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Global Steam Blanching Equipment Market Growth 2026-2032

https://marketpublishers.com/r/GC250C61AA05EN.html
Date: January 2026
Pages: 111
Price: US$ 3,660.00 (Single User License)
ID: GC250C61AA05EN

Abstracts

The global Steam Blanching Equipment market size is predicted to grow from US$ 785 million in 2025 to US$ 1051 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Steam blanching equipment is used to briefly steam-heat vegetables, fruits, nuts, etc., under controlled conditions to inactivate enzymes, fix color, reduce microbial load, and prepare for subsequent freezing, drying, canning, or cutting processes. A typical system consists of steam generation and distribution, a heating chamber (drum/tunnel/belt), material conveying and tumbling, a cooling/dehydration section, condensate recovery, temperature and time control, cleaning (CIP), and hygienic design. It rapidly and repeatedly inactivates browning-related enzymes such as polyphenol oxidase; preserves color and texture; reduces microbial and oxidation levels; significantly saves water and reduces wastewater load compared to hot water blanching; improves the yield of frozen and dried products; and meets stricter food compliance and sustainability requirements. The product has an average price of approximately US$800,000 per unit, with global sales of approximately 1,000 units.

The steam blanching equipment industry chain exhibits a closely integrated upstream and downstream structure: the upstream relies on steam and heat source systems (boilers or electric steam generators, 0.2–0.6 MPa), stainless steel materials (304/316), food-grade conveyor belts and seals, as well as temperature, humidity, and flow sensors and PLC/SCADA control systems; the downstream is widely used in frozen fruits and vegetables, canned and prepared foods, dehydrated and dried products, central kitchens and pre-prepared food manufacturing, and export-oriented processing plants. Future development trends focus on modular and integrated design, automation and data acquisition (batch traceability and recipe management), waste heat and

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condensate recovery for energy saving, and integration with sorting, cleaning, cutting, and IQF freezing lines. Driven by stricter food safety and water conservation regulations, steam blanching has a more prominent advantage over hot water blanching in terms of sustainability and process consistency.

LP Information, Inc. (LPI) ' newest research report, the “Steam Blanching Equipment Industry Forecast” looks at past sales and reviews total world Steam Blanching Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Steam Blanching Equipment sales for 2026 through 2032. With Steam Blanching Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Steam Blanching Equipment industry.

This Insight Report provides a comprehensive analysis of the global Steam Blanching Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Steam Blanching Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Steam Blanching Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Steam Blanching Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Steam Blanching Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Steam Blanching Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Modular

All-in-one

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Segmentation by Size:

Small Line

Medium Line

Large Line

Extra Large Customized Line

Segmentation by Application Object:

Vegetables and Fruits

Grains and Nuts

Others

Segmentation by Application:

Frozen Vegetable Processing

Dried and Dehydrated Products

Canned/Bagged Convenience Foods

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Laitram Machinery

OctoFrost AB

Henan Huafood Machinery Technology

Lyco Manufacturing

Cabinplant A/S

Pollak Sala

Bigtem

TOFFON

GEM Equipment

DIXIE CANNER

JBT

FEMIA INDUSTRIE

Dodman Limited

GEA

Marel

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Steam Blanching Equipment market?

What factors are driving Steam Blanching Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Steam Blanching Equipment market opportunities vary by end market size?

How does Steam Blanching Equipment break out by Type, by Application?

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