

Global Star Anise Fruit Extract Market Growth 2026-2032

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Abstracts

The global Star Anise Fruit Extract market size is predicted to grow from US\$ 38.98 million in 2025 to US\$ 55.55 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Star Anise Fruit Extract is a concentrated natural flavor ingredient derived from the dried fruit (pods) of Chinese star anise, *Illicium verum*. It is typically produced via solvent extraction, supercritical CO₂ extraction, or distillation to obtain a volatile fraction, and is used to deliver the characteristic sweet, licorice-like star-anise note. In many commercial forms, the aroma profile is strongly linked to the volatile fraction rich in trans-anethole, while some standardized products may also emphasize non-volatile actives.

Upstream, the supply chain starts with cultivation/harvesting and drying of *Illicium verum* fruits, followed by cleaning, milling, and extraction inputs such as ethanol/water or CO₂, plus carriers and food-grade packaging. A key quality-control requirement is botanical authentication to prevent confusion with toxic *Japanese star anise*, which has been documented as a safety issue in trade channels. Downstream, manufacturers sell it to flavor houses and food producers for seasonings, soups/broths, meat marinades, bakery and beverage flavoring; in parallel, star-anise derived constituents are also used in fragrance and personal care.

In 2025, global sales of Star Anise Fruit Extract reached approximately 407 tons, with an average global market price of around US\$ 98/kg. The gross profit margin is approximately 25%-40%.

United States market for Star Anise Fruit Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Star Anise Fruit Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Star Anise Fruit Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Star Anise Fruit Extract players cover Synthite Industries, Plant Lipids, Akay Natural Ingredients, Vidya Herbs, Universal Oleoresins, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Star Anise Fruit Extract Industry Forecast" looks at past sales and reviews total world Star Anise Fruit Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Star Anise Fruit Extract sales for 2026 through 2032. With Star Anise Fruit Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Star Anise Fruit Extract industry.

This Insight Report provides a comprehensive analysis of the global Star Anise Fruit Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Star Anise Fruit Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Star Anise Fruit Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Star Anise Fruit Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Star Anise Fruit Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Star Anise Fruit Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

10:1

20:1

Other

Segmentation by Extraction Technology:

Hydroalcoholic Solvent Extract

Aqueous Extract

Other

Segmentation by Solubility:

Oil-Soluble Type

Water-Dispersible Type

Emulsified Type

Other

Segmentation by Application:

Food

Beverage

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Synthite Industries

Plant Lipids

Akay Natural Ingredients

Vidya Herbs

Universal Oleoresins

BOS Natural Flavors

FLAVEX Naturextrakte

Layn Natural Ingredients

Changsha Staherb Natural Ingredients

Shaanxi Xintianyu Biotechnology

Shaanxi Hongda Phytochemistry

Wellgreen Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Star Anise Fruit Extract market?

What factors are driving Star Anise Fruit Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Star Anise Fruit Extract market opportunities vary by end market size?

How does Star Anise Fruit Extract break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Star Anise Fruit Extract Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Star Anise Fruit Extract by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Star Anise Fruit Extract by Country/Region, 2021, 2025 & 2032

2.2 Star Anise Fruit Extract Segment by Type

- 2.2.1 10:1
- 2.2.2 20:1
- 2.2.3 Other
- 2.2.4 Star Anise Fruit Extract Sales by Type
 - 2.2.4.1 Global Star Anise Fruit Extract Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Star Anise Fruit Extract Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Star Anise Fruit Extract Sale Price by Type (2021-2026)

2.3 Star Anise Fruit Extract Segment by Extraction Technology

- 2.3.1 Hydroalcoholic Solvent Extract
- 2.3.2 Aqueous Extract
- 2.3.3 Other
- 2.3.4 Star Anise Fruit Extract Sales by Extraction Technology
 - 2.3.4.1 Global Star Anise Fruit Extract Sales Market Share by Extraction Technology (2021-2026)
 - 2.3.4.2 Global Star Anise Fruit Extract Revenue and Market Share by Extraction Technology (2021-2026)

