

Global Standard Power Management ICs Market Growth 2026-2032

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Abstracts

The global Standard Power Management ICs market size is predicted to grow from US\$ 40219 million in 2025 to US\$ 69287 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Standard power management ICs are a category of standardized integrated circuits that provide power conversion, voltage distribution, sequencing control, status monitoring, and fault protection for electronic systems. Their core value lies in integrating functions that were previously discrete, such as buck conversion, boost conversion, linear regulation, load switching, charging, battery monitoring, and multi rail sequencing, into more compact, more efficient, and easier to deploy devices or platforms, thereby reducing bill of materials count, shrinking board area, simplifying power tree design, and improving reliability. This category includes both multi channel PMICs for processors, microcontrollers, memory, solid state drives, camera modules, and display modules, as well as standard power management devices for smartphones, wearables, industrial control, automotive cameras, ADAS, in vehicle infotainment, auxiliary energy storage units, and various adapters and fast charging power supplies. Its key technology paradigms typically include coordinated integration of multiple buck converters and LDOs, programmable or preconfigured sequencing control, low quiescent current, high frequency switching, low noise power delivery, over voltage, over current, and over temperature protection, and highly reliable designs oriented toward automotive grade and functional safety requirements. As end products continue to move toward higher integration, miniaturization, and lower power consumption, standard power management ICs are evolving from single regulators into system level power tree solutions for complete devices, and are delivered to OEMs, solution providers, module makers, and automotive electronics customers through parametric product portfolios, reference designs, evaluation boards, long term supply programs, and local technical

support, creating a business model centered on standard part number sales and supplemented by platform adoption and lifecycle services. In industry terms, this is both an important subsegment of analog and mixed signal semiconductors and a critical interface linking upstream wafer manufacturing with downstream system innovation efficiency.

The industry focus of standard power management ICs is shifting toward system-level power supply platforms that provide higher integration, stronger coordination, and lower development barriers around the complete power tree of end products. From Texas Instruments, Analog Devices, Renesas, ROHM, SG Micro, Southchip, Richtek, and Hynetek, an increasing number of products emphasize combinations of multi-channel Buck converters and LDOs, power-up sequencing control, fault monitoring, load switches, and direct adaptation to processors, memory, camera modules, and display modules. This indicates that when customers purchase standard power management ICs, they place greater emphasis on the reusability of the overall power architecture, design efficiency, and system reliability. For terminal device manufacturers, adopting standardized PMIC solutions can reduce the number of peripheral components, shorten debugging cycles, lower board-level area occupation, and achieve a better balance between miniaturization and low power consumption. Especially against the backdrop of continuously increasing device functions and continuously shrinking space, power management ICs are evolving from basic supporting components into key elements that affect overall device performance, thermal design, and time to market. This change essentially reflects an upgrade in terminal design methodology. In the past, customers could build the power tree one by one using discrete components. Today, however, processors, sensors, interfaces, and memory units require an increasing number of voltage rails, while power-on and sleep processes are becoming more complex. Relying solely on discrete solutions often means greater PCB layout difficulty, longer validation time, and higher failure risk. Therefore, PMICs that can standardize power supply, sequencing, monitoring, and protection into an integrated output are evolving from cost optimization tools into foundational platforms for shortening R&D cycles and improving mass production consistency. From the perspective of downstream demand structure, automotive electronics is becoming the most certain source of value growth for standard power management ICs. Official product information from Infineon, onsemi, Richtek, Southchip, Hynetek, and other manufacturers shows that in-vehicle cameras, ADAS, safety systems, and high-reliability body electronics are imposing higher requirements on multi-output capability, high frequency, low noise, and monitoring and protection functions, driving the continued enrichment of automotive-grade PMICs, automotive LDOs, and automotive system power ICs. At the same time, mobile terminals and wearable devices remain the shipment base, with Samsung, Analog Devices, ABLIC,

