

Global Sports Bike Carbon Fiber Frame Market Growth 2026-2032

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Abstracts

The global Sports Bike Carbon Fiber Frame market size is predicted to grow from US\$ 267 million in 2025 to US\$ 403 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

A sports bike carbon fiber frame is a high-performance bicycle structural component made primarily from carbon fiber reinforced polymer (CFRP), designed to provide superior strength-to-weight ratio, stiffness, vibration damping, and aerodynamic efficiency, commonly used in road racing, competitive cycling, and premium sports bicycles.

The production of sports bike carbon fiber frames involves advanced composite manufacturing processes including computer-aided design for structural optimization, precise cutting and layering of carbon fiber prepreg sheets, manual or automated layup in molds to achieve targeted stiffness and strength characteristics, vacuum bagging and high-temperature curing in ovens or autoclaves, removal and finishing processes such as trimming, sanding, and painting, followed by rigorous quality inspections including ultrasonic or X-ray testing for internal defects, with increasing adoption of automated fiber placement, resin transfer molding, and simulation-driven engineering to enhance consistency, reduce weight, and improve overall performance.

Current and planned projects in the sports bike carbon fiber frame sector include expansion of composite manufacturing facilities in Asia to increase production capacity, establishment of automated carbon layup and molding lines in Europe for high-end frame production, investment in research and development centers focusing on next-generation composite materials and lightweight structures, collaborations between bicycle brands and material suppliers to develop proprietary frame technologies, and

pilot projects exploring sustainable carbon fiber recycling and eco-friendly resin systems, driven by increasing demand for premium bicycles, performance innovation, and environmental considerations across global cycling markets.

2025 Global Market sales Volume: 320,000 Units. Average Global Market Price: USD 850 Per Unit. Market Average Gross Profit Margin: 35%.

The sports bike carbon fiber frame market represents a high-value, performance-driven segment within the global bicycle industry, characterized by strong demand from professional cycling, competitive sports, and premium recreational users. Over the past decade, carbon fiber has increasingly replaced traditional materials such as aluminum and steel in high-end bicycles due to its superior weight reduction, stiffness, and aerodynamic advantages. Market growth is supported by rising consumer interest in fitness and cycling, as well as the growing popularity of road racing and endurance sports. At the same time, technological advancements in composite materials and manufacturing processes continue to enhance product performance and differentiation.

From a regional perspective, Asia-Pacific dominates manufacturing, particularly China and Taiwan, which serve as global production hubs due to cost advantages and established supply chains. Europe and North America represent the largest consumption markets, driven by strong cycling cultures, high disposable income, and demand for premium products. Emerging markets in Latin America and parts of Asia are gradually increasing their presence, although demand remains concentrated in higher-income segments. The global distribution network is highly integrated, with many Western brands relying on Asian OEM and ODM partners for production.

Market opportunities lie in continued innovation in lightweight materials, aerodynamic design, and integration with smart components. The expansion of e-commerce and direct-to-consumer sales channels also provides growth potential for niche and emerging brands. However, risks include high production costs, dependence on skilled labor for composite manufacturing, and supply chain vulnerabilities related to carbon fiber materials. Additionally, market demand can be sensitive to economic cycles, as carbon fiber frames are considered premium discretionary products.

Key trends include increasing adoption of automation in composite manufacturing, development of high-modulus and hybrid fiber materials, and focus on sustainability through recycling and eco-friendly production methods. Customization and personalized frame geometry are also gaining traction among enthusiasts. The competitive landscape is defined by a mix of established global bicycle brands and specialized

frame manufacturers, with competition centered on performance, brand reputation, design innovation, and manufacturing quality. As the market evolves, companies are increasingly investing in proprietary technologies and vertical integration to strengthen their competitive positioning and capture value across the supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Sports Bike Carbon Fiber Frame Industry Forecast" looks at past sales and reviews total world Sports Bike Carbon Fiber Frame sales in 2025, providing a comprehensive analysis by region and market sector of projected Sports Bike Carbon Fiber Frame sales for 2026 through 2032. With Sports Bike Carbon Fiber Frame sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sports Bike Carbon Fiber Frame industry.