- 2.3.4.3 Global Star Anise Fruit Extract Sale Price by Extraction Technology (2021-2026)
- 2.4 Star Anise Fruit Extract Segment by Solubility
 - 2.4.1 Oil-Soluble Type
 - 2.4.2 Water-Dispersible Type
 - 2.4.3 Emulsified Type
 - 2.4.4 Other
 - 2.4.5 Star Anise Fruit Extract Sales by Solubility
 - 2.4.5.1 Global Star Anise Fruit Extract Sales Market Share by Solubility (2021-2026)
 - 2.4.5.2 Global Star Anise Fruit Extract Revenue and Market Share by Solubility (2021-2026)
 - 2.4.5.3 Global Star Anise Fruit Extract Sale Price by Solubility (2021-2026)
- 2.5 Star Anise Fruit Extract Segment by Application
 - 2.5.1 Food
 - 2.5.2 Beverage
 - 2.5.3 Other
 - 2.5.4 Star Anise Fruit Extract Sales by Application
 - 2.5.4.1 Global Star Anise Fruit Extract Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Star Anise Fruit Extract Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Star Anise Fruit Extract Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Star Anise Fruit Extract Breakdown Data by Company
 - 3.1.1 Global Star Anise Fruit Extract Annual Sales by Company (2021-2026)
 - 3.1.2 Global Star Anise Fruit Extract Sales Market Share by Company (2021-2026)
- 3.2 Global Star Anise Fruit Extract Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Star Anise Fruit Extract Revenue by Company (2021-2026)
 - 3.2.2 Global Star Anise Fruit Extract Revenue Market Share by Company (2021-2026)
- 3.3 Global Star Anise Fruit Extract Sale Price by Company
- 3.4 Key Manufacturers Star Anise Fruit Extract Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Star Anise Fruit Extract Product Location Distribution
 - 3.4.2 Players Star Anise Fruit Extract Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR STAR ANISE FRUIT EXTRACT BY GEOGRAPHIC REGION

4.1 World Historic Star Anise Fruit Extract Market Size by Geographic Region (2021-2026)

4.1.1 Global Star Anise Fruit Extract Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Star Anise Fruit Extract Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Star Anise Fruit Extract Market Size by Country/Region (2021-2026)

4.2.1 Global Star Anise Fruit Extract Annual Sales by Country/Region (2021-2026)

4.2.2 Global Star Anise Fruit Extract Annual Revenue by Country/Region (2021-2026)

4.3 Americas Star Anise Fruit Extract Sales Growth

4.4 APAC Star Anise Fruit Extract Sales Growth

4.5 Europe Star Anise Fruit Extract Sales Growth

4.6 Middle East & Africa Star Anise Fruit Extract Sales Growth

5 AMERICAS

5.1 Americas Star Anise Fruit Extract Sales by Country

5.1.1 Americas Star Anise Fruit Extract Sales by Country (2021-2026)

5.1.2 Americas Star Anise Fruit Extract Revenue by Country (2021-2026)

5.2 Americas Star Anise Fruit Extract Sales by Type (2021-2026)

5.3 Americas Star Anise Fruit Extract Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Star Anise Fruit Extract Sales by Region

6.1.1 APAC Star Anise Fruit Extract Sales by Region (2021-2026)

6.1.2 APAC Star Anise Fruit Extract Revenue by Region (2021-2026)

6.2 APAC Star Anise Fruit Extract Sales by Type (2021-2026)

6.3 APAC Star Anise Fruit Extract Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Star Anise Fruit Extract by Country
 - 7.1.1 Europe Star Anise Fruit Extract Sales by Country (2021-2026)
 - 7.1.2 Europe Star Anise Fruit Extract Revenue by Country (2021-2026)
- 7.2 Europe Star Anise Fruit Extract Sales by Type (2021-2026)
- 7.3 Europe Star Anise Fruit Extract Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Star Anise Fruit Extract by Country
 - 8.1.1 Middle East & Africa Star Anise Fruit Extract Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Star Anise Fruit Extract Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Star Anise Fruit Extract Sales by Type (2021-2026)
- 8.3 Middle East & Africa Star Anise Fruit Extract Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Star Anise Fruit Extract
- 10.3 Manufacturing Process Analysis of Star Anise Fruit Extract
- 10.4 Industry Chain Structure of Star Anise Fruit Extract

