

Global Square Head Screwdriver Market Growth 2026-2032

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Abstracts

The global Square Head Screwdriver market size is predicted to grow from US\$ 548 million in 2025 to US\$ 843 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Global sales of square head screwdrivers reached 64.89 million units in 2025, with an average price of \$8,633 per thousand units.

The square head screwdriver, also known as the Robertson screwdriver, was invented in 1908 by Canadian Peter L. Robertson. Its blade is a tapered square (approximately 5° taper) that precisely matches the square groove in the screw head. This design allows the screwdriver to center itself and lock itself in place, ensuring the screw adheres firmly to the blade and won't fall off even with one hand. It is hailed as 'one of the greatest small inventions of the 20th century.' Square head screwdrivers are standard fastening tools in North America (especially Canada), but in the US market, they were replaced by Phillips screwdrivers after Robertson refused to sign a licensing agreement with Ford Motor Company.

The raw material supply for square head screwdrivers is significantly dependent on metals and plastics, and its cost structure varies considerably depending on quality grade. Raw material costs account for 40-50% of the total cost, with S2 alloy steel or chrome vanadium steel tool holders accounting for the largest share (approximately 25-30%). These require precision forging, heat treatment, and surface treatment (chrome plating/sandblasting) to achieve a hardness of HRC 58-62. PP/TPR plastic handles account for 10-15%, using injection molding. Some high-end products use two-color injection molding or ergonomic designs, increasing costs. Processing and manufacturing costs account for approximately 30-35%, including metal cutting

(precision grinding of square tool tips, taper control required to be $\pm 0.5^\circ$), heat treatment (quenching and tempering), surface treatment, and injection molding assembly. Among these, precision grinding of the tool tips is a critical process, directly affecting the precision of the fit with screws ('Cling Fit' effect). Brand and channel costs account for 15-20%. Original brands (such as Robertson) maintain high profit margins through patent protection and brand premium, while OEM/white label products mainly rely on cost competition. Overall, square-head screwdrivers are basic tool products characterized by low price, high turnover, and significant brand differentiation. Their cost structure is influenced by multiple factors, including fluctuations in steel prices, plastic raw material costs, and the level of automation in production. In the North American market, they maintain a strong position due to historical path dependence, while in the global market, they face fierce competition from Phillips and Torx screwdrivers.

LP Information, Inc. (LPI) ' newest research report, the 'Square Head Screwdriver Industry Forecast' looks at past sales and reviews total world Square Head Screwdriver sales in 2025, providing a comprehensive analysis by region and market sector of projected Square Head Screwdriver sales for 2026 through 2032. With Square Head Screwdriver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Square Head Screwdriver industry.

This Insight Report provides a comprehensive analysis of the global Square Head Screwdriver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Square Head Screwdriver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Square Head Screwdriver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Square Head Screwdriver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Square Head Screwdriver.

This report presents a comprehensive overview, market shares, and growth opportunities of Square Head Screwdriver market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cordless Screwdrivers

Cord Screwdrivers

Segmentation by Tool Holder Material:

S2 Alloy Steel

Chrome Vanadium Steel

High Carbon Steel

Segmentation by Drive Type:

Manual

Electric

Segmentation by Application:

Household

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stanley Black and Decker

Hilti

Bosch

Ko-ken

Makita

Dongcheng

Positec

FEIN

Ozito

Kawasaki

Dixon Automatic

Mountz

Chervon Holdings

TTI

GreatNeck

Wera

PB Swiss Tools

Craftsman

Key Questions Addressed in this Report

What is the 10-year outlook for the global Square Head Screwdriver market?

What factors are driving Square Head Screwdriver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Square Head Screwdriver market opportunities vary by end market size?

How does Square Head Screwdriver break out by Type, by Application?

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