

Global Sprinkler Irrigation Cantilever Market Growth 2026-2032

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Abstracts

The global Sprinkler Irrigation Cantilever market size is predicted to grow from US\$ 2388 million in 2025 to US\$ 3225 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

A sprinkler irrigation cantilever is a wide-area mobile sprinkler irrigation device built around a transverse load-bearing structure, water-conveying pipeline, sprinkler components, travelling or suspension mechanism, and control system. It is mainly used to deliver stable, uniform, and repeatable surface irrigation across farmland, greenhouses, nurseries, and green spaces. Through suspended rails, wheeled carts, hose-reel traction, center pivots, or swing-arm corner structures, this type of product conveys water, fertigation solution, or treatment liquid to nozzles distributed along the boom, and performs clean-water irrigation, integrated water and fertilizer application, chemical treatment, cooling, humidification, and other operations under low- or medium-pressure conditions. Its core value lies in replacing manual watering and single-point long-range sprinkler guns, reducing droplet impact and wind drift, improving irrigation uniformity, and lowering soil crusting, runoff, and labor input. Typical customers include large-scale farms, controlled-environment horticulture enterprises, seedling farms, nurseries, forage growers, landscape maintenance organizations, and irrigation engineering contractors.

The industry value of sprinkler irrigation cantilevers is primarily reflected in the transition from manual watering, fixed-point spraying, and long-range gun irrigation toward wide-area, low-pressure, mobile, and controllable surface water application. Traditional guns and manual watering have limitations in uniformity, labor intensity, wind-drift control, and crop adaptability, while sprinkler irrigation cantilevers carry sprinklers on a transverse boom and use hose-reel traction, suspended rails, wheeled travelling structures, center

pivots, and swing-arm corner mechanisms to extend water application from a single point to continuous strip or area coverage. Field products emphasize working width, structural strength, traction stability, and low-pressure energy efficiency, while greenhouse products focus more on rail movement, spraying precision, seedbed coverage, and automated control. As agricultural production becomes larger in scale, more facility-based, and more precise, sprinkler irrigation cantilevers are evolving from simple watering equipment into integrated water, fertilizer, and chemical application terminals. Their technical direction is not merely to increase throwing distance, but to improve uniformity, reduce pressure demand, minimize labor intervention, adapt to crop height and field geometry, and connect with sensing, control, and remote-management systems to form higher-value irrigation equipment solutions. From the perspective of the value chain, sprinkler irrigation cantilevers sit in the midstream system-integration segment of water-saving irrigation equipment. Upstream inputs include steel, aluminum profiles, polyethylene pipe, sprinklers, nozzles, pressure regulators, valves, controllers, sensors, motors, reduction mechanisms, and anti-corrosion coatings, while downstream applications include field crops, greenhouse seedlings, flower and ornamental horticulture, container nurseries, forage crops, landscaped areas, and environmental spraying. Product specifications differ clearly by application. Field use emphasizes boom span, wind resistance, wheel-track adaptability, terrain passability, and irrigation cost per unit area. Greenhouse and nursery use emphasizes rail precision, sprinkler height, droplet size, zone control, and low-impact protection for young plants. Center-pivot and swing-arm corner applications emphasize field coverage, steering control, and remote maintenance. Because sprinkler irrigation cantilevers are usually used together with hose-reel irrigators, center pivots, linear move systems, greenhouse control systems, or fixed pipe networks, competition depends not only on boom manufacturing capability, but also on system integration, engineering design, after-sales service, and channel coverage. Stronger suppliers are expected to shift from single-equipment sales toward combined offerings of equipment, controls, sprinklers, pipe networks, and services, thereby increasing customer stickiness through higher automation and operating reliability. From a regional perspective, production and application of sprinkler irrigation cantilevers are closely linked to agricultural structure and water-resource constraints. European and North American suppliers have accumulated strong capabilities in large center pivots, swing-arm corners, hose-reel booms, and greenhouse watering booms, covering applications from mechanized farm irrigation to automated watering in controlled-environment horticulture. Chinese suppliers are gradually building capabilities in center pivots, hose-reel irrigators, and large sprinkler irrigation systems by relying on water-saving irrigation demand, agricultural mechanization, and export-oriented equipment manufacturing. The Japanese market is more oriented toward seedling, greenhouse, and precision sprinkling systems. On the

demand side, North America, Europe, China, the Middle East, Australia, and regions with concentrated controlled-environment horticulture have a solid application base, while water-scarce regions and areas with rising labor costs are more receptive to automated, low-pressure, water-saving sprinkler irrigation cantilevers. Future industry growth will be driven by three factors: rising water-efficiency requirements under resource constraints, mechanization demand created by larger farming operations, and stronger precision-environment management needs in facility horticulture and high-value crops. Overall, sprinkler irrigation cantilevers are not a low-end pipe-fitting market, but a specialized equipment segment formed at the intersection of water-saving irrigation equipment and agricultural automation, with stable room for upgrading.

LP Information, Inc. (LPI) ' newest research report, the "Sprinkler Irrigation Cantilever Industry Forecast" looks at past sales and reviews total world Sprinkler Irrigation Cantilever sales in 2025, providing a comprehensive analysis by region and market sector of projected Sprinkler Irrigation Cantilever sales for 2026 through 2032. With Sprinkler Irrigation Cantilever sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sprinkler Irrigation Cantilever industry.

This Insight Report provides a comprehensive analysis of the global Sprinkler Irrigation Cantilever landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sprinkler Irrigation Cantilever portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sprinkler Irrigation Cantilever market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sprinkler Irrigation Cantilever and breaks down the forecast by Structural Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sprinkler Irrigation Cantilever.

This report presents a comprehensive overview, market shares, and growth opportunities of Sprinkler Irrigation Cantilever market by product type, application, key manufacturers and key regions and countries.

