

Global Starch-Based Edible Film Market Growth 2026-2032

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Abstracts

The global Starch-Based Edible Film market size is predicted to grow from US\$ 562 million in 2025 to US\$ 869 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Starch-based edible film refers to a thin-film material primarily composed of natural starches (including corn starch, potato starch, tapioca starch, wheat starch, etc.) as the main film-forming matrix, improved through plasticization, blending, cross-linking, or esterification modification to enhance film-forming properties and mechanical strength, and manufactured via casting, extrusion blowing, or coating processes to achieve edible functionality. This material utilizes renewable bio-based resources as raw materials and, after fulfilling its packaging function, can either be consumed directly together with the food product or rapidly biodegrade in natural environments, offering multiple attributes including packaging functionality, food safety, and environmental friendliness. Starch-based edible films typically form a three-dimensional network structure with starch as the continuous phase, with plasticizers such as polyols (glycerol, sorbitol) added to enhance flexibility, and may be blended with other biopolymers (such as chitosan, sodium alginate, polylactic acid) when necessary to improve barrier performance and mechanical properties. This research focuses on starch-based edible films in product forms including roll films, sheets, and pre-formed bags, with typical thickness ranging from 20 to 200 micrometers. These films are primarily used in inner food packaging applications such as instant noodle seasoning packets, confectionery and chocolate inner wrappers, individual bakery product packaging, instant beverage sachets, and fresh-cut produce preservation packaging, where they require no removal after use and can be consumed together with food. For the starch-based edible film industry in 2025, the estimated gross margin range is 20%-30%, with an estimated industry average gross margin of approximately 25%.

The industry is currently in a critical stage moving from technical validation to large-scale commercial application, presenting a dual pattern of Europe leading technology and China dominating production capacity; European companies such as Italy's Novamont and Germany's BASF enjoy prominent advantages in formulation technology and patent barriers, while Chinese enterprises secure global competitiveness in production scale, cost control and OEM foundry business, with the number of local manufacturers accounting for over 40% of the global total, and the competitive landscape is divided into three tiers: the first tier led by European players, the second tier including specialized manufacturers such as Australia's Plantic (acquired by Japan's Kuraray) and the Netherlands' Rodenburg, and the third tier dominated by Chinese enterprises including Zhejiang Huafa Ecological, Anhui Delin Environmental Protection and Zhejiang Honglang Biotechnology. Policies and regulations act as the core exogenous variable driving market expansion, with the EU Single-Use Plastics Directive, China's 14th Five-Year Plan for bioeconomy development and global plastic restriction rules jointly forming institutional guarantees for demand release, while higher consumer willingness to pay for sustainable packaging, ESG performance pressure on brand owners and plastic reduction requirements from retail giants together generate strong combined demand momentum. In terms of application segments, inner packaging for instant noodle seasoning bags, candies and chocolates still constitutes the largest stock market, and fresh-cut fruit and vegetable preservation, individual baking packaging and instant beverage small packaging are emerging as the fastest-growing incremental markets. From technological evolution, water resistance and mechanical strength are still the main restrictive factors, and the blending modification of starch with biodegradable polyesters such as PLA and PBAT has become the mainstream technical route; with continuous breakthroughs in modification technology and expanding production scale, the market will gradually transform from policy-driven to performance-cost comprehensive-driven growth, possessing substantial potential to achieve large-scale substitution of traditional plastic films.

LP Information, Inc. (LPI) ' newest research report, the "Starch-Based Edible Film Industry Forecast" looks at past sales and reviews total world Starch-Based Edible Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Starch-Based Edible Film sales for 2026 through 2032. With Starch-Based Edible Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Starch-Based Edible Film industry.

This Insight Report provides a comprehensive analysis of the global Starch-Based Edible Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Starch-Based Edible Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Starch-Based Edible Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Starch-Based Edible Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Starch-Based Edible Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Starch-Based Edible Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Barrier Film

Antimicrobial Film

Antioxidant Film

Release-Controlled Film

Others

Segmentation by Material Source:

Cereal Starch

Root Starch (Potato/Tapioca)

Legume Starch

Others

Segmentation by Ingredient:

Pure Starch (Plasticized) Film

Starch-PLA Composite Film

Starch-Chitosan Composite Film

Starch-PVA Composite Film

Starch-Protein Composite

Others

Segmentation by Process:

Cast Film

Extruded Blown Film

Solution Coating

Electrospinning

Others

Segmentation by Application:

Food & Beverage

Agriculture

Medical & Pharmaceutical

Cosmetics

Industrial Packaging

Pet Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novamont S.p.A.

BASF SE

Rodenburg Biopolymers

Biome Bioplastics

BioBag International AS

Plantic Technologies Limited

Cardia Bioplastics Limited

Kuraray Co., Ltd.

Zhejiang Huafa Eco-Tech Co., Ltd.

Anhui Delin Environmental Protection Development Group Co., Ltd.

Zhejiang Honglang Biotechnology Co., Ltd.

Shandong Dingli Plastic Packaging Co., Ltd.

Qingdao Juxing New Material Technology Co., Ltd.

Starchi (Shaoxing) New Material Co., Ltd.

Mitsubishi Chemical Group Corporation

Unigreen

EcoFilm, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Starch-Based Edible Film market?

What factors are driving Starch-Based Edible Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Starch-Based Edible Film market opportunities vary by end market size?

How does Starch-Based Edible Film break out by Type, by Application?

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