This Insight Report provides a comprehensive analysis of the global Sports Bike Carbon Fiber Frame landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sports Bike Carbon Fiber Frame portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sports Bike Carbon Fiber Frame market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sports Bike Carbon Fiber Frame and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sports Bike Carbon Fiber Frame.

This report presents a comprehensive overview, market shares, and growth opportunities of Sports Bike Carbon Fiber Frame market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Full Carbon

Half Carbon

Carbon Wrapped

Segmentation by Fiber Modulus:

Standard Modulus Type

Intermediate Modulus Type

High Modulus Type

Segmentation by Frame Geometry:

Aerodynamic Type

Lightweight Climbing Type

Endurance Type

All-Round Type

Segmentation by Application:

Mountain Bike

Road Bike

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cannondale Bicycle

Specialized Bicycle

Trek Bicycle

CUBE Bikes

Bianchi

Fox Factory Holding

Trifoxbike

Canyon Bicycles GmbH

Winspace Cycle Co.,Ltd

DENGFU

Felt Bicycles

Cerv?lo

SHENZHEN XIDESHENG BICYCLE CO., LTD

Pinarello

LOOK Cycle

Winspace

Giant Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sports Bike Carbon Fiber Frame market?

What factors are driving Sports Bike Carbon Fiber Frame market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sports Bike Carbon Fiber Frame market opportunities vary by end market size?

How does Sports Bike Carbon Fiber Frame break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Sports Bike Carbon Fiber Frame Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Sports Bike Carbon Fiber Frame by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Sports Bike Carbon Fiber Frame by Country/Region, 2021, 2025 & 2032
- 2.2 Sports Bike Carbon Fiber Frame Segment by Type
 - 2.2.1 Full Carbon
 - 2.2.2 Half Carbon
 - 2.2.3 Carbon Wrapped
 - 2.2.4 Sports Bike Carbon Fiber Frame Sales by Type
 - 2.2.4.1 Global Sports Bike Carbon Fiber Frame Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Sports Bike Carbon Fiber Frame Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Sports Bike Carbon Fiber Frame Sale Price by Type (2021-2026)
- 2.3 Sports Bike Carbon Fiber Frame Segment by Fiber Modulus
 - 2.3.1 Standard Modulus Type
 - 2.3.2 Intermediate Modulus Type
 - 2.3.3 High Modulus Type
 - 2.3.4 Sports Bike Carbon Fiber Frame Sales by Fiber Modulus
 - 2.3.4.1 Global Sports Bike Carbon Fiber Frame Sales Market Share by Fiber Modulus (2021-2026)
 - 2.3.4.2 Global Sports Bike Carbon Fiber Frame Revenue and Market Share by Fiber

Modulus (2021-2026)

2.3.4.3 Global Sports Bike Carbon Fiber Frame Sale Price by Fiber Modulus (2021-2026)

2.4 Sports Bike Carbon Fiber Frame Segment by Frame Geometry

2.4.1 Aerodynamic Type

2.4.2 Lightweight Climbing Type

2.4.3 Endurance Type

2.4.4 All-Round Type

2.4.5 Sports Bike Carbon Fiber Frame Sales by Frame Geometry

2.4.5.1 Global Sports Bike Carbon Fiber Frame Sales Market Share by Frame Geometry (2021-2026)

2.4.5.2 Global Sports Bike Carbon Fiber Frame Revenue and Market Share by Frame Geometry (2021-2026)

2.4.5.3 Global Sports Bike Carbon Fiber Frame Sale Price by Frame Geometry (2021-2026)

2.5 Sports Bike Carbon Fiber Frame Segment by Application

2.5.1 Mountain Bike

2.5.2 Road Bike

2.5.3 Others

2.5.4 Sports Bike Carbon Fiber Frame Sales by Application

2.5.4.1 Global Sports Bike Carbon Fiber Frame Sale Market Share by Application (2021-2026)

2.5.4.2 Global Sports Bike Carbon Fiber Frame Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Sports Bike Carbon Fiber Frame Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sports Bike Carbon Fiber Frame Breakdown Data by Company