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Star Anise Fruit Extract Distributors
- 11.3 Star Anise Fruit Extract Customer

12 WORLD FORECAST REVIEW FOR STAR ANISE FRUIT EXTRACT BY GEOGRAPHIC REGION

- 12.1 Global Star Anise Fruit Extract Market Size Forecast by Region
 - 12.1.1 Global Star Anise Fruit Extract Forecast by Region (2027-2032)
 - 12.1.2 Global Star Anise Fruit Extract Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Star Anise Fruit Extract Forecast by Type (2027-2032)
- 12.7 Global Star Anise Fruit Extract Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Synthite Industries
 - 13.1.1 Synthite Industries Company Information
 - 13.1.2 Synthite Industries Star Anise Fruit Extract Product Portfolios and Specifications
 - 13.1.3 Synthite Industries Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Synthite Industries Main Business Overview
 - 13.1.5 Synthite Industries Latest Developments
- 13.2 Plant Lipids
 - 13.2.1 Plant Lipids Company Information

- 13.2.2 Plant Lipids Star Anise Fruit Extract Product Portfolios and Specifications
- 13.2.3 Plant Lipids Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Plant Lipids Main Business Overview
- 13.2.5 Plant Lipids Latest Developments
- 13.3 Akay Natural Ingredients
 - 13.3.1 Akay Natural Ingredients Company Information
 - 13.3.2 Akay Natural Ingredients Star Anise Fruit Extract Product Portfolios and Specifications
 - 13.3.3 Akay Natural Ingredients Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Akay Natural Ingredients Main Business Overview
 - 13.3.5 Akay Natural Ingredients Latest Developments
- 13.4 Vidya Herbs
 - 13.4.1 Vidya Herbs Company Information
 - 13.4.2 Vidya Herbs Star Anise Fruit Extract Product Portfolios and Specifications
 - 13.4.3 Vidya Herbs Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Vidya Herbs Main Business Overview
 - 13.4.5 Vidya Herbs Latest Developments
- 13.5 Universal Oleoresins
 - 13.5.1 Universal Oleoresins Company Information
 - 13.5.2 Universal Oleoresins Star Anise Fruit Extract Product Portfolios and Specifications
 - 13.5.3 Universal Oleoresins Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Universal Oleoresins Main Business Overview
 - 13.5.5 Universal Oleoresins Latest Developments
- 13.6 BOS Natural Flavors
 - 13.6.1 BOS Natural Flavors Company Information
 - 13.6.2 BOS Natural Flavors Star Anise Fruit Extract Product Portfolios and Specifications
 - 13.6.3 BOS Natural Flavors Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 BOS Natural Flavors Main Business Overview
 - 13.6.5 BOS Natural Flavors Latest Developments
- 13.7 FLAVEX Naturextrakte
 - 13.7.1 FLAVEX Naturextrakte Company Information
 - 13.7.2 FLAVEX Naturextrakte Star Anise Fruit Extract Product Portfolios and

Specifications

13.7.3 FLAVEX Naturextrakte Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 FLAVEX Naturextrakte Main Business Overview

13.7.5 FLAVEX Naturextrakte Latest Developments

13.8 Layn Natural Ingredients

13.8.1 Layn Natural Ingredients Company Information

13.8.2 Layn Natural Ingredients Star Anise Fruit Extract Product Portfolios and Specifications

13.8.3 Layn Natural Ingredients Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Layn Natural Ingredients Main Business Overview

