

Global Steel Case for Cylindrical Battery Market Growth 2026-2032

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Abstracts

The global Steel Case for Cylindrical Battery market size is predicted to grow from US\$ 316 million in 2025 to US\$ 586 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

A steel case for cylindrical battery refers to a steel or nickel-plated steel casing structure used for encapsulating cylindrical lithium-ion cells. It is a crucial component of the precision structure of cylindrical lithium batteries. This product primarily houses and protects the internal electrode assembly, separator, and electrolyte within the cell, while also providing mechanical support, sealing, impact resistance, thermal diffusion, safe pressure relief, and automated assembly positioning. A steel case for a cylindrical battery is not the battery cell itself, nor does it include the assembly cap, safety valve, terminals, cover plate, insulation components, pack housing, or battery pack casing.

Based on size specifications, steel cases for cylindrical batteries can be divided into small cylindrical steel cases and large cylindrical steel cases. Small cylindrical steel cases mainly cover specifications such as the 18, 21, 26, and 32 series, and are used in power tools, two-wheeled vehicles, small power systems, robots, low-altitude aircraft, portable power supplies, consumer electronics, and some energy storage applications. Large cylindrical steel cases mainly cover specifications such as the 46, 4680, 4695, and 46120 series, and are primarily used in power batteries for new energy vehicles and high-energy-density energy storage batteries. Compared with square aluminum cases and soft-pack packaging, cylindrical steel cases have advantages such as mature technology, good dimensional consistency, high mechanical strength, high automation production efficiency, and controllable costs. However, they have higher requirements for deep drawing, wall thickness control, roundness, nickel plating quality, surface cleanliness, thermal diffusion capability, and dimensional tolerance control. In 2025, the

global shipment volume of Steel Cases for Cylindrical Batteries was approximately 8.5 billion units, with an average unit price of approximately US\$0.038 and a gross profit margin of approximately 13%.

As cylindrical lithium-ion batteries continue to penetrate the fields of power tools, two-wheeled vehicles, small power systems, robots, low-altitude aircraft, portable energy storage, consumer electronics, and new energy vehicles, cylindrical lithium-ion battery steel cases, as a key structural component for cell packaging, are upgrading from traditional metal stamping parts to high-precision, high-consistency, and high-safety core battery components. The steel casing not only determines the cell's dimensions and packaging reliability but also directly impacts the battery's mechanical strength, thermal conductivity, safe pressure relief compatibility, automated assembly efficiency, and manufacturing yield. For high-rate, high-energy-density, and long-life cylindrical cells, casing material, wall thickness consistency, roundness control, nickel plating quality, and clean manufacturing standards have become crucial guarantees for stable mass production.

From a demand perspective, small cylindrical steel casings remain the market foundation, with 18-series, 21-series, 26-series, and 32-series cells maintaining stable demand in power tools, two-wheeled vehicles, portable power supplies, robots, and small-scale power applications. Large cylindrical steel casings represent the segment with the greatest growth potential in the coming years. As large cylindrical batteries such as the 46-series, 4680, and 4695 accelerate their industrialization in new energy vehicles and high-energy-density energy storage applications, the requirements for high precision, low cost, compatibility with higher battery heights, thermal conductivity, and dimensional consistency in steel-cased products are significantly increasing. Compared to ordinary small cylindrical shells, large cylindrical steel shells have a higher unit value, longer customer certification cycles, and higher technological barriers, making them more likely to form supply chain barriers.

Industry competition will shift from simple capacity expansion to precision manufacturing capabilities, customer certification capabilities, and global supply chain capabilities. Cylindrical lithium-ion battery steel shell manufacturers need to simultaneously possess capabilities in metal material processing, precision mold development, deep drawing forming, surface nickel plating, clean manufacturing, online testing, and stable batch delivery. In the future, companies with experience in mass production of large cylindrical steel shells, large-scale production capacity of small cylindrical steel shells, and the ability to supply power battery customers will gain greater bargaining power in the cylindrical battery industry chain. As battery sizes evolve towards larger diameters and

greater heights, cylindrical steel shells will no longer be just low-value metal parts, but rather crucial structural components affecting cell safety, energy density, and automated manufacturing efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Steel Case for Cylindrical Battery Industry Forecast" looks at past sales and reviews total world Steel Case for Cylindrical Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel Case for Cylindrical Battery sales for 2026 through 2032. With Steel Case for Cylindrical Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel Case for Cylindrical Battery industry.

This Insight Report provides a comprehensive analysis of the global Steel Case for Cylindrical Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel Case for Cylindrical Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel Case for Cylindrical Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel Case for Cylindrical Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel Case for Cylindrical Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel Case for Cylindrical Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large Cylindrical Steel Case

Small Cylindrical Steel Case

Others

Segmentation by Material:

Nickel-Plated Steel

Stainless Steel

High-Strength Thin-Wall Steel

Others

Segmentation by Cell Size:

18 Series

21 Series

26 And 32 Series

46 Series

Others

Segmentation by Application:

Cordless Power Tools

E-Bikes And Scooters

Robots And Low-Altitude Aircraft

EV Battery Packs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sangsin EDP

H&T Recharge

Wuxi Jinyang Precision Manufacturing Co., Ltd.

Xinxiang Shengda Power Technology Co., Ltd.

Changzhou Wujin Zhongrui Electronic Technology Co., Ltd.

Xinxiang Zhengyuan Electronic Materials Co., Ltd.

Taixing Haoyu Satellite Technology Co., Ltd.

Shenzhen Kedali Industry Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel Case for Cylindrical Battery market?

What factors are driving Steel Case for Cylindrical Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Steel Case for Cylindrical Battery market opportunities vary by end market size?
How does Steel Case for Cylindrical Battery break out by Type, by Application?

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