

# Global Square FRP Cooling Tower Market Growth 2026-2032

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## Abstracts

The global Square FRP Cooling Tower market size is predicted to grow from US\$ 1196 million in 2025 to US\$ 1598 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A square FRP cooling tower is an evaporative cooling system designed around a modular structural concept, primarily developed to address the limitations of traditional round or monolithic cooling towers in terms of restricted capacity expansion, insufficient engineering adaptability, and limited layout flexibility in large-scale projects. Through standardized square cell design, this type of product allows flexible configuration and scalability according to cooling load requirements, making it widely applicable to industrial installations, centralized HVAC systems, and multi-cell parallel operation scenarios. The square configuration evolved alongside the growing demand for scalable and expandable cooling systems in large buildings and industrial projects, while the adoption of fiberglass-reinforced plastic materials further enhanced corrosion resistance, structural strength, and service life, enabling these cooling towers to gradually replace certain conventional metal and concrete structures and become the dominant form in the FRP cooling tower market. From an industry chain perspective, square FRP cooling towers are built around FRP casings and enclosure structures supported by metal frameworks, and are integrated with fans, motors, fill media, water distribution systems, and electrical control systems, with upstream supply relying on mature composite material ecosystems providing fiberglass, resins, and engineered plastics, combined with structural metals such as steel and stainless steel, as well as standardized power and electrical components, forming a highly modular and scalable manufacturing system.

In 2025, the global production capacity of square FRP cooling towers reached 800,000

units, while total sales amounted to 694,000 units. The average selling price was approximately USD 1,760 per unit, and manufacturers in this segment achieved gross profit margins generally ranging between 20% and 30%.

United States market for Square FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Square FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Square FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Square FRP Cooling Tower players cover SPX Cooling Technologies, Seagull Cooling Technologies, ENEXIO, EBARA, Kobelco Eco-Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Square FRP Cooling Tower Industry Forecast" looks at past sales and reviews total world Square FRP Cooling Tower sales in 2025, providing a comprehensive analysis by region and market sector of projected Square FRP Cooling Tower sales for 2026 through 2032. With Square FRP Cooling Tower sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Square FRP Cooling Tower industry.

This Insight Report provides a comprehensive analysis of the global Square FRP Cooling Tower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Square FRP Cooling Tower portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Square FRP Cooling Tower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Square FRP Cooling Tower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Square FRP Cooling Tower.

This report presents a comprehensive overview, market shares, and growth opportunities of Square FRP Cooling Tower market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Mechanical Draft

Natural Draft

#### Segmentation by Flow Form:

Counterflow Cooling Tower

Closed Circuit Cooling Tower

#### Segmentation by Cooling Form:

Open Circuit Cooling Tower

Closed Circuit Cooling Tower

#### Segmentation by Application:

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPX Cooling Technologies

Seagull Cooling Technologies

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

United Cooling Towers

WATCO Group

Himgiri

Aakar Engineers

CASE Group

BCS Cooling Towers

MK Cooling Systems

TIANMA

Artech Cooling Towers

FLUCON

Perfect Cooling Towers

Wetbulb Cooling Towers

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Square FRP Cooling Tower market?

What factors are driving Square FRP Cooling Tower market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Square FRP Cooling Tower market opportunities vary by end market size?

How does Square FRP Cooling Tower break out by Type, by Application?

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