Segmentation by Structural Form:

Mobile

Fixed

Segmentation by Water Supply Connection:

Suspended Rail

Hose Reel Traction Truss

Center Pivot

Swing Arm Corner

Linear Move

Segmentation by Control System:

Manual Control

Timer Control

Program Control

Remote Networked Control

Positioning and Navigation Control

Segmentation by Application:

Field Crop Irrigation

Greenhouse Seedling Irrigation

Nursery Container Seedling Irrigation

Landscape Irrigation

Pasture and Forage Irrigation

Industrial and Environmental Spraying

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RM Irrigation S.p.A.

Lindsay Corporation

Viscon Group

BAUER GmbH

T-L Irrigation Company

Hunter Industries

Irriline Technologies Corp.

Otech S.A.S.

Giunti S.p.A.

Reinke Manufacturing

IRRIMEC S.r.l.

Idrofoglia S.r.l.

Cadman Power Equipment

Giampi S.r.l.

Urbinati S.r.l.

Mosa Green S.r.l.

Prospiant

Cherry Creek Systems

U.S. Global Resources

Novagric

Asthor Agricola

Rainfine Irrigation Company

Irritech

Jiangsu Huayuan Water-Saving Co., Ltd.

Huayu Irrigation Equipment Manufacturing Co., Ltd.

Gengze Agricultural Equipment

Yulin Irrigation Equipment

Hokuo Kyoritsu

Yanmar Agribusiness

Fuji Electric E&C

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sprinkler Irrigation Cantilever market?

What factors are driving Sprinkler Irrigation Cantilever market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sprinkler Irrigation Cantilever market opportunities vary by end market size?

How does Sprinkler Irrigation Cantilever break out by Structural Form, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Sprinkler Irrigation Cantilever Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Sprinkler Irrigation Cantilever by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Sprinkler Irrigation Cantilever by Country/Region, 2021, 2025 & 2032
- 2.2 Sprinkler Irrigation Cantilever Segment by Structural Form
 - 2.2.1 Mobile
 - 2.2.2 Fixed
 - 2.2.3 Sprinkler Irrigation Cantilever Sales by Structural Form
 - 2.2.3.1 Global Sprinkler Irrigation Cantilever Sales Market Share by Structural Form (2021-2026)
 - 2.2.3.2 Global Sprinkler Irrigation Cantilever Revenue and Market Share by Structural Form (2021-2026)
 - 2.2.3.3 Global Sprinkler Irrigation Cantilever Sale Price by Structural Form (2021-2026)
- 2.3 Sprinkler Irrigation Cantilever Segment by Water Supply Connection
 - 2.3.1 Suspended Rail
 - 2.3.2 Hose Reel Traction Truss
 - 2.3.3 Center Pivot
 - 2.3.4 Swing Arm Corner
 - 2.3.5 Linear Move
 - 2.3.6 Sprinkler Irrigation Cantilever Sales by Water Supply Connection
 - 2.3.6.1 Global Sprinkler Irrigation Cantilever Sales Market Share by Water Supply

Connection (2021-2026)

2.3.6.2 Global Sprinkler Irrigation Cantilever Revenue and Market Share by Water Supply Connection (2021-2026)

2.3.6.3 Global Sprinkler Irrigation Cantilever Sale Price by Water Supply Connection (2021-2026)

2.4 Sprinkler Irrigation Cantilever Segment by Control System

2.4.1 Manual Control

2.4.2 Timer Control

2.4.3 Program Control

2.4.4 Remote Networked Control

2.4.5 Positioning and Navigation Control

2.4.6 Sprinkler Irrigation Cantilever Sales by Control System

2.4.6.1 Global Sprinkler Irrigation Cantilever Sales Market Share by Control System (2021-2026)

2.4.6.2 Global Sprinkler Irrigation Cantilever Revenue and Market Share by Control System (2021-2026)

2.4.6.3 Global Sprinkler Irrigation Cantilever Sale Price by Control System (2021-2026)

2.5 Sprinkler Irrigation Cantilever Segment by Application

2.5.1 Field Crop Irrigation

2.5.2 Greenhouse Seedling Irrigation

2.5.3 Nursery Container Seedling Irrigation

2.5.4 Landscape Irrigation

2.5.5 Pasture and Forage Irrigation

2.5.6 Industrial and Environmental Spraying

2.5.7 Sprinkler Irrigation Cantilever Sales by Application

2.5.7.1 Global Sprinkler Irrigation Cantilever Sale Market Share by Application (2021-2026)

2.5.7.2 Global Sprinkler Irrigation Cantilever Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Sprinkler Irrigation Cantilever Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sprinkler Irrigation Cantilever Breakdown Data by Company

3.1.1 Global Sprinkler Irrigation Cantilever Annual Sales by Company (2021-2026)

3.1.2 Global Sprinkler Irrigation Cantilever Sales Market Share by Company (2021-2026)

3.2 Global Sprinkler Irrigation Cantilever Annual Revenue by Company (2021-2026)

- 3.2.1 Global Sprinkler Irrigation Cantilever Revenue by Company (2021-2026)
- 3.2.2 Global Sprinkler Irrigation Cantilever Revenue Market Share by Company (2021-2026)
- 3.3 Global Sprinkler Irrigation Cantilever Sale Price by Company
- 3.4 Key Manufacturers Sprinkler Irrigation Cantilever Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Sprinkler Irrigation Cantilever Product Location Distribution
 - 3.4.2 Players Sprinkler Irrigation Cantilever Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SPRINKLER IRRIGATION CANTILEVER BY GEOGRAPHIC REGION

