

Global Steel-Case Lithium-Ion Batteries for Smartphones Market Growth 2026-2032

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Abstracts

The global Steel-Case Lithium-Ion Batteries for Smartphones market size is predicted to grow from US\$ 229 million in 2025 to US\$ 1334 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

Steel-Case Lithium-Ion Batteries for Smartphones refer to small-format, high-energy-density lithium-ion batteries using steel or nickel-plated steel casings, designed for premium smartphones, flagship smartphones, foldable smartphones, and AI smartphones. These products are mainly steel-case stacked lithium-ion batteries, using thin-wall steel casing, stacked electrode assemblies, precision laser welding, sealed electrolyte filling, micro-hole filling, high-accuracy sealing, and highly consistent PACK integration to improve capacity, structural strength, heat dissipation, cycle life, and safety margins within limited smartphone space.

Compared with conventional aluminum-laminated pouch batteries, smartphone steel-case lithium-ion batteries are not merely a casing material replacement, but a structural upgrade of smartphone battery design. Their core value lies in reducing the space occupied by top and side sealing areas in pouch cells, improving volumetric utilization, and better supporting high-capacity anode materials such as silicon-carbon and silicon-oxide. This helps meet the requirements of premium smartphones for thinner design, higher capacity, fast charging, longer cycle life, and safer removability. In 2025, global shipments of Steel-Case Lithium-Ion Batteries for Smartphones are projected to reach approximately 45 million units, with an average selling price of around \$5.2 per unit and a gross margin of approximately 20%-35%.

As the smartphone market enters a phase of intense competition for existing market share, terminal brands are continuously raising their requirements for battery capacity,

fast charging experience, device slimness, heat dissipation, and safety. While traditional aluminum-plastic film pouch batteries are highly mature and have a stable supply chain, their top- and side-sealed structures occupy internal space, gradually facing capacity improvement bottlenecks in the highly integrated designs of flagship phones, foldable phones, and AI phones. Steel-cased lithium batteries, with their stronger metal casing and higher space utilization, offer mobile phone manufacturers a new battery structure solution.

From a technological perspective, the core of steel-cased lithium batteries for smartphones is not simply 'replacing the outer shell with a steel one,' but rather a systematic upgrade in steel casing encapsulation, stacked electrode assembly, high-capacity negative electrode, precision welding, and high-consistency manufacturing. The steel casing structure helps improve resistance to compression, heat dissipation, and disassembly safety, while the stacked structure is beneficial for improving volumetric energy density and rate performance. With the increasing power consumption of smartphones due to AI features, foldable designs, multi-camera modules, and high-brightness screens, the application value of steel-cased lithium batteries in high-end models will further increase.

In terms of industrialization, this market is still in the transition phase from customer verification to large-scale adoption. Public data shows that the current mass production capacity of steel-cased lithium batteries for smartphones is mainly concentrated in a few consumer battery companies, resulting in high barriers to entry. According to public information from Zhuhai Guanyu, it plans to increase its production capacity of steel-cased lithium batteries for smartphones and smart wearables, with its capacity expected to expand from approximately 20 million units in 2025 to over 80 million units in 2026.

LP Information, Inc. (LPI) ' newest research report, the 'Steel-Case Lithium-Ion Batteries for Smartphones Industry Forecast' looks at past sales and reviews total world Steel-Case Lithium-Ion Batteries for Smartphones sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel-Case Lithium-Ion Batteries for Smartphones sales for 2026 through 2032. With Steel-Case Lithium-Ion Batteries for Smartphones sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel-Case Lithium-Ion Batteries for Smartphones industry.

This Insight Report provides a comprehensive analysis of the global Steel-Case Lithium-Ion Batteries for Smartphones landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel-Case Lithium-Ion Batteries for Smartphones portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel-Case Lithium-Ion Batteries for Smartphones market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel-Case Lithium-Ion Batteries for Smartphones and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel-Case Lithium-Ion Batteries for Smartphones.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel-Case Lithium-Ion Batteries for Smartphones market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Prismatic Steel-Case Battery

Steel-Case Battery

Segmentation by Capacity Range:

Below 5000 mAh

5000 To 6000 mAh

6000 To 7000 mAh

Above 7000 mAh

Segmentation by Energy Density:

Below 230 Wh Per kg

230 To 250 Wh Per kg

250 To 280 Wh Per kg

Above 280 Wh Per kg

Segmentation by Application:

Premium Smartphones

Mid-Range Smartphones

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung SDI

ATL

Zhuhai CosMX Battery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel-Case Lithium-Ion Batteries for Smartphones market?

What factors are driving Steel-Case Lithium-Ion Batteries for Smartphones market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steel-Case Lithium-Ion Batteries for Smartphones market opportunities vary by end market size?

How does Steel-Case Lithium-Ion Batteries for Smartphones break out by Type, by Application?

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