3.1.1 Global Sports Bike Carbon Fiber Frame Annual Sales by Company (2021-2026)

3.1.2 Global Sports Bike Carbon Fiber Frame Sales Market Share by Company (2021-2026)

3.2 Global Sports Bike Carbon Fiber Frame Annual Revenue by Company (2021-2026)

3.2.1 Global Sports Bike Carbon Fiber Frame Revenue by Company (2021-2026)

3.2.2 Global Sports Bike Carbon Fiber Frame Revenue Market Share by Company (2021-2026)

3.3 Global Sports Bike Carbon Fiber Frame Sale Price by Company

3.4 Key Manufacturers Sports Bike Carbon Fiber Frame Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Sports Bike Carbon Fiber Frame Product Location

Distribution

3.4.2 Players Sports Bike Carbon Fiber Frame Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SPORTS BIKE CARBON FIBER FRAME BY GEOGRAPHIC REGION

4.1 World Historic Sports Bike Carbon Fiber Frame Market Size by Geographic Region (2021-2026)

4.1.1 Global Sports Bike Carbon Fiber Frame Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sports Bike Carbon Fiber Frame Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sports Bike Carbon Fiber Frame Market Size by Country/Region (2021-2026)

4.2.1 Global Sports Bike Carbon Fiber Frame Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sports Bike Carbon Fiber Frame Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sports Bike Carbon Fiber Frame Sales Growth

4.4 APAC Sports Bike Carbon Fiber Frame Sales Growth

4.5 Europe Sports Bike Carbon Fiber Frame Sales Growth

4.6 Middle East & Africa Sports Bike Carbon Fiber Frame Sales Growth

5 AMERICAS

5.1 Americas Sports Bike Carbon Fiber Frame Sales by Country

5.1.1 Americas Sports Bike Carbon Fiber Frame Sales by Country (2021-2026)

5.1.2 Americas Sports Bike Carbon Fiber Frame Revenue by Country (2021-2026)

5.2 Americas Sports Bike Carbon Fiber Frame Sales by Type (2021-2026)

5.3 Americas Sports Bike Carbon Fiber Frame Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sports Bike Carbon Fiber Frame Sales by Region

6.1.1 APAC Sports Bike Carbon Fiber Frame Sales by Region (2021-2026)

6.1.2 APAC Sports Bike Carbon Fiber Frame Revenue by Region (2021-2026)

6.2 APAC Sports Bike Carbon Fiber Frame Sales by Type (2021-2026)

6.3 APAC Sports Bike Carbon Fiber Frame Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Sports Bike Carbon Fiber Frame by Country

7.1.1 Europe Sports Bike Carbon Fiber Frame Sales by Country (2021-2026)

7.1.2 Europe Sports Bike Carbon Fiber Frame Revenue by Country (2021-2026)

7.2 Europe Sports Bike Carbon Fiber Frame Sales by Type (2021-2026)

7.3 Europe Sports Bike Carbon Fiber Frame Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sports Bike Carbon Fiber Frame by Country

8.1.1 Middle East & Africa Sports Bike Carbon Fiber Frame Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Sports Bike Carbon Fiber Frame Revenue by Country
(2021-2026)

8.2 Middle East & Africa Sports Bike Carbon Fiber Frame Sales by Type (2021-2026)

8.3 Middle East & Africa Sports Bike Carbon Fiber Frame Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sports Bike Carbon Fiber Frame

10.3 Manufacturing Process Analysis of Sports Bike Carbon Fiber Frame

10.4 Industry Chain Structure of Sports Bike Carbon Fiber Frame

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sports Bike Carbon Fiber Frame Distributors

