

Global Steel Cases for Lithium-Ion Batteries Market Growth 2026-2032

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Abstracts

The global Steel Cases for Lithium-Ion Batteries market size is predicted to grow from US\$ 372 million in 2025 to US\$ 690 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Steel cases for Lithium-Ion Batteries refer to precision steel or nickel-plated steel casing structures used for encapsulating lithium-ion battery cells, and are an important component of battery structure. This product primarily protects the internal electrode assembly, separator, and electrolyte of the cell, and performs functions such as sealing, impact resistance, dimensional support, thermal diffusion, safe pressure relief, and adaptation for automated assembly. The lithium battery steel case is not the battery cell itself, nor does it include other structural components such as cover plates, terminals, insulators, or PACK housings. Based on product form, lithium battery steel cases can be divided into square steel cases, large cylindrical steel cases, small cylindrical steel cases, and button steel cases. Large cylindrical steel cases are mainly used in 46 series, 4680, and 4695 large cylindrical power batteries; small cylindrical steel cases are mainly used in 18, 21, 26, and 32 series cylindrical batteries, covering power tools, consumer electronics, small power batteries, and some energy storage applications; button steel cases are mainly used in TWS (True Wireless Stereo), smart wearables, and micro batteries. Compared to aluminum casings and aluminum-plastic composite films, steel casings offer higher mechanical strength, dimensional consistency, and impact resistance, but require more stringent requirements for deep drawing, wall thickness control, nickel plating quality, thermal diffusion performance, and cleanliness. Global shipments of steel cases for Lithium-Ion Batteries are projected to reach approximately 10 billion units by 2025, with an average selling price of approximately US\$0.038 per unit and a gross profit margin of approximately 13%.

With the continued expansion of cylindrical lithium batteries in power batteries, power tools, smart mobility, robotics, energy storage, and consumer electronics, lithium battery steel cases, as a key structural component for cell packaging, are upgrading from ordinary metal stamping parts to core battery components requiring high precision, high consistency, and high safety. Steel cases not only provide mechanical protection and sealing support but also directly affect cell dimensional consistency, thermal diffusion capabilities, safe pressure relief, automated assembly efficiency, and battery manufacturing yield. Especially with the accelerated development of large cylindrical battery technologies such as the 4680 and 46 series, steel cases place higher demands on material strength, wall thickness consistency, deep drawing forming, nickel plating quality, and surface cleanliness.

From an industry trend perspective, large and small cylindrical steel cases will become the main growth drivers in the lithium battery steel case market. Driven by the development of new energy vehicles and high-energy-density power batteries, the demand for large cylindrical steel shells has significantly increased, requiring high-precision, low-cost shells compatible with higher battery heights. Small cylindrical steel shells, supported by demand from power tools, smart mobility, robots, low-altitude aircraft, power banks, and some consumer electronics, are maintaining stable growth. Meanwhile, the development of TWS earphones, smart rings, smartwatches, and micro-wearable devices is also driving the upgrading of button-type and micro-steel shells towards thinner walls, miniaturization, and higher reliability.

The core of industry competition will shift from simple capacity expansion to precision manufacturing capabilities and customer certification capabilities. Battery steel shells have high requirements for dimensional tolerances, roundness, wall thickness, bottom forming, coating uniformity, corrosion resistance, and cleanliness. Furthermore, downstream battery customer certification cycles are lengthy, requiring suppliers to possess mold development, deep drawing forming, surface treatment, automated testing, and stable batch delivery capabilities. In the future, companies with experience in mass production of large cylindrical steel shells, large-scale production capacity of small cylindrical steel shells, and the ability to supply power battery customers will gain greater bargaining power in the lithium battery structural component industry chain.

LP Information, Inc. (LPI) ' newest research report, the "Steel Cases for Lithium-Ion Batteries Industry Forecast" looks at past sales and reviews total world Steel Cases for Lithium-Ion Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel Cases for Lithium-Ion Batteries sales for 2026 through 2032. With Steel Cases for Lithium-Ion Batteries sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel Cases for Lithium-Ion Batteries industry.

This Insight Report provides a comprehensive analysis of the global Steel Cases for Lithium-Ion Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel Cases for Lithium-Ion Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel Cases for Lithium-Ion Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel Cases for Lithium-Ion Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel Cases for Lithium-Ion Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel Cases for Lithium-Ion Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Prismatic Steel Case

Large Cylindrical Steel Case

Small Cylindrical Steel Case

Coin-Type Steel Case

Others

Segmentation by Material:

Nickel-Plated Steel

Stainless Steel

High-Strength Thin-Wall Steel

Others

Segmentation by Cell Size:

18 Series

21 Series

26 and 32 Series

46 Series

Others

Segmentation by Application:

Power Battery Steel Cases

Consumer Battery Steel Cases

Small Power Battery Steel Cases

Energy Storage Battery Steel Cases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sangsin EDP

H&T Recharge

Wuxi Jinyang Precision Manufacturing Co., Ltd.

Xinxiang Shengda Power Technology Co., Ltd.

Changzhou Wujin Zhongrui Electronic Technology Co., Ltd.

Xinxiang Zhengyuan Electronic Materials Co., Ltd.

Taixing Haoyu Satellite Technology Co., Ltd.

Shenzhen Kedali Industry Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel Cases for Lithium-Ion Batteries market?

What factors are driving Steel Cases for Lithium-Ion Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steel Cases for Lithium-Ion Batteries market opportunities vary by end market size?

How does Steel Cases for Lithium-Ion Batteries break out by Type, by Application?

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