- 4.1 World Historic Sprinkler Irrigation Cantilever Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Sprinkler Irrigation Cantilever Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Sprinkler Irrigation Cantilever Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Sprinkler Irrigation Cantilever Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Sprinkler Irrigation Cantilever Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Sprinkler Irrigation Cantilever Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Sprinkler Irrigation Cantilever Sales Growth
- 4.4 APAC Sprinkler Irrigation Cantilever Sales Growth
- 4.5 Europe Sprinkler Irrigation Cantilever Sales Growth
- 4.6 Middle East & Africa Sprinkler Irrigation Cantilever Sales Growth

5 AMERICAS

- 5.1 Americas Sprinkler Irrigation Cantilever Sales by Country
 - 5.1.1 Americas Sprinkler Irrigation Cantilever Sales by Country (2021-2026)
 - 5.1.2 Americas Sprinkler Irrigation Cantilever Revenue by Country (2021-2026)

5.2 Americas Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026)

5.3 Americas Sprinkler Irrigation Cantilever Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sprinkler Irrigation Cantilever Sales by Region

6.1.1 APAC Sprinkler Irrigation Cantilever Sales by Region (2021-2026)

6.1.2 APAC Sprinkler Irrigation Cantilever Revenue by Region (2021-2026)

6.2 APAC Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026)

6.3 APAC Sprinkler Irrigation Cantilever Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Sprinkler Irrigation Cantilever by Country

7.1.1 Europe Sprinkler Irrigation Cantilever Sales by Country (2021-2026)

7.1.2 Europe Sprinkler Irrigation Cantilever Revenue by Country (2021-2026)

7.2 Europe Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026)

7.3 Europe Sprinkler Irrigation Cantilever Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sprinkler Irrigation Cantilever by Country

8.1.1 Middle East & Africa Sprinkler Irrigation Cantilever Sales by Country (2021-2026)

8.1.2 Middle East & Africa Sprinkler Irrigation Cantilever Revenue by Country
(2021-2026)

8.2 Middle East & Africa Sprinkler Irrigation Cantilever Sales by Structural Form
(2021-2026)

8.3 Middle East & Africa Sprinkler Irrigation Cantilever Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sprinkler Irrigation Cantilever

10.3 Manufacturing Process Analysis of Sprinkler Irrigation Cantilever

10.4 Industry Chain Structure of Sprinkler Irrigation Cantilever

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sprinkler Irrigation Cantilever Distributors

11.3 Sprinkler Irrigation Cantilever Customer

12 WORLD FORECAST REVIEW FOR SPRINKLER IRRIGATION CANTILEVER BY GEOGRAPHIC REGION

12.1 Global Sprinkler Irrigation Cantilever Market Size Forecast by Region

12.1.1 Global Sprinkler Irrigation Cantilever Forecast by Region (2027-2032)

12.1.2 Global Sprinkler Irrigation Cantilever Annual Revenue Forecast by Region
(2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Sprinkler Irrigation Cantilever Forecast by Structural Form (2027-2032)
- 12.7 Global Sprinkler Irrigation Cantilever Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 RM Irrigation S.p.A.

- 13.1.1 RM Irrigation S.p.A. Company Information
- 13.1.2 RM Irrigation S.p.A. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
- 13.1.3 RM Irrigation S.p.A. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 RM Irrigation S.p.A. Main Business Overview
- 13.1.5 RM Irrigation S.p.A. Latest Developments

13.2 Lindsay Corporation

- 13.2.1 Lindsay Corporation Company Information
- 13.2.2 Lindsay Corporation Sprinkler Irrigation Cantilever Product Portfolios and Specifications
- 13.2.3 Lindsay Corporation Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Lindsay Corporation Main Business Overview
- 13.2.5 Lindsay Corporation Latest Developments

13.3 Viscon Group

- 13.3.1 Viscon Group Company Information
- 13.3.2 Viscon Group Sprinkler Irrigation Cantilever Product Portfolios and Specifications
- 13.3.3 Viscon Group Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Viscon Group Main Business Overview
- 13.3.5 Viscon Group Latest Developments

13.4 BAUER GmbH

- 13.4.1 BAUER GmbH Company Information
- 13.4.2 BAUER GmbH Sprinkler Irrigation Cantilever Product Portfolios and Specifications
- 13.4.3 BAUER GmbH Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 BAUER GmbH Main Business Overview
- 13.4.5 BAUER GmbH Latest Developments
- 13.5 T-L Irrigation Company
 - 13.5.1 T-L Irrigation Company Company Information
 - 13.5.2 T-L Irrigation Company Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.5.3 T-L Irrigation Company Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 T-L Irrigation Company Main Business Overview
 - 13.5.5 T-L Irrigation Company Latest Developments
- 13.6 Hunter Industries
 - 13.6.1 Hunter Industries Company Information
 - 13.6.2 Hunter Industries Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.6.3 Hunter Industries Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Hunter Industries Main Business Overview
 - 13.6.5 Hunter Industries Latest Developments
- 13.7 Irriline Technologies Corp.
 - 13.7.1 Irriline Technologies Corp. Company Information
 - 13.7.2 Irriline Technologies Corp. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.7.3 Irriline Technologies Corp. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Irriline Technologies Corp. Main Business Overview
 - 13.7.5 Irriline Technologies Corp. Latest Developments
- 13.8 Otech S.A.S.
 - 13.8.1 Otech S.A.S. Company Information
 - 13.8.2 Otech S.A.S. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.8.3 Otech S.A.S. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Otech S.A.S. Main Business Overview
 - 13.8.5 Otech S.A.S. Latest Developments
- 13.9 Giunti S.p.A.
 - 13.9.1 Giunti S.p.A. Company Information
 - 13.9.2 Giunti S.p.A. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.9.3 Giunti S.p.A. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Giunti S.p.A. Main Business Overview
- 13.9.5 Giunti S.p.A. Latest Developments
- 13.10 Reinke Manufacturing
 - 13.10.1 Reinke Manufacturing Company Information
 - 13.10.2 Reinke Manufacturing Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.10.3 Reinke Manufacturing Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Reinke Manufacturing Main Business Overview
 - 13.10.5 Reinke Manufacturing Latest Developments
- 13.11 IRRIMEC S.r.l.
 - 13.11.1 IRRIMEC S.r.l. Company Information
 - 13.11.2 IRRIMEC S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.11.3 IRRIMEC S.r.l. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 IRRIMEC S.r.l. Main Business Overview
 - 13.11.5 IRRIMEC S.r.l. Latest Developments
- 13.12 Idrofoglia S.r.l.
 - 13.12.1 Idrofoglia S.r.l. Company Information
 - 13.12.2 Idrofoglia S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.12.3 Idrofoglia S.r.l. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Idrofoglia S.r.l. Main Business Overview
 - 13.12.5 Idrofoglia S.r.l. Latest Developments
- 13.13 Cadman Power Equipment
 - 13.13.1 Cadman Power Equipment Company Information
 - 13.13.2 Cadman Power Equipment Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.13.3 Cadman Power Equipment Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Cadman Power Equipment Main Business Overview
 - 13.13.5 Cadman Power Equipment Latest Developments
- 13.14 Giampi S.r.l.
 - 13.14.1 Giampi S.r.l. Company Information
 - 13.14.2 Giampi S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.14.3 Giampi S.r.l. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross

