

Global Static Transfer Switch (STS) Market Growth 2025-2031

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Abstracts

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The global Static Transfer Switch (STS) market size is predicted to grow from US\$ 774 million in 2025 to US\$ 1199 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

A static transfer switch uses power semiconductors such as Silicon-controlled rectifiers (SCRs) to transfer a load between two sources. Because there are no mechanical moving parts, the transfer can be completed rapidly, perhaps within a quarter-cycle of the power frequency.

ABB was the global largest manufacturer in the Static Transfer Switch market, accounted for maximal market share of 17% in the global market, followed by Eaton, Schneider Electric, DELTA, L3Harris Technologies, Vertiv Group, Piller Group, Socomec Group, Inform UPS, Mitsubishi Electric, AEG Power Solutions, LayerZero Power Systems, Power Distribution, and Godgoal. Top 5 companies took up a combined market share of 61% of the world total. North America held the largest market share close to 37%, followed by Europe of 34.03% in 2018. Rapid industrialization is driving the market growth of this industry.

LP Information, Inc. (LPI) ' newest research report, the "Static Transfer Switch (STS) Industry Forecast" looks at past sales and reviews total world Static Transfer Switch (STS) sales in 2024, providing a comprehensive analysis by region and market sector of projected Static Transfer Switch (STS) sales for 2025 through 2031. With Static Transfer Switch (STS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Static Transfer Switch

(STS) industry.

This Insight Report provides a comprehensive analysis of the global Static Transfer Switch (STS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Static Transfer Switch (STS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Static Transfer Switch (STS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Static Transfer Switch (STS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Static Transfer Switch (STS).

This report presents a comprehensive overview, market shares, and growth opportunities of Static Transfer Switch (STS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-phase

Three-phases

Segmentation by Application:

Industrial

Commercial

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Eaton

Schneider Electric

DELTA

L3Harris Technologies

Vertiv Group

Piller Group

Socomec Group

Inform UPS

Mitsubishi Electric

AEG Power Solutions

LayerZero Power Systems

Power Distribution

Godgoal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Static Transfer Switch (STS) market?

What factors are driving Static Transfer Switch (STS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Static Transfer Switch (STS) market opportunities vary by end market size?

How does Static Transfer Switch (STS) break out by Type, by Application?

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