

Global Spray Valves Market Growth 2026-2032

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Abstracts

The global Spray Valves market size is predicted to grow from US\$ 485 million in 2025 to US\$ 683 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A spray valve is an actuator used in precision fluid-dispensing systems to apply liquid materials evenly onto a workpiece in a controlled atomized form. It typically uses a pneumatic, solenoid, or piezoelectric mechanism to regulate fluid opening and closing, while compressed air, a specialized air cap, or a precision nozzle breaks the material into fine droplets and creates circular, fan-shaped, striped, or directional spray patterns. Spray valves are suitable for low- to medium-viscosity adhesives, lubricants, fluxes, release agents, protective coatings, inks, and functional fluids. Coating thickness and coverage can be adjusted through fluid flow, atomizing pressure, needle stroke, spraying distance, and motion speed. Compared with manual spraying, spray valves offer improved material utilization, more accurate edge control, stronger repeatability, and easier integration into automated production lines. They are widely used in electronics and semiconductors, automotive and e-mobility, packaging, medical devices, and general industrial manufacturing. In 2025, global spray valve production reached approximately 551 k units. The average gross profit margin of this product is 48%.

Manufacturing is shifting from broad and relatively uncontrolled spraying toward quantified, selective, and traceable precision coating. Spray valves are becoming important process components because they can produce uniform and controllable films within clearly defined areas. Protective coatings for electronics, lubrication and corrosion protection for automotive components, functional-material application in batteries, adhesive spraying in packaging, and surface treatment of medical devices are all increasing the need for consistent automated spraying. Leading fluid-handling companies are increasingly integrating spraying, metering, process control, and

automation platforms, while government support for digital equipment, robotics, and intelligent quality control is strengthening the strategic value of precision spray valves.

The central challenge is not simply atomizing a fluid, but maintaining stable control over droplet size, spray-pattern boundaries, coating thickness, and material consumption during extended production. Changes in viscosity, surface tension, solids content, and evaporation rate can cause nozzle clogging, larger droplets, overspray, uneven atomization, or material accumulation inside the valve. Variations in compressed-air pressure and nozzle wear can also reduce process consistency. Environmental regulations are encouraging the adoption of water-based, high-solids, and more complex functional materials, but these formulations often require better corrosion resistance, faster cleaning, and more sophisticated atomization. Spray valves must also compete with conventional spray guns, airless spraying equipment, jet valves, and roller-coating processes in certain applications.

Customer requirements are shifting from basic valve actuation toward the quality of the complete coating result. Manufacturers increasingly evaluate film uniformity, spray-edge accuracy, cycle time, material efficiency, and process traceability. Electronics and semiconductor manufacturers are expanding selective spraying of conformal coatings, fluxes, and functional liquids. Automotive and e-mobility producers require automated application of lubricants, anticorrosion materials, barrier coatings, and thermal-management fluids. Packaging and general industrial manufacturers emphasize high-speed operation, continuous reliability, and rapid product changeovers. As flexible manufacturing expands, programmable spray patterns, separate fluid and atomizing-air control, automatic cleaning, vision positioning, inline inspection, and integration with robots and manufacturing execution systems will become major differentiators for advanced spray valves.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Spray Valves Industry Forecast" looks at past sales and reviews total world Spray Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Spray Valves sales for 2026 through 2032. With Spray Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spray Valves industry.

This Insight Report provides a comprehensive analysis of the global Spray Valves

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spray Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spray Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spray Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spray Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Spray Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-assisted Spray Valve

Airless Spray Valve

Ultrasonic Spray Valve

Electrostatic Spray Valve

Other

Segmentation by Spray Pattern:

Round Spray Pattern

Fan Spray Pattern

Conical Spray Pattern

Fine Mist Pattern

Other

Segmentation by Fluid Type:

Coating Material

Lubricant

Adhesive

Flux and Chemical Solution

Other

Segmentation by Application:

Electronics Coating

Automotive Component Coating

Medical Device Coating

Industrial Surface Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson

ViscoTec

Graco

Atlas Copco Group

Fisnar

OK International

Musashi Engineering

PVA

Henkel

DAV Tech

SAEJONG

Shenzhen Second Intelligent Equipment

Dongguan Anda Automation

Shenzhen Tensun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spray Valves market?

What factors are driving Spray Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spray Valves market opportunities vary by end market size?

How does Spray Valves break out by Type, by Application?

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