

Global Sports Bike Parts and Components Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G0E5537BAF8EEN.html>

Date: May 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: G0E5537BAF8EEN

Abstracts

The global Sports Bike Parts and Components market size is predicted to grow from US\$ 1673 million in 2025 to US\$ 2458 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Sports bike parts and components refer to all functional and structural mechanical and electronic elements used to assemble and operate a sports bicycle, including drivetrain, braking system, wheels, cockpit, suspension, and auxiliary performance components, designed to enhance efficiency, safety, durability, and riding performance.

The sports bike parts and components industry chain begins upstream with suppliers of raw materials such as aluminum alloys, carbon fibers, steel, rubber, plastics, bearings, and electronic chips, along with forging, casting, and precision machining equipment providers, continues in the midstream with component manufacturers producing drivetrain systems, braking systems, wheelsets, suspension parts, and cockpit assemblies through machining, molding, forging, and electronic integration processes, and extends downstream to bicycle OEM brands, assemblers, distributors, retailers, and maintenance service providers, where components are integrated into complete bicycles, sold as aftermarket upgrades, and serviced throughout product life cycles across global cycling markets and performance applications.

Current and planned projects in the sports bike parts and components sector include expansion of high-precision CNC machining capacity for drivetrain and braking systems, investment in carbon composite production lines for lightweight components, development of next-generation electronic shifting systems with wireless connectivity, establishment of regional manufacturing hubs in Asia and Eastern Europe to optimize supply chains, integration of smart sensor technologies for performance monitoring, and

collaborative R&D projects between bicycle brands and component suppliers focusing on aerodynamics, weight reduction, and durability improvements, driven by rising demand for high-performance bicycles, aftermarket customization, and increasing adoption of smart cycling technologies worldwide.

2025 Global Market Average Gross Profit Margin: 28%.

The sports bike parts and components market is one of the largest and most structurally important segments in the global cycling industry, driven by continuous demand for replacement, upgrading, and OEM bicycle assembly. Unlike complete bicycles, this market benefits from recurring consumption cycles, as drivetrain, braking, and wheel systems require periodic replacement due to wear and performance upgrades. Growth is strongly supported by the global expansion of cycling as both a sport and a transportation mode, particularly in urban regions. The increasing popularity of high-performance cycling disciplines such as road racing, mountain biking, and triathlon is further accelerating demand for advanced components.

Regionally, Asia-Pacific dominates manufacturing due to its strong supply chain ecosystem for metals, carbon composites, rubber products, and electronics, with China and Taiwan serving as major production hubs. Europe and North America are the largest consumption markets, characterized by high penetration of premium components and strong aftermarket upgrade culture. Emerging markets in Latin America and Southeast Asia are growing steadily, primarily driven by mid-range and entry-level component demand.

Market opportunities are concentrated in electronic shifting systems, lightweight composite components, and smart cycling technologies integrated with sensors and connectivity platforms. The aftermarket segment is expanding as consumers increasingly upgrade performance parts rather than replacing entire bicycles. However, risks include intense price competition, particularly in commoditized components such as basic drivetrain and wheel parts, as well as supply chain volatility for raw materials like aluminum and carbon fiber.

Key trends include electrification of shifting systems, increased adoption of carbon fiber in non-structural components, and integration of IoT-enabled performance tracking systems. Modular and standardized component ecosystems are also gaining traction, allowing easier upgrades and cross-compatibility. The competitive landscape is highly fragmented, with a mix of global leaders in drivetrain and braking systems and numerous specialized manufacturers in wheels, tires, and accessories. Competition is

increasingly driven by innovation, brand reputation, system integration capability, and performance differentiation rather than purely cost-based factors.

LPI (LP Information)' newest research report, the 'Sports Bike Parts and Components Industry Forecast' looks at past sales and reviews total world Sports Bike Parts and Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Sports Bike Parts and Components sales for 2026 through 2032. With Sports Bike Parts and Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sports Bike Parts and Components industry.

This Insight Report provides a comprehensive analysis of the global Sports Bike Parts and Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Sports Bike Parts and Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sports Bike Parts and Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sports Bike Parts and Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sports Bike Parts and Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Sports Bike Parts and Components market by product type, application, key players and key regions and countries.

Segmentation by Type:

Tires

Frames

Handlebars

Valve Stems

Brakes

Others

Segmentation by Material Type:

Aluminum Alloy Components

Carbon Fiber Components

Steel Components

Titanium Components

Others

Segmentation by Integration Level:

Mechanical Components

Electronic Shifting Components

Smart Connected Components

Others

Segmentation by Application:

Mountain Bike

Road Bike

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

WINSPACE

Giant Bicycles

Cannondale Bicycle

Decathlon

Specialized Bicycle

Trek Bicycle

CUBE Bikes

Eastman Industries Limited

Shenzhen HL Corp

Bafang

Joy Kie Corp

GIANT GROUP

Bianchi

Shimano

SRAM

Fox Factory Holding

Campagnolo

DT SWISS

Prowheel

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