13.8.5 Layn Natural Ingredients Latest Developments

13.9 Changsha Staherb Natural Ingredients

13.9.1 Changsha Staherb Natural Ingredients Company Information

13.9.2 Changsha Staherb Natural Ingredients Star Anise Fruit Extract Product Portfolios and Specifications

13.9.3 Changsha Staherb Natural Ingredients Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Changsha Staherb Natural Ingredients Main Business Overview

13.9.5 Changsha Staherb Natural Ingredients Latest Developments

13.10 Shaanxi Xintianyu Biotechnology

13.10.1 Shaanxi Xintianyu Biotechnology Company Information

13.10.2 Shaanxi Xintianyu Biotechnology Star Anise Fruit Extract Product Portfolios and Specifications

13.10.3 Shaanxi Xintianyu Biotechnology Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shaanxi Xintianyu Biotechnology Main Business Overview

13.10.5 Shaanxi Xintianyu Biotechnology Latest Developments

13.11 Shaanxi Hongda Phytochemistry

13.11.1 Shaanxi Hongda Phytochemistry Company Information

13.11.2 Shaanxi Hongda Phytochemistry Star Anise Fruit Extract Product Portfolios and Specifications

13.11.3 Shaanxi Hongda Phytochemistry Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shaanxi Hongda Phytochemistry Main Business Overview

13.11.5 Shaanxi Hongda Phytochemistry Latest Developments

13.12 Wellgreen Technology

13.12.1 Wellgreen Technology Company Information

13.12.2 Wellgreen Technology Star Anise Fruit Extract Product Portfolios and Specifications

13.12.3 Wellgreen Technology Star Anise Fruit Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Wellgreen Technology Main Business Overview

13.12.5 Wellgreen Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Star Anise Fruit Extract Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Star Anise Fruit Extract Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 10:1

Table 4. Major Players of 20:1

Table 5. Major Players of Other

Table 6. Global Star Anise Fruit Extract Sales by Type (2021-2026) & (Tons)

Table 7. Global Star Anise Fruit Extract Sales Market Share by Type (2021-2026)

Table 8. Global Star Anise Fruit Extract Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Star Anise Fruit Extract Revenue Market Share by Type (2021-2026)

Table 10. Global Star Anise Fruit Extract Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of Hydroalcoholic Solvent Extract

Table 12. Major Players of Aqueous Extract

Table 13. Major Players of Other

Table 14. Global Star Anise Fruit Extract Sales by Extraction Technology (2021-2026) & (Tons)

Table 15. Global Star Anise Fruit Extract Sales Market Share by Extraction Technology (2021-2026)

Table 16. Global Star Anise Fruit Extract Revenue by Extraction Technology (2021-2026) & (\$ million)

Table 17. Global Star Anise Fruit Extract Revenue Market Share by Extraction Technology (2021-2026)

Table 18. Global Star Anise Fruit Extract Sale Price by Extraction Technology (2021-2026) & (US\$/kg)

Table 19. Major Players of Oil-Soluble Type

Table 20. Major Players of Water-Dispersible Type

Table 21. Major Players of Emulsified Type

Table 22. Major Players of Other

Table 23. Global Star Anise Fruit Extract Sales by Solubility (2021-2026) & (Tons)

Table 24. Global Star Anise Fruit Extract Sales Market Share by Solubility (2021-2026)

Table 25. Global Star Anise Fruit Extract Revenue by Solubility (2021-2026) & (\$ million)

Table 26. Global Star Anise Fruit Extract Revenue Market Share by Solubility (2021-2026)

Table 27. Global Star Anise Fruit Extract Sale Price by Solubility (2021-2026) & (US\$/kg)

Table 28. Global Star Anise Fruit Extract Sale by Application (2021-2026) & (Tons)

Table 29. Global Star Anise Fruit Extract Sale Market Share by Application (2021-2026)

Table 30. Global Star Anise Fruit Extract Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Star Anise Fruit Extract Revenue Market Share by Application (2021-2026)

Table 32. Global Star Anise Fruit Extract Sale Price by Application (2021-2026) & (US\$/kg)

Table 33. Global Star Anise Fruit Extract Sales by Company (2021-2026) & (Tons)