Margin (2021-2026)

13.14.4 Giampi S.r.l. Main Business Overview

13.14.5 Giampi S.r.l. Latest Developments

13.15 Urbinati S.r.l.

13.15.1 Urbinati S.r.l. Company Information

13.15.2 Urbinati S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.15.3 Urbinati S.r.l. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Urbinati S.r.l. Main Business Overview

13.15.5 Urbinati S.r.l. Latest Developments

13.16 Mosa Green S.r.l.

13.16.1 Mosa Green S.r.l. Company Information

13.16.2 Mosa Green S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.16.3 Mosa Green S.r.l. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Mosa Green S.r.l. Main Business Overview

13.16.5 Mosa Green S.r.l. Latest Developments

13.17 Prospiant

13.17.1 Prospiant Company Information

13.17.2 Prospiant Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.17.3 Prospiant Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Prospiant Main Business Overview

13.17.5 Prospiant Latest Developments

13.18 Cherry Creek Systems

13.18.1 Cherry Creek Systems Company Information

13.18.2 Cherry Creek Systems Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.18.3 Cherry Creek Systems Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Cherry Creek Systems Main Business Overview

13.18.5 Cherry Creek Systems Latest Developments

13.19 U.S. Global Resources

13.19.1 U.S. Global Resources Company Information

13.19.2 U.S. Global Resources Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.19.3 U.S. Global Resources Sprinkler Irrigation Cantilever Sales, Revenue, Price

and Gross Margin (2021-2026)

13.19.4 U.S. Global Resources Main Business Overview

13.19.5 U.S. Global Resources Latest Developments

13.20 Novagric

13.20.1 Novagric Company Information

13.20.2 Novagric Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.20.3 Novagric Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 Novagric Main Business Overview

13.20.5 Novagric Latest Developments

13.21 Asthor Agricola

13.21.1 Asthor Agricola Company Information

13.21.2 Asthor Agricola Sprinkler Irrigation Cantilever Product Portfolios and

Specifications

13.21.3 Asthor Agricola Sprinkler Irrigation Cantilever Sales, Revenue, Price and

Gross Margin (2021-2026)

13.21.4 Asthor Agricola Main Business Overview

13.21.5 Asthor Agricola Latest Developments

13.22 Rainfine Irrigation Company

13.22.1 Rainfine Irrigation Company Company Information

13.22.2 Rainfine Irrigation Company Sprinkler Irrigation Cantilever Product Portfolios

and Specifications

13.22.3 Rainfine Irrigation Company Sprinkler Irrigation Cantilever Sales, Revenue,

Price and Gross Margin (2021-2026)

13.22.4 Rainfine Irrigation Company Main Business Overview

13.22.5 Rainfine Irrigation Company Latest Developments

13.23 Irritech

13.23.1 Irritech Company Information

13.23.2 Irritech Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.23.3 Irritech Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 Irritech Main Business Overview

13.23.5 Irritech Latest Developments

13.24 Jiangsu Huayuan Water-Saving Co., Ltd.

13.24.1 Jiangsu Huayuan Water-Saving Co., Ltd. Company Information

13.24.2 Jiangsu Huayuan Water-Saving Co., Ltd. Sprinkler Irrigation Cantilever

Product Portfolios and Specifications

13.24.3 Jiangsu Huayuan Water-Saving Co., Ltd. Sprinkler Irrigation Cantilever Sales,

Revenue, Price and Gross Margin (2021-2026)

