

Global Stamping Leadframes Market Growth 2025-2031

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Abstracts

The global Stamping Leadframes market size is predicted to grow from US\$ 2854 million in 2025 to US\$ 3619 million in 2031; it is expected to grow at a CAGR of 4.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Lead Frame is the basic component that delivers electric signal to external circuits and supports the chip inside of semiconductor package mechanically. A lead frame consists of a die mounting paddle and lead fingers. The die paddle serves primarily to mechanically support the die during package manufacture. The lead fingers connect the die to the circuitry external to the package.

Sumitomo Metal Mining Co., Ltd. (SMM) has withdrawn from the lead frame business, based on an assessment of the changing business environment. The lead frame market itself has gone from a growth market to the mature phase, resulting in over-commoditization of lead frame products. Moreover, the emergence of Chinese local manufacturers has intensified competition for these products. On March 17, 2017, Chang Wah Technology purchased SH Asia Pacific Pte. Ltd., a Singapore-based investment company, from SH Materials Co., Ltd. (SHM). In 2017, Jin Lin Technology has merger and acquisition three power device lead manufacturer from Japan Sumitomo Metals (SMM), which are SH Precision Co., Ltd (Japan), Suzhou SH Precision Co., Ltd (China) and Malaysian SH Precision Sdn Bhd (Malaysia). Nowadays, Jih Lin Technology is status as the top power devices lead frame manufacturer of the world. On 28 July 2020, ASM Pacific Technology, together with Wise Road Capital LTD

and Asia-IO Capital Management Limited, announced the formation of a Strategic Joint Venture (“SJV”) for ASM Pacific Technology

LP Information, Inc. (LPI) ' newest research report, the “Stamping Leadframes Industry Forecast” looks at past sales and reviews total world Stamping Leadframes sales in 2024, providing a comprehensive analysis by region and market sector of projected Stamping Leadframes sales for 2025 through 2031. With Stamping Leadframes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Stamping Leadframes industry.

This Insight Report provides a comprehensive analysis of the global Stamping Leadframes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stamping Leadframes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Stamping Leadframes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stamping Leadframes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stamping Leadframes.

This report presents a comprehensive overview, market shares, and growth opportunities of Stamping Leadframes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SOP

SIP

DIP

QFN

QFP

SOIC

Others

Segmentation by Application:

Integrated Circuit

Discrete Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui High-tec

Shinko

Chang Wah Technology

Advanced Assembly Materials International Ltd.

HAESUNG DS

SDI

Fusheng Electronics

Enomoto

Kangqiang

POSSEHL

JIH LIN TECHNOLOGY

Jentech

Hualong

Dynacraft Industries

QPL Limited

WuXi Micro Just-Tech

HUAYANG ELECTRONIC

DNP

Xiamen Jsun Precision Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Stamping Leadframes market?

What factors are driving Stamping Leadframes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stamping Leadframes market opportunities vary by end market size?

How does Stamping Leadframes break out by Type, by Application?

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