Table 34. Global Star Anise Fruit Extract Sales Market Share by Company (2021-2026)

Table 35. Global Star Anise Fruit Extract Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Star Anise Fruit Extract Revenue Market Share by Company (2021-2026)

Table 37. Global Star Anise Fruit Extract Sale Price by Company (2021-2026) & (US\$/kg)

Table 38. Key Manufacturers Star Anise Fruit Extract Producing Area Distribution and Sales Area

Table 39. Players Star Anise Fruit Extract Products Offered

Table 40. Star Anise Fruit Extract Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Star Anise Fruit Extract Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Star Anise Fruit Extract Sales Market Share Geographic Region (2021-2026)

Table 45. Global Star Anise Fruit Extract Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Star Anise Fruit Extract Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Star Anise Fruit Extract Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Star Anise Fruit Extract Sales Market Share by Country/Region (2021-2026)

Table 49. Global Star Anise Fruit Extract Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Star Anise Fruit Extract Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Star Anise Fruit Extract Sales by Country (2021-2026) & (Tons)

Table 52. Americas Star Anise Fruit Extract Sales Market Share by Country (2021-2026)

Table 53. Americas Star Anise Fruit Extract Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Star Anise Fruit Extract Sales by Type (2021-2026) & (Tons)

Table 55. Americas Star Anise Fruit Extract Sales by Application (2021-2026) & (Tons)

Table 56. APAC Star Anise Fruit Extract Sales by Region (2021-2026) & (Tons)

Table 57. APAC Star Anise Fruit Extract Sales Market Share by Region (2021-2026)

Table 58. APAC Star Anise Fruit Extract Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Star Anise Fruit Extract Sales by Type (2021-2026) & (Tons)

Table 60. APAC Star Anise Fruit Extract Sales by Application (2021-2026) & (Tons)

Table 61. Europe Star Anise Fruit Extract Sales by Country (2021-2026) & (Tons)

Table 62. Europe Star Anise Fruit Extract Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Star Anise Fruit Extract Sales by Type (2021-2026) & (Tons)

Table 64. Europe Star Anise Fruit Extract Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Star Anise Fruit Extract Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Star Anise Fruit Extract Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Star Anise Fruit Extract Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Star Anise Fruit Extract Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Star Anise Fruit Extract

Table 70. Key Market Challenges & Risks of Star Anise Fruit Extract

Table 71. Key Industry Trends of Star Anise Fruit Extract

Table 72. Star Anise Fruit Extract Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Star Anise Fruit Extract Distributors List

Table 75. Star Anise Fruit Extract Customer List

Table 76. Global Star Anise Fruit Extract Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Star Anise Fruit Extract Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Star Anise Fruit Extract Sales Forecast by Country (2027-2032) &

(Tons)

Table 79. Americas Star Anise Fruit Extract Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Star Anise Fruit Extract Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Star Anise Fruit Extract Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Star Anise Fruit Extract Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Star Anise Fruit Extract Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Star Anise Fruit Extract Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Star Anise Fruit Extract Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Star Anise Fruit Extract Sales Forecast by Type (2027-2032) & (Tons)

Table 87. Global Star Anise Fruit Extract Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Star Anise Fruit Extract Sales Forecast by Application (2027-2032) & (Tons)

Table 89. Global Star Anise Fruit Extract Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Synthite Industries Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 91. Synthite Industries Star Anise Fruit Extract Product Portfolios and Specifications

Table 92. Synthite Industries Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 93. Synthite Industries Main Business

Table 94. Synthite Industries Latest Developments

Table 95. Plant Lipids Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 96. Plant Lipids Star Anise Fruit Extract Product Portfolios and Specifications

Table 97. Plant Lipids Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 98. Plant Lipids Main Business

Table 99. Plant Lipids Latest Developments

Table 100. Akay Natural Ingredients Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 101. Akay Natural Ingredients Star Anise Fruit Extract Product Portfolios and Specifications

Table 102. Akay Natural Ingredients Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 103. Akay Natural Ingredients Main Business