- 13.24.4 Jiangsu Huayuan Water-Saving Co., Ltd. Main Business Overview
- 13.24.5 Jiangsu Huayuan Water-Saving Co., Ltd. Latest Developments
- 13.25 Huayu Irrigation Equipment Manufacturing Co., Ltd.
 - 13.25.1 Huayu Irrigation Equipment Manufacturing Co., Ltd. Company Information
 - 13.25.2 Huayu Irrigation Equipment Manufacturing Co., Ltd. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.25.3 Huayu Irrigation Equipment Manufacturing Co., Ltd. Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Huayu Irrigation Equipment Manufacturing Co., Ltd. Main Business Overview
 - 13.25.5 Huayu Irrigation Equipment Manufacturing Co., Ltd. Latest Developments
- 13.26 Gengze Agricultural Equipment
 - 13.26.1 Gengze Agricultural Equipment Company Information
 - 13.26.2 Gengze Agricultural Equipment Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.26.3 Gengze Agricultural Equipment Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Gengze Agricultural Equipment Main Business Overview
 - 13.26.5 Gengze Agricultural Equipment Latest Developments
- 13.27 Yulin Irrigation Equipment
 - 13.27.1 Yulin Irrigation Equipment Company Information
 - 13.27.2 Yulin Irrigation Equipment Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.27.3 Yulin Irrigation Equipment Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Yulin Irrigation Equipment Main Business Overview
 - 13.27.5 Yulin Irrigation Equipment Latest Developments
- 13.28 Hokuo Kyoritsu
 - 13.28.1 Hokuo Kyoritsu Company Information
 - 13.28.2 Hokuo Kyoritsu Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.28.3 Hokuo Kyoritsu Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Hokuo Kyoritsu Main Business Overview
 - 13.28.5 Hokuo Kyoritsu Latest Developments
- 13.29 Yanmar Agribusiness
 - 13.29.1 Yanmar Agribusiness Company Information
 - 13.29.2 Yanmar Agribusiness Sprinkler Irrigation Cantilever Product Portfolios and Specifications
 - 13.29.3 Yanmar Agribusiness Sprinkler Irrigation Cantilever Sales, Revenue, Price and

Gross Margin (2021-2026)

13.29.4 Yanmar Agribusiness Main Business Overview

13.29.5 Yanmar Agribusiness Latest Developments

13.30 Fuji Electric E&C

13.30.1 Fuji Electric E&C Company Information

13.30.2 Fuji Electric E&C Sprinkler Irrigation Cantilever Product Portfolios and Specifications

13.30.3 Fuji Electric E&C Sprinkler Irrigation Cantilever Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Fuji Electric E&C Main Business Overview

13.30.5 Fuji Electric E&C Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sprinkler Irrigation Cantilever Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sprinkler Irrigation Cantilever Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mobile

Table 4. Major Players of Fixed

Table 5. Global Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026) & (Units)

Table 6. Global Sprinkler Irrigation Cantilever Sales Market Share by Structural Form (2021-2026)

Table 7. Global Sprinkler Irrigation Cantilever Revenue by Structural Form (2021-2026) & (\$ million)

Table 8. Global Sprinkler Irrigation Cantilever Revenue Market Share by Structural Form (2021-2026)

Table 9. Global Sprinkler Irrigation Cantilever Sale Price by Structural Form (2021-2026) & (US\$/Unit)

Table 10. Major Players of Suspended Rail

Table 11. Major Players of Hose Reel Traction Truss

Table 12. Major Players of Center Pivot

Table 13. Major Players of Swing Arm Corner

Table 14. Major Players of Linear Move

Table 15. Global Sprinkler Irrigation Cantilever Sales by Water Supply Connection (2021-2026) & (Units)

Table 16. Global Sprinkler Irrigation Cantilever Sales Market Share by Water Supply Connection (2021-2026)

Table 17. Global Sprinkler Irrigation Cantilever Revenue by Water Supply Connection (2021-2026) & (\$ million)

Table 18. Global Sprinkler Irrigation Cantilever Revenue Market Share by Water Supply Connection (2021-2026)

Table 19. Global Sprinkler Irrigation Cantilever Sale Price by Water Supply Connection (2021-2026) & (US\$/Unit)

Table 20. Major Players of Manual Control

Table 21. Major Players of Timer Control

Table 22. Major Players of Program Control

Table 23. Major Players of Remote Networked Control

Table 24. Major Players of Positioning and Navigation Control

Table 25. Global Sprinkler Irrigation Cantilever Sales by Control System (2021-2026) & (Units)

Table 26. Global Sprinkler Irrigation Cantilever Sales Market Share by Control System (2021-2026)

Table 27. Global Sprinkler Irrigation Cantilever Revenue by Control System (2021-2026) & (\$ million)

Table 28. Global Sprinkler Irrigation Cantilever Revenue Market Share by Control System (2021-2026)

Table 29. Global Sprinkler Irrigation Cantilever Sale Price by Control System (2021-2026) & (US\$/Unit)

Table 30. Global Sprinkler Irrigation Cantilever Sale by Application (2021-2026) & (Units)

Table 31. Global Sprinkler Irrigation Cantilever Sale Market Share by Application (2021-2026)

Table 32. Global Sprinkler Irrigation Cantilever Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Sprinkler Irrigation Cantilever Revenue Market Share by Application (2021-2026)

Table 34. Global Sprinkler Irrigation Cantilever Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Sprinkler Irrigation Cantilever Sales by Company (2021-2026) & (Units)

Table 36. Global Sprinkler Irrigation Cantilever Sales Market Share by Company (2021-2026)

Table 37. Global Sprinkler Irrigation Cantilever Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Sprinkler Irrigation Cantilever Revenue Market Share by Company (2021-2026)

Table 39. Global Sprinkler Irrigation Cantilever Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Sprinkler Irrigation Cantilever Producing Area Distribution and Sales Area

Table 41. Players Sprinkler Irrigation Cantilever Products Offered

Table 42. Sprinkler Irrigation Cantilever Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Sprinkler Irrigation Cantilever Sales by Geographic Region

(2021-2026) & (Units)

Table 46. Global Sprinkler Irrigation Cantilever Sales Market Share Geographic Region (2021-2026)

Table 47. Global Sprinkler Irrigation Cantilever Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Sprinkler Irrigation Cantilever Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Sprinkler Irrigation Cantilever Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Sprinkler Irrigation Cantilever Sales Market Share by Country/Region (2021-2026)

Table 51. Global Sprinkler Irrigation Cantilever Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Sprinkler Irrigation Cantilever Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Sprinkler Irrigation Cantilever Sales by Country (2021-2026) & (Units)

