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Global Square Sodium-ion Battery Cell Market Growth 2026-2032

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Abstracts

The global Square Sodium-ion Battery Cell market size is predicted to grow from US$ 124 million in 2025 to US$ 193 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

A prismatic sodium-ion battery cell is a secondary battery unit encapsulated in an aluminum shell and featuring a stacked or wound internal structure. Energy storage and release is achieved by the intercalation and extraction of sodium ions (Na?) between the positive and negative electrodes. The positive electrode material is typically a layered oxide, polyanionic compound, or Prussian blue-based compound, while the negative electrode is often made of hard carbon material. The electrolyte is an organic solvent system containing sodium salts. This cell offers advantages such as structural stability, high assembly efficiency, excellent heat dissipation, and a long cycle life. It is currently one of the primary forms of sodium-ion battery industrialization and is widely applicable in energy storage power stations, low-speed electric vehicles, and backup power sources. It boasts abundant resources, low costs, and high safety.By 2024, global production of square sodium-ion battery cells will reach 1,531.58 MWh, with an average selling price of $77 per kilowatt-hour.

United States market for Square Sodium-ion Battery Cell is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Square Sodium-ion Battery Cell is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Square Sodium-ion Battery Cell is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Square Sodium-ion Battery Cell players cover DONGYING COSPOWER TECHNOLOGY CO.,LTD., HiNa Battery Technology Co., Ltd., Shanxi Huana Core Energy Technology Co., Ltd., CSIT-Energy, Jiangsu Highstar Battery Manufacturing Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Square Sodium-ion Battery Cell Industry Forecast” looks at past sales and reviews total world Square Sodium-ion Battery Cell sales in 2025, providing a comprehensive analysis by region and market sector of projected Square Sodium-ion Battery Cell sales for 2026 through 2032. With Square Sodium-ion Battery Cell sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Square Sodium-ion Battery Cell industry.

This Insight Report provides a comprehensive analysis of the global Square Sodium-ion Battery Cell landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Square Sodium-ion Battery Cell portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Square Sodium-ion Battery Cell market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Square Sodium-ion Battery Cell and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Square Sodium-ion Battery Cell.

This report presents a comprehensive overview, market shares, and growth opportunities of Square Sodium-ion Battery Cell market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Small to Medium

Large

Segmentation by Application:

Energy Storage Battery

Power Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DONGYING COSPOWER TECHNOLOGY CO.,LTD.

HiNa Battery Technology Co., Ltd.

Shanxi Huana Core Energy Technology Co., Ltd.

CSIT-Energy

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Jiangsu Highstar Battery Manufacturing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Square Sodium-ion Battery Cell market?

What factors are driving Square Sodium-ion Battery Cell market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Square Sodium-ion Battery Cell market opportunities vary by end market size?

How does Square Sodium-ion Battery Cell break out by Type, by Application?

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