Table 104. Akay Natural Ingredients Latest Developments

Table 105. Vidya Herbs Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 106. Vidya Herbs Star Anise Fruit Extract Product Portfolios and Specifications

Table 107. Vidya Herbs Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 108. Vidya Herbs Main Business

Table 109. Vidya Herbs Latest Developments

Table 110. Universal Oleoresins Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 111. Universal Oleoresins Star Anise Fruit Extract Product Portfolios and Specifications

Table 112. Universal Oleoresins Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 113. Universal Oleoresins Main Business

Table 114. Universal Oleoresins Latest Developments

Table 115. BOS Natural Flavors Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 116. BOS Natural Flavors Star Anise Fruit Extract Product Portfolios and Specifications

Table 117. BOS Natural Flavors Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 118. BOS Natural Flavors Main Business

Table 119. BOS Natural Flavors Latest Developments

Table 120. FLAVEX Naturextrakte Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 121. FLAVEX Naturextrakte Star Anise Fruit Extract Product Portfolios and Specifications

Table 122. FLAVEX Naturextrakte Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 123. FLAVEX Naturextrakte Main Business

Table 124. FLAVEX Naturextrakte Latest Developments

Table 125. Layn Natural Ingredients Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 126. Layn Natural Ingredients Star Anise Fruit Extract Product Portfolios and Specifications

Table 127. Layn Natural Ingredients Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 128. Layn Natural Ingredients Main Business

Table 129. Layn Natural Ingredients Latest Developments

Table 130. Changsha Staherb Natural Ingredients Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 131. Changsha Staherb Natural Ingredients Star Anise Fruit Extract Product Portfolios and Specifications

Table 132. Changsha Staherb Natural Ingredients Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 133. Changsha Staherb Natural Ingredients Main Business

Table 134. Changsha Staherb Natural Ingredients Latest Developments

Table 135. Shaanxi Xintianyu Biotechnology Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 136. Shaanxi Xintianyu Biotechnology Star Anise Fruit Extract Product Portfolios and Specifications

Table 137. Shaanxi Xintianyu Biotechnology Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 138. Shaanxi Xintianyu Biotechnology Main Business

Table 139. Shaanxi Xintianyu Biotechnology Latest Developments

Table 140. Shaanxi Hongda Phytochemistry Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 141. Shaanxi Hongda Phytochemistry Star Anise Fruit Extract Product Portfolios and Specifications

Table 142. Shaanxi Hongda Phytochemistry Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 143. Shaanxi Hongda Phytochemistry Main Business

Table 144. Shaanxi Hongda Phytochemistry Latest Developments

Table 145. Wellgreen Technology Basic Information, Star Anise Fruit Extract Manufacturing Base, Sales Area and Its Competitors

Table 146. Wellgreen Technology Star Anise Fruit Extract Product Portfolios and Specifications

Table 147. Wellgreen Technology Star Anise Fruit Extract Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 148. Wellgreen Technology Main Business

Table 149. Wellgreen Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Star Anise Fruit Extract
- Figure 2. Star Anise Fruit Extract Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Star Anise Fruit Extract Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Star Anise Fruit Extract Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Star Anise Fruit Extract Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Star Anise Fruit Extract Sales Market Share by Country/Region (2025)
- Figure 10. Star Anise Fruit Extract Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 10:1
- Figure 12. Product Picture of 20:1
- Figure 13. Product Picture of Other
- Figure 14. Global Star Anise Fruit Extract Sales Market Share by Type in 2026
- Figure 15. Global Star Anise Fruit Extract Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Hydroalcoholic Solvent Extract
- Figure 17. Product Picture of Aqueous Extract
- Figure 18. Product Picture of Other
- Figure 19. Global Star Anise Fruit Extract Sales Market Share by Extraction Technology in 2026
- Figure 20. Global Star Anise Fruit Extract Revenue Market Share by Extraction Technology (2021-2026)
- Figure 21. Product Picture of Oil-Soluble Type
- Figure 22. Product Picture of Water-Dispersible Type
- Figure 23. Product Picture of Emulsified Type
- Figure 24. Product Picture of Other
- Figure 25. Global Star Anise Fruit Extract Sales Market Share by Solubility in 2026
- Figure 26. Global Star Anise Fruit Extract Revenue Market Share by Solubility (2021-2026)
- Figure 27. Star Anise Fruit Extract Consumed in Food
- Figure 28. Global Star Anise Fruit Extract Market: Food (2021-2026) & (Tons)
- Figure 29. Star Anise Fruit Extract Consumed in Beverage
- Figure 30. Global Star Anise Fruit Extract Market: Beverage (2021-2026) & (Tons)

