

Global SSD Rigid-Flex PCB Market Growth 2026-2032

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Abstracts

The global SSD Rigid-Flex PCB market size is predicted to grow from US\$ 214 million in 2025 to US\$ 342 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

SSD rigid-flex boards are rigid-flex printed circuit boards designed specifically for solid-state drives (SSDs). By combining a rigid circuit substrate with a flexible circuit substrate, they create a three-dimensional circuit structure that combines stability and flexibility. The rigid portion provides mechanical support, ensuring stable component installation; the flexible portion allows for spatial folding or dynamic bending to accommodate the compact internal layout requirements of the SSD. This structure replaces traditional multi-board connection solutions, reducing solder joints and cabling, improving signal transmission reliability, and reducing system weight and size. It is widely used in consumer electronics, data centers, industrial control, and other applications where storage performance and space utilization are critical. Global SSD rigid-flex board production reached 800,000 square meters in 2024, with an average selling price of US\$240 per square meter. The industry gross profit margin is approximately 30-40%.

SSD rigid-flex boards are a specialized rigid-flex PCB type used in solid-state drives (SSDs). They combine the advantages of rigid and flexible PCBs, providing structural support in certain areas while allowing for bending and folding in others to accommodate the complex and limited spaces within the SSD.

Market drivers include the following:

Technology upgrade needs: SSDs are migrating to PCIe 5.0/6.0 interfaces, with data transfer rates exceeding 16GB/s, placing stringent demands on circuit board signal integrity. Rigid-flex boards, with embedded microvias and impedance control

technology, reduce signal attenuation and crosstalk, making them the preferred carrier for high-speed storage. Furthermore, the popularity of QLC (quad-level cell) flash memory is driving SSD capacities toward 32TB+. Multi-layer rigid-flex boards enable high-density wiring, meeting this demand for large-capacity storage.

Emerging application expansion: 5G base station construction requires support for millimeter-wave frequency bands and MIMO technology. Rigid-flex boards, with their flexible design, accommodate the compact layout of antenna modules. New energy vehicle battery management systems (BMS) rely on rigid-flex boards for high-voltage isolation and real-time monitoring, with automotive-grade certification driving product premiums. In the industrial internet sector, robot joint drives require high-reliability circuit boards, and rigid-flex boards' vibration resistance is a key advantage.

Policy and industry synergy: The global semiconductor industry is shifting to mainland China, driving technological breakthroughs for local PCB companies. For example, domestic companies have mastered the core polyimide film process through acquisitions of overseas material manufacturers, breaking the monopoly of Japanese companies. Meanwhile, the 'Eastern Data, Western Computing' data center project is driving the construction of a computing hub in western China, with plans to add over one million racks by 2025, directly driving demand for enterprise-grade SSD rigid-flex boards.

LP Information, Inc. (LPI) ' newest research report, the "SSD Rigid-Flex PCB Industry Forecast" looks at past sales and reviews total world SSD Rigid-Flex PCB sales in 2025, providing a comprehensive analysis by region and market sector of projected SSD Rigid-Flex PCB sales for 2026 through 2032. With SSD Rigid-Flex PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SSD Rigid-Flex PCB industry.

This Insight Report provides a comprehensive analysis of the global SSD Rigid-Flex PCB landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SSD Rigid-Flex PCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SSD Rigid-Flex PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SSD Rigid-Flex PCB and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SSD Rigid-Flex PCB.

This report presents a comprehensive overview, market shares, and growth opportunities of SSD Rigid-Flex PCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Layer

Double Layer

Multi-layer

Segmentation by Application:

Medical

Automotive

Consumer Electronics Products

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Korea Circuit

Shennan Circuits Co., Ltd.

RayMing Technology

HONTEC

Unimmicron

Green Partner Technology Group Ltd

MADPCB

Shenzhen Wontech Electronics & Circuits Technology Co., Ltd

Nippon Mektron

Unimicron

Young Poong Group

Samsung Electro-Mechanics

Key Questions Addressed in this Report

What is the 10-year outlook for the global SSD Rigid-Flex PCB market?

What factors are driving SSD Rigid-Flex PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SSD Rigid-Flex PCB market opportunities vary by end market size?

How does SSD Rigid-Flex PCB break out by Type, by Application?

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