and other manufacturers continuing to optimize their Power IC and PMIC portfolios around size, efficiency, and quiescent current. Another growth line worth attention is power supply for processors, DDR, SSDs, and industrial control peripherals. The product directions of Texas Instruments, Renesas, SG Micro, Silergy, and Richtek all indicate that standard PMICs are penetrating more computing and storage platforms. Although different downstream sectors vary in terminal form, their technical requirements for power management are converging toward four directions: high integration, high efficiency, low noise, and high reliability. This gives standard power management ICs strong product reusability and cross-cycle resilience. Because downstream markets are expanding in volume while also increasing in complexity, this segment is not simply dependent on one terminal industry, but is benefiting simultaneously from the parallel expansion of automotive intelligence, industrial digitalization, edge computing, and high-density storage. In terms of regional competition, standard power management ICs still show a clear pattern of global multi-polar supply and concentrated application in Asia. U.S. and European manufacturers still have deep accumulation in platform-type PMICs, automotive-grade and functional safety products, high-end analog design methodologies, and global customer coverage. Japanese manufacturers maintain advantages in ultra-low power consumption, system power supply, and automotive electronics reliability, while Korean manufacturers have ecosystem synergy in mobile terminals, displays, and certain automotive display power supply applications. Meanwhile, manufacturers in mainland China and Taiwan are rapidly strengthening mid-to-high-end power management capabilities, extending from fast charging, display, and MCU power supply to automotive cameras, storage, and industrial scenarios, with clear improvements in product line completeness and local support capabilities. The policy environment is also generally positive. The United States and Europe continue to strengthen the resilience of their domestic semiconductor supply chains, while China continues to improve the design, validation, and adoption environment through integrated circuit industry promotion and the development of automotive chip standard systems. This also means that industry competition will gradually shift toward comprehensive competition in product portfolio, application understanding, reference design depth, and regional customer service capability. Companies that can cover multiple consumer, industrial, and automotive scenarios on the same platform, and that can provide more mature evaluation boards, design documents, and local FAE support beyond standard part numbers, will be more likely to upgrade single-device sales into platform-based customer relationships. In this sense, the optimistic outlook for the standard power management IC industry comes not only from the growth in terminal device volume, but also from the rising value density brought by increasing single-device power complexity.

LP Information, Inc. (LPI) ' newest research report, the "Standard Power Management ICs Industry Forecast" looks at past sales and reviews total world Standard Power Management ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Standard Power Management ICs sales for 2026 through 2032. With Standard Power Management ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Standard Power Management ICs industry.

This Insight Report provides a comprehensive analysis of the global Standard Power Management ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Standard Power Management ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Standard Power Management ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Standard Power Management ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Standard Power Management ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Standard Power Management ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AC-DC ICs

PFC ICs

PFM/PWM Control ICs

Others

Segmentation by Product Type:

PMIC

Charging Management IC

Battery Management IC

Display Power IC

Other

Segmentation by Interface Type:

Analog Control

Digital Control

Hybrid Control

No Control Interface

Segmentation by Application:

Consumer Electronics

Computing and Communications Equipment

Automotive Electronics

Industrial and Energy Equipment

Medical and Other Specialized Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chipown

Sino Wealth Electronic

Poweron

MR Semiconductor

Texas Instruments

MPS (Monolithic Power Systems)

PI (Power Integrations)

Silergy Corporation

On-Bright Electronics Incorporated

Hangzhou Silan Microelectronics

Fine Made Microelectronics

SG Micro

Will Semiconductor

Halo Microelectronics

Wuxi Etek Microelectronics

Analog Devices, Inc.

Infineon Technologies AG

STMicroelectronics N.V.

onsemi

Microchip Technology Inc.

NXP Semiconductors N.V.

Qorvo, Inc.

Renesas Electronics Corporation

ROHM Co., Ltd.

Toshiba Electronic Devices & Storage Corporation

ABLIC Inc.

Silicon Mitus, Inc.

Magnachip Semiconductor Corporation

Samsung Electronics Co., Ltd.

Southchip Semiconductor Technology Co., Ltd.

Shanghai Awinic Technology Co., Ltd.

JoulWatt Technology Co., Ltd.

Richtek Technology Corporation

Global Mixed-mode Technology Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Standard Power Management ICs market?

What factors are driving Standard Power Management ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Standard Power Management ICs market opportunities vary by end market size?

How does Standard Power Management ICs break out by Type, by Application?

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