

Global Square and Rectangular High Frequency Welded Steel Pipes Market Growth 2026-2032

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Abstracts

The global Square and Rectangular High Frequency Welded Steel Pipes market size is predicted to grow from US\$ 6144 million in 2025 to US\$ 7775 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Square and rectangular high frequency welded steel pipe refers to hollow structural steel tubing manufactured from hot-rolled or cold-rolled steel strips through forming and high-frequency resistance welding (HFW/ERW) processes. These pipes feature square or rectangular cross-sections and are characterized by high dimensional accuracy, stable weld quality, excellent mechanical properties, and cost-efficient mass production. The high-frequency welding process heats the strip edges rapidly using high-frequency electrical current before pressure welding them together, enabling continuous and highly efficient manufacturing. Square and rectangular HFW steel pipes are widely used in construction structures, infrastructure, machinery manufacturing, automotive components, solar mounting systems, furniture, and agricultural equipment. With increasing global infrastructure investment and demand for lightweight structural materials, the market continues to expand steadily. In 2025, the global sales volume of square and rectangular high-frequency welded steel pipes will reach 3.64 million tons, with a global average selling price of US\$1,725 per ton. The industry's average gross profit margin is usually maintained between 10% and 25%.

The industrial chain of square and rectangular high-frequency welded steel pipes mainly consists of upstream raw materials, midstream manufacturing, and downstream applications. Upstream suppliers include hot-rolled coils (HRC), cold-rolled coils, galvanized steel coils, zinc, and energy providers. Hot-rolled steel coils account for over 70% of total production costs, making raw material price fluctuations a critical factor affecting profitability. Midstream manufacturers produce ERW/HFW steel pipes through

processes such as strip uncoiling, forming, high-frequency welding, sizing, straightening, cutting, inspection, and surface finishing. Large manufacturers often provide value-added services including galvanizing, coating, laser cutting, and customized fabrication. Downstream applications include construction structures, industrial buildings, bridges, municipal infrastructure, machinery manufacturing, solar mounting systems, agricultural facilities, automotive components, and furniture manufacturing. Construction and infrastructure remain the largest demand sectors globally. With the rise of green buildings, modular construction, and renewable energy projects, demand for high-strength, lightweight, and corrosion-resistant hollow sections continues to grow. Automation, digital manufacturing, and intelligent warehousing are also reshaping the industry landscape.

United States market for Square and Rectangular High Frequency Welded Steel Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Square and Rectangular High Frequency Welded Steel Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Square and Rectangular High Frequency Welded Steel Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Square and Rectangular High Frequency Welded Steel Pipes players cover APL Apollo Tubes, Youfa Group, Tianjin Yuantai Derun, Nippon Steel, JFE Steel Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Square and Rectangular High Frequency Welded Steel Pipes Industry Forecast" looks at past sales and reviews total world Square and Rectangular High Frequency Welded Steel Pipes sales in 2025, providing a comprehensive analysis by region and market sector of projected Square and Rectangular High Frequency Welded Steel Pipes sales for 2026 through 2032. With Square and Rectangular High Frequency Welded Steel Pipes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Square and Rectangular High Frequency Welded Steel Pipes industry.

This Insight Report provides a comprehensive analysis of the global Square and Rectangular High Frequency Welded Steel Pipes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Square and Rectangular High Frequency Welded Steel Pipes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Square and Rectangular High Frequency Welded Steel Pipes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Square and Rectangular High Frequency Welded Steel Pipes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Square and Rectangular High Frequency Welded Steel Pipes.

This report presents a comprehensive overview, market shares, and growth opportunities of Square and Rectangular High Frequency Welded Steel Pipes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Square Pipe

Rectangular Pipe

Segmentation by Material:

Carbon Steel

Stainless Steel

Alloy Steel

Others

Segmentation by Size:

Small & Medium-size

Large-size

Segmentation by Application:

Construction

Machinery Manufacturing

Infrastructure

Solar Mounting Systems

Automotive & Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

APL Apollo Tubes

Youfa Group

Tianjin Yuantai Derun

Nippon Steel

JFE Steel Corporation

ArcelorMittal

Atlas Tube

Zekelman Industries

Nucor Tubular Products

EVRAZ North America

Borusan Mannesmann

Tata Steel

JSW Steel

Hi-Tech Pipes

Maruichi Steel Tube

Tianjin TianYingTai Steel Pipe

Jiangsu Yulong Steel Pipe

SSAB

Baosteel

Severstal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Square and Rectangular High Frequency Welded Steel Pipes market?

What factors are driving Square and Rectangular High Frequency Welded Steel Pipes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Square and Rectangular High Frequency Welded Steel Pipes market opportunities vary by end market size?

How does Square and Rectangular High Frequency Welded Steel Pipes break out by Type, by Application?

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