- Figure 31. Star Anise Fruit Extract Consumed in Other
- Figure 32. Global Star Anise Fruit Extract Market: Other (2021-2026) & (Tons)
- Figure 33. Global Star Anise Fruit Extract Sale Market Share by Application (2025)
- Figure 34. Global Star Anise Fruit Extract Revenue Market Share by Application in 2025
- Figure 35. Star Anise Fruit Extract Sales by Company in 2025 (Tons)
- Figure 36. Global Star Anise Fruit Extract Sales Market Share by Company in 2025
- Figure 37. Star Anise Fruit Extract Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Star Anise Fruit Extract Revenue Market Share by Company in 2025
- Figure 39. Global Star Anise Fruit Extract Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Star Anise Fruit Extract Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Star Anise Fruit Extract Sales 2021-2026 (Tons)
- Figure 42. Americas Star Anise Fruit Extract Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Star Anise Fruit Extract Sales 2021-2026 (Tons)
- Figure 44. APAC Star Anise Fruit Extract Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Star Anise Fruit Extract Sales 2021-2026 (Tons)
- Figure 46. Europe Star Anise Fruit Extract Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Star Anise Fruit Extract Sales 2021-2026 (Tons)
- Figure 48. Middle East & Africa Star Anise Fruit Extract Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Star Anise Fruit Extract Sales Market Share by Country in 2025
- Figure 50. Americas Star Anise Fruit Extract Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Star Anise Fruit Extract Sales Market Share by Type (2021-2026)
- Figure 52. Americas Star Anise Fruit Extract Sales Market Share by Application (2021-2026)
- Figure 53. United States Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Star Anise Fruit Extract Sales Market Share by Region in 2025
- Figure 58. APAC Star Anise Fruit Extract Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Star Anise Fruit Extract Sales Market Share by Type (2021-2026)
- Figure 60. APAC Star Anise Fruit Extract Sales Market Share by Application (2021-2026)
- Figure 61. China Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Star Anise Fruit Extract Sales Market Share by Country in 2025

Figure 69. Europe Star Anise Fruit Extract Revenue Market Share by Country (2021-2026)

Figure 70. Europe Star Anise Fruit Extract Sales Market Share by Type (2021-2026)

Figure 71. Europe Star Anise Fruit Extract Sales Market Share by Application (2021-2026)

Figure 72. Germany Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Star Anise Fruit Extract Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Star Anise Fruit Extract Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Star Anise Fruit Extract Sales Market Share by Application (2021-2026)

Figure 80. Egypt Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Star Anise Fruit Extract Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Star Anise Fruit Extract in 2026

Figure 86. Manufacturing Process Analysis of Star Anise Fruit Extract

Figure 87. Industry Chain Structure of Star Anise Fruit Extract

Figure 88. Channels of Distribution

Figure 89. Global Star Anise Fruit Extract Sales Market Forecast by Region (2027-2032)

Figure 90. Global Star Anise Fruit Extract Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Star Anise Fruit Extract Sales Market Share Forecast by Type

(2027-2032)

Figure 92. Global Star Anise Fruit Extract Revenue Market Share Forecast by Type

(2027-2032)

Figure 93. Global Star Anise Fruit Extract Sales Market Share Forecast by Application

(2027-2032)

Figure 94. Global Star Anise Fruit Extract Revenue Market Share Forecast by

Application (2027-2032)

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