Table 54. Americas Sprinkler Irrigation Cantilever Sales Market Share by Country (2021-2026)

Table 55. Americas Sprinkler Irrigation Cantilever Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026) & (Units)

Table 57. Americas Sprinkler Irrigation Cantilever Sales by Application (2021-2026) & (Units)

Table 58. APAC Sprinkler Irrigation Cantilever Sales by Region (2021-2026) & (Units)

Table 59. APAC Sprinkler Irrigation Cantilever Sales Market Share by Region (2021-2026)

Table 60. APAC Sprinkler Irrigation Cantilever Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026) & (Units)

Table 62. APAC Sprinkler Irrigation Cantilever Sales by Application (2021-2026) & (Units)

Table 63. Europe Sprinkler Irrigation Cantilever Sales by Country (2021-2026) & (Units)

Table 64. Europe Sprinkler Irrigation Cantilever Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026) & (Units)

Table 66. Europe Sprinkler Irrigation Cantilever Sales by Application (2021-2026) & (Units)

Table 67. Middle East & Africa Sprinkler Irrigation Cantilever Sales by Country (2021-2026) & (Units)

Table 68. Middle East & Africa Sprinkler Irrigation Cantilever Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Sprinkler Irrigation Cantilever Sales by Structural Form (2021-2026) & (Units)

Table 70. Middle East & Africa Sprinkler Irrigation Cantilever Sales by Application (2021-2026) & (Units)

Table 71. Key Market Drivers & Growth Opportunities of Sprinkler Irrigation Cantilever

Table 72. Key Market Challenges & Risks of Sprinkler Irrigation Cantilever

Table 73. Key Industry Trends of Sprinkler Irrigation Cantilever

Table 74. Sprinkler Irrigation Cantilever Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Sprinkler Irrigation Cantilever Distributors List

Table 77. Sprinkler Irrigation Cantilever Customer List

Table 78. Global Sprinkler Irrigation Cantilever Sales Forecast by Region (2027-2032) & (Units)

Table 79. Global Sprinkler Irrigation Cantilever Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Sprinkler Irrigation Cantilever Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Sprinkler Irrigation Cantilever Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Sprinkler Irrigation Cantilever Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Sprinkler Irrigation Cantilever Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Sprinkler Irrigation Cantilever Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Sprinkler Irrigation Cantilever Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Sprinkler Irrigation Cantilever Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Sprinkler Irrigation Cantilever Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Sprinkler Irrigation Cantilever Sales Forecast by Structural Form (2027-2032) & (Units)

Table 89. Global Sprinkler Irrigation Cantilever Revenue Forecast by Structural Form (2027-2032) & (\$ millions)

Table 90. Global Sprinkler Irrigation Cantilever Sales Forecast by Application (2027-2032) & (Units)

Table 91. Global Sprinkler Irrigation Cantilever Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. RM Irrigation S.p.A. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 93. RM Irrigation S.p.A. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 94. RM Irrigation S.p.A. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. RM Irrigation S.p.A. Main Business

Table 96. RM Irrigation S.p.A. Latest Developments

Table 97. Lindsay Corporation Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 98. Lindsay Corporation Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 99. Lindsay Corporation Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Lindsay Corporation Main Business

Table 101. Lindsay Corporation Latest Developments

Table 102. Viscon Group Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 103. Viscon Group Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 104. Viscon Group Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Viscon Group Main Business

Table 106. Viscon Group Latest Developments

Table 107. BAUER GmbH Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 108. BAUER GmbH Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 109. BAUER GmbH Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. BAUER GmbH Main Business

Table 111. BAUER GmbH Latest Developments

Table 112. T-L Irrigation Company Basic Information, Sprinkler Irrigation Cantilever

Manufacturing Base, Sales Area and Its Competitors

Table 113. T-L Irrigation Company Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 114. T-L Irrigation Company Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. T-L Irrigation Company Main Business

Table 116. T-L Irrigation Company Latest Developments

Table 117. Hunter Industries Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 118. Hunter Industries Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 119. Hunter Industries Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Hunter Industries Main Business

Table 121. Hunter Industries Latest Developments

Table 122. Irriline Technologies Corp. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 123. Irriline Technologies Corp. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 124. Irriline Technologies Corp. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Irriline Technologies Corp. Main Business

Table 126. Irriline Technologies Corp. Latest Developments

Table 127. Otech S.A.S. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 128. Otech S.A.S. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 129. Otech S.A.S. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Otech S.A.S. Main Business

Table 131. Otech S.A.S. Latest Developments

Table 132. Giunti S.p.A. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 133. Giunti S.p.A. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 134. Giunti S.p.A. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Giunti S.p.A. Main Business

Table 136. Giunti S.p.A. Latest Developments

Table 137. Reinke Manufacturing Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 138. Reinke Manufacturing Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 139. Reinke Manufacturing Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Reinke Manufacturing Main Business

Table 141. Reinke Manufacturing Latest Developments

Table 142. IRRIMEC S.r.l. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 143. IRRIMEC S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 144. IRRIMEC S.r.l. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. IRRIMEC S.r.l. Main Business

Table 146. IRRIMEC S.r.l. Latest Developments

Table 147. Idrofoglia S.r.l. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 148. Idrofoglia S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 149. Idrofoglia S.r.l. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Idrofoglia S.r.l. Main Business

Table 151. Idrofoglia S.r.l. Latest Developments

Table 152. Cadman Power Equipment Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 153. Cadman Power Equipment Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 154. Cadman Power Equipment Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Cadman Power Equipment Main Business

Table 156. Cadman Power Equipment Latest Developments

Table 157. Giampi S.r.l. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 158. Giampi S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 159. Giampi S.r.l. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Giampi S.r.l. Main Business

Table 161. Giampi S.r.l. Latest Developments

Table 162. Urbinati S.r.l. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 163. Urbinati S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 164. Urbinati S.r.l. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Urbinati S.r.l. Main Business

