

# Global Stainless Steel Metal Fiber Sintered Felt Market Growth 2026-2032

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## Abstracts

The global Stainless Steel Metal Fiber Sintered Felt market size is predicted to grow from US\$ 196 million in 2025 to US\$ 280 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global production of stainless steel metal fiber sintered felt reached 3.71 million square meters, with an estimated average selling price of \$54 per square meter. Stainless steel metal fiber sintered felt is a three-dimensional, interconnected porous metal material produced primarily from fine stainless steel fibers through processes such as fiberization, uniform web laying, lamination and pressing, and high-temperature sintering in a vacuum or protective atmosphere. The fiber intersection points form a stable framework via metallurgical bonding. Key characteristics include high porosity, uniform pore size distribution, high filtration precision, low pressure drop, high dirt-holding capacity, and resistance to high temperatures, corrosion, and pressure; the material is also capable of back-pulse cleaning and reuse. It is widely used in applications such as polymer melt filtration (polyester, nylon, PP, PET, etc.); impurity removal in chemical fiber and film production; high-purity liquid filtration in petrochemicals, fine chemicals, pharmaceuticals, food and beverage, and water treatment; high-temperature flue gas and process gas filtration; and sectors including hydraulic systems, aerospace fuel systems, offshore oil and gas, vacuum equipment, and high-reliability industrial filtration. The upstream segment of the industry chain primarily comprises stainless steel wire rods, alloy raw materials (such as 316L), alloying elements (nickel, chromium, molybdenum, etc.), as well as equipment for fiberization, web laying, calendaring, and vacuum sintering, along with surface treatment materials. The midstream segment involves metal fiber preparation, chopping and opening, web laying and lamination, pressing and sintering, leveling and slitting, composite support layer integration, and performance testing. The downstream

segment connects to manufacturers of polymer melt filters, filter cartridges, and filter bags; enterprises producing petrochemical and chemical equipment, pharmaceutical and food fluid processing systems, and industrial dust removal equipment; as well as end-user industrial clients. The gross profit margin ranges from approximately 20% to 40%.

United States market for Stainless Steel Metal Fiber Sintered Felt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Stainless Steel Metal Fiber Sintered Felt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Stainless Steel Metal Fiber Sintered Felt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Stainless Steel Metal Fiber Sintered Felt players cover Bekaert, Koolon Technologies, Hunan Huitong Advanced Materials, Zhejiang JiuYu Technology, Xi'an Filter Metal Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Stainless Steel Metal Fiber Sintered Felt Industry Forecast" looks at past sales and reviews total world Stainless Steel Metal Fiber Sintered Felt sales in 2025, providing a comprehensive analysis by region and market sector of projected Stainless Steel Metal Fiber Sintered Felt sales for 2026 through 2032. With Stainless Steel Metal Fiber Sintered Felt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Stainless Steel Metal Fiber Sintered Felt industry.

This Insight Report provides a comprehensive analysis of the global Stainless Steel Metal Fiber Sintered Felt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stainless Steel Metal Fiber Sintered Felt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Stainless Steel Metal Fiber Sintered Felt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stainless Steel Metal Fiber Sintered Felt and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stainless Steel Metal Fiber Sintered Felt.

This report presents a comprehensive overview, market shares, and growth opportunities of Stainless Steel Metal Fiber Sintered Felt market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Ultrafine Fiber (High-Precision Type)

Medium-Precision (General-Purpose Type)

Coarse Fiber (High-Flux Type)

#### Segmentation by Thickness:

0.3?0.5 mm (Thin)

0.5?1.0 mm (Standard)

>1.0 mm (High-strength)

#### Segmentation by Material:

304

316

316L

310S

### Segmentation by Application:

- Polymer Melt Filtration
- Chemical Processing Equipments
- Pharmaceutical and Food Fluid Handling
- Industrial Dust Collection
- Others

### This report also splits the market by region:

#### Americas

- United States
- Canada
- Mexico
- Brazil

#### APAC

- China
- Japan
- Korea
- Southeast Asia
- India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bekaert

Koolon Technologies

Hunan Huitong Advanced Materials

Zhejiang JiuYu Technology

Xi'an Filter Metal Materials

Shandong Taipeng Environmental Protection Materials

Xinli Purification

PFM SCREEN GROUP

Henan Jinwei Purification Equipment

Fujian QL Metal Fiber

NASLON FUJI FILTER

Filtalloy Technology Limited

Boegger Industech Limited

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Stainless Steel Metal Fiber Sintered Felt market?

What factors are driving Stainless Steel Metal Fiber Sintered Felt market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stainless Steel Metal Fiber Sintered Felt market opportunities vary by end market size?

How does Stainless Steel Metal Fiber Sintered Felt break out by Type, by Application?

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