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Global Stationary Source Denitration Molecular Sieve Market Growth 2026-2032

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Abstracts

The global Stationary Source Denitration Molecular Sieve market size is predicted to grow from US$ 105 million in 2025 to US$ 147 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Zeolites for stationary source denitrification are porous aluminosilicate catalytic materials used to remove nitrogen oxides (NOx) from flue gases generated by stationary pollution sources such as coal-fired power plants, steel mills, cement plants, glass factories, and waste incineration facilities. Often serving as active components or supports for Selective Catalytic Reduction (SCR) catalysts, they utilize their ordered pore structures, acidic sites, and active metal centers to facilitate the reaction between NOx and ammonia, producing nitrogen and water.

Upstream inputs include silicon and aluminum sources, template agents, metal salts (such as copper or iron), binders, and shaping aids; downstream applications involve flue gas treatment systems in sectors including power generation, cement, steel, chemicals, glass, and waste incineration.

The global market for these zeolites features a unit price of $17,000 per ton, with annual sales of approximately 6,300–7,800 tons and a global production capacity of roughly 8,500–10,500 tons; the industry profit margin stands at 32%.

Future market trends point toward materials characterized by high activity, a broad operating temperature range, resistance to sulfur and water, long service life, and low ammonia slip. As emission standards for stationary sources tighten, "ultra-low emission" retrofitting in non-power industries will drive significant growth in demand, particularly within the cement, steel, glass, and waste incineration sectors. Compared to traditional

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vanadium-titanium catalysts, zeolite-based denitrification materials offer superior performance regarding low-temperature activity, environmental friendliness, and adaptability to complex flue gas conditions. Moving forward, companies will intensify R&D efforts in areas such as small-pore zeolites, copper/iron-based modification, honeycomb shaping, and regeneration technologies, while focusing their competitive strategies on catalyst lifecycle management, domestic substitution, and low-cost manufacturing.

LP Information, Inc. (LPI) ' newest research report, the “Stationary Source Denitration Molecular Sieve Industry Forecast” looks at past sales and reviews total world Stationary Source Denitration Molecular Sieve sales in 2025, providing a comprehensive analysis by region and market sector of projected Stationary Source Denitration Molecular Sieve sales for 2026 through 2032. With Stationary Source Denitration Molecular Sieve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Stationary Source Denitration Molecular Sieve industry.

This Insight Report provides a comprehensive analysis of the global Stationary Source Denitration Molecular Sieve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stationary Source Denitration Molecular Sieve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Stationary Source Denitration Molecular Sieve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stationary Source Denitration Molecular Sieve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stationary Source Denitration Molecular Sieve.

This report presents a comprehensive overview, market shares, and growth opportunities of Stationary Source Denitration Molecular Sieve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Selective Catalytic Reduction Molecular Sieves

Selective Non-Catalytic Reduction Molecular Sieves

Segmentation by Temperature Window:

Low-temperature SCR Molecular Sieve

Medium-temperature SCR Molecular Sieve

High-temperature SCR Molecular Sieve

Wide-temperature SCR Molecular Sieve

Segmentation by Active Metal:

Cu-based Denitration Molecular Sieve

Fe-based Denitration Molecular Sieve

Cu-Fe Composite Denitration Molecular Sieve

Transition Metal Modified Molecular Sieve

Rare Earth Modified Molecular Sieve

Segmentation by Application:

Power Industry

Industrial Manufacturing

Waste Treatment

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Clariant

Johnson Matthey

Zeolyst International

Cormetech

Umicore

Topsoe

Mitsubishi Power

Kanadevia

Tosoh

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China Catalyst Holding

Tongxing Environmental

Denox Environmental

Datang Nanjing Environmental Protection

Longyuan Environmental Protection

Yuanchen Technology

SPIC Yuanda Environmental Protection

Key Questions Addressed in this Report

What is the 10-year outlook for the global Stationary Source Denitration Molecular Sieve market?

What factors are driving Stationary Source Denitration Molecular Sieve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stationary Source Denitration Molecular Sieve market opportunities vary by end market size?

How does Stationary Source Denitration Molecular Sieve break out by Type, by Application?

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