Table 166. Urbinati S.r.l. Latest Developments

Table 167. Mosa Green S.r.l. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 168. Mosa Green S.r.l. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 169. Mosa Green S.r.l. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Mosa Green S.r.l. Main Business

Table 171. Mosa Green S.r.l. Latest Developments

Table 172. Prospiant Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 173. Prospiant Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 174. Prospiant Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Prospiant Main Business

Table 176. Prospiant Latest Developments

Table 177. Cherry Creek Systems Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 178. Cherry Creek Systems Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 179. Cherry Creek Systems Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Cherry Creek Systems Main Business

Table 181. Cherry Creek Systems Latest Developments

Table 182. U.S. Global Resources Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 183. U.S. Global Resources Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 184. U.S. Global Resources Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. U.S. Global Resources Main Business

Table 186. U.S. Global Resources Latest Developments
Table 187. Novagric Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors
Table 188. Novagric Sprinkler Irrigation Cantilever Product Portfolios and Specifications
Table 189. Novagric Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 190. Novagric Main Business
Table 191. Novagric Latest Developments
Table 192. Asthor Agricola Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors
Table 193. Asthor Agricola Sprinkler Irrigation Cantilever Product Portfolios and Specifications
Table 194. Asthor Agricola Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 195. Asthor Agricola Main Business
Table 196. Asthor Agricola Latest Developments
Table 197. Rainfine Irrigation Company Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors
Table 198. Rainfine Irrigation Company Sprinkler Irrigation Cantilever Product Portfolios and Specifications
Table 199. Rainfine Irrigation Company Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 200. Rainfine Irrigation Company Main Business
Table 201. Rainfine Irrigation Company Latest Developments
Table 202. Irritech Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors
Table 203. Irritech Sprinkler Irrigation Cantilever Product Portfolios and Specifications
Table 204. Irritech Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 205. Irritech Main Business
Table 206. Irritech Latest Developments
Table 207. Jiangsu Huayuan Water-Saving Co., Ltd. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors
Table 208. Jiangsu Huayuan Water-Saving Co., Ltd. Sprinkler Irrigation Cantilever Product Portfolios and Specifications
Table 209. Jiangsu Huayuan Water-Saving Co., Ltd. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 210. Jiangsu Huayuan Water-Saving Co., Ltd. Main Business
Table 211. Jiangsu Huayuan Water-Saving Co., Ltd. Latest Developments

Table 212. Huayu Irrigation Equipment Manufacturing Co., Ltd. Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 213. Huayu Irrigation Equipment Manufacturing Co., Ltd. Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 214. Huayu Irrigation Equipment Manufacturing Co., Ltd. Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 215. Huayu Irrigation Equipment Manufacturing Co., Ltd. Main Business

Table 216. Huayu Irrigation Equipment Manufacturing Co., Ltd. Latest Developments

Table 217. Gengze Agricultural Equipment Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 218. Gengze Agricultural Equipment Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 219. Gengze Agricultural Equipment Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 220. Gengze Agricultural Equipment Main Business

Table 221. Gengze Agricultural Equipment Latest Developments

Table 222. Yulin Irrigation Equipment Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 223. Yulin Irrigation Equipment Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 224. Yulin Irrigation Equipment Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 225. Yulin Irrigation Equipment Main Business

Table 226. Yulin Irrigation Equipment Latest Developments

Table 227. Hokuo Kyoritsu Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 228. Hokuo Kyoritsu Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 229. Hokuo Kyoritsu Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 230. Hokuo Kyoritsu Main Business

Table 231. Hokuo Kyoritsu Latest Developments

Table 232. Yanmar Agribusiness Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 233. Yanmar Agribusiness Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 234. Yanmar Agribusiness Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 235. Yanmar Agribusiness Main Business

Table 236. Yanmar Agribusiness Latest Developments

Table 237. Fuji Electric E&C Basic Information, Sprinkler Irrigation Cantilever Manufacturing Base, Sales Area and Its Competitors

Table 238. Fuji Electric E&C Sprinkler Irrigation Cantilever Product Portfolios and Specifications

Table 239. Fuji Electric E&C Sprinkler Irrigation Cantilever Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 240. Fuji Electric E&C Main Business

Table 241. Fuji Electric E&C Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sprinkler Irrigation Cantilever
- Figure 2. Sprinkler Irrigation Cantilever Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sprinkler Irrigation Cantilever Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Sprinkler Irrigation Cantilever Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sprinkler Irrigation Cantilever Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sprinkler Irrigation Cantilever Sales Market Share by Country/Region (2025)
- Figure 10. Sprinkler Irrigation Cantilever Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mobile
- Figure 12. Product Picture of Fixed
- Figure 13. Global Sprinkler Irrigation Cantilever Sales Market Share by Structural Form in 2026
- Figure 14. Global Sprinkler Irrigation Cantilever Revenue Market Share by Structural Form (2021-2026)
- Figure 15. Product Picture of Suspended Rail
- Figure 16. Product Picture of Hose Reel Traction Truss
- Figure 17. Product Picture of Center Pivot
- Figure 18. Product Picture of Swing Arm Corner
- Figure 19. Product Picture of Linear Move
- Figure 20. Global Sprinkler Irrigation Cantilever Sales Market Share by Water Supply Connection in 2026
- Figure 21. Global Sprinkler Irrigation Cantilever Revenue Market Share by Water Supply Connection (2021-2026)
- Figure 22. Product Picture of Manual Control
- Figure 23. Product Picture of Timer Control
- Figure 24. Product Picture of Program Control
- Figure 25. Product Picture of Remote Networked Control
- Figure 26. Product Picture of Positioning and Navigation Control
- Figure 27. Global Sprinkler Irrigation Cantilever Sales Market Share by Control System in 2026

