

Global Sputter Coaters Market Growth 2025-2031

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Abstracts

The global Sputter Coaters market size is predicted to grow from US\$ 822 million in 2025 to US\$ 1173 million in 2031; it is expected to grow at a CAGR of 6.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Sputter coating in scanning electron microscopy is a sputter deposition process to cover a specimen with a thin layer of conducting material, typically a metal, such as a gold/palladium (Au/Pd) alloy. A conductive coating is needed to prevent charging of a specimen with an electron beam in conventional SEM mode (high vacuum, high voltage). While metal coatings are also useful for increasing signal to noise ratio (heavy metals are good secondary electron emitters), they are of inferior quality when X-ray spectroscopy is employed. For this reason when using X-ray spectroscopy a carbon coating is preferred.

Global Sputter Coating key players include JX Nippon Mining and Metal, Tosoh SMD, Honeywell, Praxair, Umicore, etc. Global top five players hold a share about 50%.

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