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Global Spunlace Nonwoven Equipment Market Growth 2026-2032

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Abstracts

The global Spunlace Nonwoven Equipment market size is predicted to grow from US$ 458 million in 2025 to US$ 721 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales of Spunlace Nonwoven Equipment were approximately 260 units, with a blended manufacturer-level average selling price of about USD 1.8 million per unit. Major manufacturers recorded gross margins of approximately 25%–35%.

Spunlace Nonwoven Equipment refers to specialized machinery and integrated production systems used for the continuous manufacture of spunlace nonwoven fabric. The product scope extends beyond the hydroentanglement bonding unit to cover key processing stages such as fiber opening and blending, carding and web forming, high-pressure hydroentanglement, process-water circulation and filtration, dewatering and drying, and slitting and winding. Its primary function is to convert loose fibers into a uniform web and then use multiple high-pressure, fine water jets to entangle the fibers, producing nonwoven fabric with the required strength, softness, breathability, and surface integrity without relying on chemical binders.

The upstream supply chain for Spunlace Nonwoven Equipment mainly includes steel and stainless-steel structural components, rollers, card clothing, high-pressure pumps, hydroentanglement heads, jet strips, filtration elements, vacuum extraction systems, transmission components, servo motors, frequency converters, programmable logic controllers, electrical control systems, online inspection instruments, and heating systems based on steam, natural gas, or thermal oil. Downstream customers are primarily spunlace nonwoven manufacturers. The spunlace materials produced using these systems are subsequently used in wet wipes and wiping materials, medical and

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hygiene materials, personal care materials, industrial nonwoven materials, synthetic leather substrates, and apparel and home furnishing materials. Equipment manufacturers generally provide individual machines, process-section equipment, or complete spunlace production lines according to customers' raw material systems, target basis weights, effective working widths, production speeds, and end-product requirements.

United States market for Spunlace Nonwoven Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spunlace Nonwoven Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spunlace Nonwoven Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spunlace Nonwoven Equipment players cover ANDRITZ, Tr?tzschler Nonwovens, AUTEFA Solutions, DiloSpinnbau, DiloTemafa, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Spunlace Nonwoven Equipment Industry Forecast" looks at past sales and reviews total world Spunlace Nonwoven Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Spunlace Nonwoven Equipment sales for 2026 through 2032. With Spunlace Nonwoven Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spunlace Nonwoven Equipment industry.

This Insight Report provides a comprehensive analysis of the global Spunlace Nonwoven Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spunlace Nonwoven Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spunlace Nonwoven Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Spunlace Nonwoven Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spunlace Nonwoven Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Spunlace Nonwoven Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fiber Opening and Blending Equipment

Carding and Web Forming Equipment

Hydroentanglement Bonding Equipment

Water Circulation and Filtration Equipment

Dewatering and Drying Equipment

Slitting and Winding Equipment

Segmentation by Web Forming Process:

Parallel Carding Type

Cross-lapped Type

Wet-laid Type

Air-laid Type

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Segmentation by Effective Working Width:

?2.5 m

?2.5–3.5 m

?3.5 m

Segmentation by Application:

Wet Wipe and Wiping Material

Medical and Hygiene Material

Personal Care Material

Industrial Nonwoven Material

Synthetic Leather Substrate

Apparel and Home Furnishing Material

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ

Tr?tzschler Nonwovens

AUTEFA Solutions

DiloSpinnbau

DiloTemafa

BR?CKNER Trockentechnik

SICAM

RAMINA

A.Celli Nonwovens

Bonino Carding Machines

Kansan Makina Ka??t Sanayi ve Ticaret

Hi-Tech Heavy Industry

Qingdao Textile Machinery

Shandong Tongda Group

Henan Beynost Textile Technology

Changshu Xinyang Nonwoven Equipment

Jiangsu Yingyang Nonwoven Machinery

Changshu Feilong Nonwoven Machinery

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Changshu Weicheng Nonwoven Equipment

Suzhou TUE Hi-Tech Nonwoven Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spunlace Nonwoven Equipment market?

What factors are driving Spunlace Nonwoven Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spunlace Nonwoven Equipment market opportunities vary by end market size?

How does Spunlace Nonwoven Equipment break out by Type, by Application?

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