Figure 28. Global Sprinkler Irrigation Cantilever Revenue Market Share by Control System (2021-2026)

Figure 29. Sprinkler Irrigation Cantilever Consumed in Field Crop Irrigation

Figure 30. Global Sprinkler Irrigation Cantilever Market: Field Crop Irrigation (2021-2026) & (Units)

Figure 31. Sprinkler Irrigation Cantilever Consumed in Greenhouse Seedling Irrigation

Figure 32. Global Sprinkler Irrigation Cantilever Market: Greenhouse Seedling Irrigation (2021-2026) & (Units)

Figure 33. Sprinkler Irrigation Cantilever Consumed in Nursery Container Seedling Irrigation

Figure 34. Global Sprinkler Irrigation Cantilever Market: Nursery Container Seedling Irrigation (2021-2026) & (Units)

Figure 35. Sprinkler Irrigation Cantilever Consumed in Landscape Irrigation

Figure 36. Global Sprinkler Irrigation Cantilever Market: Landscape Irrigation (2021-2026) & (Units)

Figure 37. Sprinkler Irrigation Cantilever Consumed in Pasture and Forage Irrigation

Figure 38. Global Sprinkler Irrigation Cantilever Market: Pasture and Forage Irrigation (2021-2026) & (Units)

Figure 39. Sprinkler Irrigation Cantilever Consumed in Industrial and Environmental Spraying

Figure 40. Global Sprinkler Irrigation Cantilever Market: Industrial and Environmental Spraying (2021-2026) & (Units)

Figure 41. Global Sprinkler Irrigation Cantilever Sale Market Share by Application (2025)

Figure 42. Global Sprinkler Irrigation Cantilever Revenue Market Share by Application in 2025

Figure 43. Sprinkler Irrigation Cantilever Sales by Company in 2025 (Units)

Figure 44. Global Sprinkler Irrigation Cantilever Sales Market Share by Company in 2025

Figure 45. Sprinkler Irrigation Cantilever Revenue by Company in 2025 (\$ millions)

Figure 46. Global Sprinkler Irrigation Cantilever Revenue Market Share by Company in 2025

Figure 47. Global Sprinkler Irrigation Cantilever Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Sprinkler Irrigation Cantilever Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Sprinkler Irrigation Cantilever Sales 2021-2026 (Units)

Figure 50. Americas Sprinkler Irrigation Cantilever Revenue 2021-2026 (\$ millions)

Figure 51. APAC Sprinkler Irrigation Cantilever Sales 2021-2026 (Units)

Figure 52. APAC Sprinkler Irrigation Cantilever Revenue 2021-2026 (\$ millions)

Figure 53. Europe Sprinkler Irrigation Cantilever Sales 2021-2026 (Units)

Figure 54. Europe Sprinkler Irrigation Cantilever Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Sprinkler Irrigation Cantilever Sales 2021-2026 (Units)

Figure 56. Middle East & Africa Sprinkler Irrigation Cantilever Revenue 2021-2026 (\$ millions)

Figure 57. Americas Sprinkler Irrigation Cantilever Sales Market Share by Country in 2025

Figure 58. Americas Sprinkler Irrigation Cantilever Revenue Market Share by Country (2021-2026)

Figure 59. Americas Sprinkler Irrigation Cantilever Sales Market Share by Structural Form (2021-2026)

Figure 60. Americas Sprinkler Irrigation Cantilever Sales Market Share by Application (2021-2026)

Figure 61. United States Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 62. Canada Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 63. Mexico Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 64. Brazil Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 65. APAC Sprinkler Irrigation Cantilever Sales Market Share by Region in 2025

Figure 66. APAC Sprinkler Irrigation Cantilever Revenue Market Share by Region (2021-2026)

Figure 67. APAC Sprinkler Irrigation Cantilever Sales Market Share by Structural Form (2021-2026)

Figure 68. APAC Sprinkler Irrigation Cantilever Sales Market Share by Application (2021-2026)

Figure 69. China Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 70. Japan Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Korea Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 72. Southeast Asia Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 73. India Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 74. Australia Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 76. Europe Sprinkler Irrigation Cantilever Sales Market Share by Country in 2025

Figure 77. Europe Sprinkler Irrigation Cantilever Revenue Market Share by Country (2021-2026)

Figure 78. Europe Sprinkler Irrigation Cantilever Sales Market Share by Structural Form (2021-2026)

Figure 79. Europe Sprinkler Irrigation Cantilever Sales Market Share by Application (2021-2026)

Figure 80. Germany Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 81. France Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa Sprinkler Irrigation Cantilever Sales Market Share by Country (2021-2026)

Figure 86. Middle East & Africa Sprinkler Irrigation Cantilever Sales Market Share by Structural Form (2021-2026)

Figure 87. Middle East & Africa Sprinkler Irrigation Cantilever Sales Market Share by Application (2021-2026)

Figure 88. Egypt Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries Sprinkler Irrigation Cantilever Revenue Growth 2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of Sprinkler Irrigation Cantilever in 2026

Figure 94. Manufacturing Process Analysis of Sprinkler Irrigation Cantilever

Figure 95. Industry Chain Structure of Sprinkler Irrigation Cantilever

Figure 96. Channels of Distribution

Figure 97. Global Sprinkler Irrigation Cantilever Sales Market Forecast by Region (2027-2032)

Figure 98. Global Sprinkler Irrigation Cantilever Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Sprinkler Irrigation Cantilever Sales Market Share Forecast by Structural Form (2027-2032)

Figure 100. Global Sprinkler Irrigation Cantilever Revenue Market Share Forecast by

Structural Form (2027-2032)

Figure 101. Global Sprinkler Irrigation Cantilever Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Sprinkler Irrigation Cantilever Revenue Market Share Forecast by Application (2027-2032)

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