

Global Spray Dryer Absorber Market Growth 2026-2032

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Abstracts

The global Spray Dryer Absorber market size is predicted to grow from US\$ 1268 million in 2025 to US\$ 1809 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A spray-drying absorber is an industrial device that integrates gas-liquid separation with absorption functionality, widely used in chemical, pharmaceutical, food, and environmental protection fields. Its working principle typically combines spray-drying technology with absorption processes: the liquid absorbent or solution is atomized into fine droplets through a nozzle, while gas or dust-laden airflow enters the absorber, allowing the droplets to fully contact the gas and achieve absorption and removal of target components (such as acidic gases, volatile organic compounds, or moisture). The core structure of a spray-drying absorber includes the spray system, absorber tower, gas-liquid separation device, and discharge system. It can be designed as single-stage or multi-stage with multiple spray sections according to process requirements to improve absorption efficiency. This equipment features high mass transfer efficiency, operational flexibility, the ability to handle high-concentration gaseous pollutants, and liquid recovery capability. By properly controlling droplet size, gas velocity, and temperature, it can significantly reduce the environmental impact of gas emissions. Spray-drying absorbers are commonly used in flue gas desulfurization, VOCs treatment, wet gas absorption, and chemical processes, making them essential equipment for industrial gas purification and environmental protection.

The future development prospects of spray-drying absorbers are broad, mainly driven by the growing demand for environmental protection, green chemical processes, and efficient industrial gas treatment. With increasingly stringent industrial emission standards worldwide, particularly for acidic gases, VOCs, and dust, the application of

spray-drying absorbers as high-efficiency gas-liquid contact and absorption equipment will continue to expand. At the same time, the chemical, pharmaceutical, food processing, and environmental protection industries are seeing rising demand for energy-saving, low-consumption, and recyclable absorption equipment, driving the technology toward automation, intelligence, multi-stage spraying, and high mass transfer efficiency. Moreover, with the popularization of green chemistry and sustainable development concepts, spray-drying absorbers have significant market potential in emerging applications such as flue gas desulfurization, VOCs treatment, and wet chemical processes. It is expected that in the coming years, the market for this equipment will maintain steady growth, encouraging domestic and international manufacturers to accelerate product R&D and technological upgrades, achieving widespread adoption of high-value-added and environmentally friendly solutions.

LP Information, Inc. (LPI) 's newest research report, the "Spray Dryer Absorber Industry Forecast" looks at past sales and reviews total world Spray Dryer Absorber sales in 2025, providing a comprehensive analysis by region and market sector of projected Spray Dryer Absorber sales for 2026 through 2032. With Spray Dryer Absorber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spray Dryer Absorber industry.

This Insight Report provides a comprehensive analysis of the global Spray Dryer Absorber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spray Dryer Absorber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spray Dryer Absorber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spray Dryer Absorber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spray Dryer Absorber.

This report presents a comprehensive overview, market shares, and growth opportunities of Spray Dryer Absorber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rotary Atomizer

Two-Fluid Nozzle

Segmentation by Absorption Method:

Wet Spray Absorber

Dry Spray Absorber

Semi-dry Spray Absorber

Segmentation by Spraying Method:

Single-stage

Multi-stage

Continuous

Segmentation by Application:

Industrial

Municipal

Pharmaceutical

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wood Group

Babcock & Wilcox

Clyde Bergemann

Siemens

GEA

Lechler

European Spraydry Technologies

ANDRITZ

Doosan Lentjes

Dorr Group

Zhesi Environmental Protection

Yibu Drying Equipment

Ohkawara Kakohki

Jianda Drying

Jinqiao Spray Drying

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spray Dryer Absorber market?

What factors are driving Spray Dryer Absorber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spray Dryer Absorber market opportunities vary by end market size?

How does Spray Dryer Absorber break out by Type, by Application?

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