wet

work on site and better recyclability, making them well suited to manufacturing expansion, cold-chain logistics, e-commerce warehousing, airports, stadiums and modular construction. Abundant global steel capacity, improved fabrication automation, BIM-based detailing and the wider use of CNC cutting and welding equipment are also moving the market toward standardized, modular and pre-engineered building systems.

LP Information, Inc. (LPI) ' newest research report, the 'Steel Frames Industry Forecast' looks at past sales and reviews total world Steel Frames sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel Frames sales for 2026 through 2032. With Steel Frames sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel Frames industry.

This Insight Report provides a comprehensive analysis of the global Steel Frames landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel Frames portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel Frames market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel Frames and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel Frames.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel Frames market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Heavy-Gauge Steel Frame

Light-Gauge Steel Frame

Segmentation by Material Type:

Hot-Rolled Steel Frames

Cold-Formed Steel Frames

Segmentation by Structural System:

Beam-and-Column Frame Systems

Truss Frame Systems

Others

Segmentation by Application:

Construction

Warehousing & Logistics

Energy & Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nucor Corporation

BlueScope Steel

ClarkDietrich Building Systems

Voestalpine Metsec

Hadley Group

FRAMECAD Holdings

ArcelorMittal Construction

Zamil Steel Holding Company

Kirby Building Systems

Pebsteel

Everest Industries

Tata Steel

Canam Group

Behlen Mfg. Co.

Star Building Systems

Wiskind Steel Structure

Anhui Honglu Steel Construction (Group) Co., Ltd.

Changjiang & Jinggong Steel Building (Group) Co., Ltd.

Zhejiang Southeast Space Frame Co., Ltd.

China Construction Steel Structure Corp. Ltd.

Anhui Fuhuang Steel Structure Co., Ltd.

Yokogawa Bridge Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel Frames market?

What factors are driving Steel Frames market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steel Frames market opportunities vary by end market size?

How does Steel Frames break out by Type, by Application?

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