

Global Sputtering Equipment for Semiconductors Market Growth 2026-2032

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Abstracts

The global Sputtering Equipment for Semiconductors market size is predicted to grow from US\$ 4730 million in 2025 to US\$ 7452 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Sputter deposition for semiconductor production reached approximately 12088 units, the average price is 400 k usd/ unit. Sputter deposition is an important step in semiconductor fabrication. It is widely used to deposit thin films of different materials on substrates for IC processing. The wafer, often referred to as the substrate, is coated with a thin film during the sputtering process. The anti-reflective coating on the glass is also done using a sputtering process. It is also used to deposit thin layers of silver and metal oxides such as zinc oxide, tin oxide or titanium dioxide on substrates.

Market Concentration and Key Players:

Internationally, semiconductor sputtering equipment market concentration is relatively high, mainly concentrated in Europe, America and Japan and other developed countries. For example, Canon and Oerlikon and other large manufacturers; from the domestic point of view, semiconductor sputtering equipment still has a lot of room for development.

Manufacturing Processes and **Market Trends:**

Semiconductor sputtering equipment is the core equipment for preparing thin films by physical vapor deposition technology. Its process basis is to bombard the target by plasma in high vacuum environment, so that the target atoms are uniformly deposited on the substrate surface at atomic scale. The core components include vacuum

chamber, magnetron sputtering source, power supply system and precision control system, among which magnetron sputtering technology has become the mainstream due to its high deposition rate and excellent film uniformity. The key technology involves the preparation of high-purity targets (such as copper, aluminum, ITO, etc.), plasma stability control and nano-scale film thickness precision control. In recent years, the compound technology of high-power pulsed magnetron sputtering (HiPIMS) and atomic layer deposition (ALD) has significantly improved the film density and step coverage.

In terms of market, China is the largest incremental market, with growth driven by the expansion of advanced semiconductor processes, photovoltaic heterojunction batteries and flexible OLED display industries. In terms of regional pattern, the Yangtze River Delta and the Pearl River Delta have formed industrial clusters, and the localization rate has increased, but core components such as RF power supply still rely on imports. Future trends focus on smart and green manufacturing, while third-generation semiconductor materials such as silicon carbide and gallium nitride device fabrication will drive the need for new sputtering equipment.

LP Information, Inc. (LPI) ' newest research report, the "Sputtering Equipment for Semiconductors Industry Forecast" looks at past sales and reviews total world Sputtering Equipment for Semiconductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Sputtering Equipment for Semiconductors sales for 2026 through 2032. With Sputtering Equipment for Semiconductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sputtering Equipment for Semiconductors industry.

This Insight Report provides a comprehensive analysis of the global Sputtering Equipment for Semiconductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sputtering Equipment for Semiconductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sputtering Equipment for Semiconductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sputtering Equipment for Semiconductors and breaks down the forecast by Wafer Size, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sputtering Equipment for Semiconductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Sputtering Equipment for Semiconductors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Wafer Size:

Wafer Size 100mm

Wafer Size 150mm

Wafer Size 200mm

Others

Segmentation by Mechanism:

DC Sputtering

RF Sputtering

IBS

Segmentation by Structure:

Planar Magnetron

Cylindrical

Segmentation by Application:

Optoelectronic Devices

Integrated Circuit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shibaura Mechatronics

Oerlikon

Canon

Applied Materials

ULVAC Technologies

Scia Systems

Angstrom Engineering

Equipment Support Company

Tokyo Electron

DCA Instruments

Edwards Vacuum

Denton Vacuum

Veeco

Singulus Technologies

CNI Technology

Semicore Equipment

Evatec

AJA International

PVD Products

OPTORUN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sputtering Equipment for Semiconductors market?

What factors are driving Sputtering Equipment for Semiconductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sputtering Equipment for Semiconductors market opportunities vary by end market size?

How does Sputtering Equipment for Semiconductors break out by Wafer Size, by Application?

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