

Global Steel Bonding Adhesive Market Growth 2026-2032

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Abstracts

The global Steel Bonding Adhesive market size is predicted to grow from US\$ 932 million in 2025 to US\$ 1908 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

Steel bonding adhesive, also known as structural adhesive, is a high-performance adhesive used for strengthening and bonding concrete, steel structures, and composite materials. The average price of steel bonding adhesive is around 225 RMB per kilogram, with a global production of approximately 29,000 tons in 2025. It mainly consists of epoxy resin, curing agents, fillers, and additives, featuring high strength, good toughness, durability, and ease of application. Steel bonding adhesive is widely used in the reinforcement of bridges, buildings, tunnels, and industrial plants, especially for bonding steel plates, rebar, and carbon fiber reinforced composites. Its upstream industry includes the production of base chemical materials such as epoxy resin, polyurethane, and acrylic, as well as suppliers of additives and fillers. The downstream applications cover construction reinforcement companies, bridge strengthening projects, concrete repair works, and steel structure plant reinforcement. Steel bonding adhesive not only enhances structural load-bearing capacity but also extends the service life of buildings, making it an essential material in modern structural reinforcement.

United States market for Steel Bonding Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Steel Bonding Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Steel Bonding Adhesive is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Steel Bonding Adhesive players cover Sika AG, Henkel AG & Co. KGaA, 3M Company, BASF SE, Mapei S.p.A, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Steel Bonding Adhesive Industry Forecast' looks at past sales and reviews total world Steel Bonding Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Steel Bonding Adhesive sales for 2026 through 2032. With Steel Bonding Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Steel Bonding Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Steel Bonding Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steel Bonding Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Steel Bonding Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steel Bonding Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steel Bonding Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Steel Bonding Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy Steel Bonding Adhesive

Polyurethane (PU) Steel Bonding Adhesive

Acrylic Steel Bonding Adhesive

Segmentation by Solidify:

Room Temperature Curing

Heat Curing

Segmentation by Performance:

High-strength

Fast-drying

Corrosion-resistant

Segmentation by Application:

Concrete Structure Strengthening

Steel Structure Strengthening

Bridge Strengthening

Tunnel and Underground Engineering

Industrial Building Strengthening

Special Structures

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika AG

Henkel AG & Co. KGaA

3M Company

BASF SE

Mapei S.p.A

Arkema Group (Bostik)

Permabond Engineering Adhesives

Master Bond Inc

Jowat SE

Huntsman Corporation

Henkel Loctite (Asia)

Ashland Global Holdings

Shanghai Horse Construction

Nanjing Mankate Technology Co., Ltd.

Dalian Kaihua New Technology Engineering Co., Ltd.

Beijing Wanjijianye Building Materials Co., Ltd.

Carbom Composite (Tianjin) Co., Ltd.

Shibang (Shanghai) Industrial Co., Ltd.

Jiagu Boshi (Shanghai) Construction Technology Co., Ltd.

Shenzhen Tengjin Building Reinforcement Technology Co., Ltd.

Aotaili New Technology Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Steel Bonding Adhesive market?

What factors are driving Steel Bonding Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steel Bonding Adhesive market opportunities vary by end market size?

How does Steel Bonding Adhesive break out by Type, by Application?

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