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Global Sputtering Equipment for Electronic Components Market Growth 2026-2032

https://marketpublishers.com/r/GA38D6921E9CEN.html
Date: October 2026
Pages: 119
Price: US$ 3,660.00 (Single User License)
ID: GA38D6921E9CEN

Abstracts

The global Sputtering Equipment for Electronic Components market size is predicted to grow from US$ 2494 million in 2025 to US$ 3801 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global sales of Sputtering Equipment for Electronic Components reached approximately 1,000 units, with an average market price of about USD 2.5 million per unit.

Sputtering equipment for electronic components refers to high-precision thin-film deposition systems designed for the fabrication of semiconductors, optoelectronic devices, sensors, power electronics, and passive components. The equipment operates under a vacuum environment, where ions bombard a target material, ejecting its atoms or molecules that are then deposited onto the substrate to form a thin film with excellent uniformity, density, and adhesion. These systems enable nanometer-level thickness control and the preparation of complex multilayer structures, making them indispensable in processes such as chip interconnects, electrode formation, dielectric layer deposition, and optical coatings. Depending on the operating method, sputtering equipment can be categorized into DC sputtering, RF sputtering, magnetron sputtering, reactive sputtering, and ion beam sputtering, supporting both R&D applications and large-scale industrial production.

United States market for Sputtering Equipment for Electronic Components is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sputtering Equipment for Electronic Components is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sputtering Equipment for Electronic Components is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sputtering Equipment for Electronic Components players cover Applied Materials, Veeco Instruments, Singulus Technologies, Shibaura Mechatronics, SHOWA SHINKU, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sputtering Equipment for Electronic Components Industry Forecast” looks at past sales and reviews total world Sputtering Equipment for Electronic Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Sputtering Equipment for Electronic Components sales for 2026 through 2032. With Sputtering Equipment for Electronic Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sputtering Equipment for Electronic Components industry.

This Insight Report provides a comprehensive analysis of the global Sputtering Equipment for Electronic Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sputtering Equipment for Electronic Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sputtering Equipment for Electronic Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sputtering Equipment for Electronic Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sputtering Equipment for Electronic Components.

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This report presents a comprehensive overview, market shares, and growth opportunities of Sputtering Equipment for Electronic Components market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Chamber

Multi-Chamber

Segmentation by Application:

Inductor

Ceramic Device

Quartz Device

SAW / BAW Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

Veeco Instruments

Singulus Technologies

Shibaura Mechatronics

SHOWA SHINKU

Canon

ULVAC

Shinko Seiki

Kurt J. Lesker Company

Semicore Equipment, Inc.

SHINCRON CO., LTD

Naura

JXS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sputtering Equipment for Electronic Components market?

What factors are driving Sputtering Equipment for Electronic Components market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Sputtering Equipment for Electronic Components market opportunities vary by end market size?

How does Sputtering Equipment for Electronic Components break out by Type, by Application?

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