11.3 Sports Bike Carbon Fiber Frame Customer

12 WORLD FORECAST REVIEW FOR SPORTS BIKE CARBON FIBER FRAME BY GEOGRAPHIC REGION

12.1 Global Sports Bike Carbon Fiber Frame Market Size Forecast by Region

12.1.1 Global Sports Bike Carbon Fiber Frame Forecast by Region (2027-2032)

12.1.2 Global Sports Bike Carbon Fiber Frame Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sports Bike Carbon Fiber Frame Forecast by Type (2027-2032)

12.7 Global Sports Bike Carbon Fiber Frame Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Cannondale Bicycle

13.1.1 Cannondale Bicycle Company Information

13.1.2 Cannondale Bicycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.1.3 Cannondale Bicycle Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Cannondale Bicycle Main Business Overview

13.1.5 Cannondale Bicycle Latest Developments

13.2 Specialized Bicycle

13.2.1 Specialized Bicycle Company Information

13.2.2 Specialized Bicycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.2.3 Specialized Bicycle Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Specialized Bicycle Main Business Overview

13.2.5 Specialized Bicycle Latest Developments

13.3 Trek Bicycle

13.3.1 Trek Bicycle Company Information

13.3.2 Trek Bicycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.3.3 Trek Bicycle Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Trek Bicycle Main Business Overview

13.3.5 Trek Bicycle Latest Developments

13.4 CUBE Bikes

13.4.1 CUBE Bikes Company Information

13.4.2 CUBE Bikes Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.4.3 CUBE Bikes Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 CUBE Bikes Main Business Overview

13.4.5 CUBE Bikes Latest Developments

13.5 Bianchi

- 13.5.1 Bianchi Company Information
- 13.5.2 Bianchi Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
- 13.5.3 Bianchi Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Bianchi Main Business Overview
- 13.5.5 Bianchi Latest Developments
- 13.6 Fox Factory Holding
 - 13.6.1 Fox Factory Holding Company Information
 - 13.6.2 Fox Factory Holding Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.6.3 Fox Factory Holding Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Fox Factory Holding Main Business Overview
 - 13.6.5 Fox Factory Holding Latest Developments
- 13.7 Trifoxbike
 - 13.7.1 Trifoxbike Company Information
 - 13.7.2 Trifoxbike Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.7.3 Trifoxbike Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Trifoxbike Main Business Overview
 - 13.7.5 Trifoxbike Latest Developments
- 13.8 Canyon Bicycles GmbH
 - 13.8.1 Canyon Bicycles GmbH Company Information
 - 13.8.2 Canyon Bicycles GmbH Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.8.3 Canyon Bicycles GmbH Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Canyon Bicycles GmbH Main Business Overview
 - 13.8.5 Canyon Bicycles GmbH Latest Developments
- 13.9 Winspace Cycle Co.,Ltd
 - 13.9.1 Winspace Cycle Co.,Ltd Company Information
 - 13.9.2 Winspace Cycle Co.,Ltd Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.9.3 Winspace Cycle Co.,Ltd Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Winspace Cycle Co.,Ltd Main Business Overview
 - 13.9.5 Winspace Cycle Co.,Ltd Latest Developments
- 13.10 DENGFU

- 13.10.1 DENGFU Company Information
- 13.10.2 DENGFU Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
- 13.10.3 DENGFU Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 DENGFU Main Business Overview
- 13.10.5 DENGFU Latest Developments
- 13.11 Felt Bicycles
 - 13.11.1 Felt Bicycles Company Information
 - 13.11.2 Felt Bicycles Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.11.3 Felt Bicycles Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Felt Bicycles Main Business Overview
 - 13.11.5 Felt Bicycles Latest Developments
- 13.12 Cerv?lo
 - 13.12.1 Cerv?lo Company Information
 - 13.12.2 Cerv?lo Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.12.3 Cerv?lo Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Cerv?lo Main Business Overview
 - 13.12.5 Cerv?lo Latest Developments
- 13.13 SHENZHEN XIDESHENG BICYCLE CO., LTD
 - 13.13.1 SHENZHEN XIDESHENG BICYCLE CO., LTD Company Information
 - 13.13.2 SHENZHEN XIDESHENG BICYCLE CO., LTD Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.13.3 SHENZHEN XIDESHENG BICYCLE CO., LTD Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 SHENZHEN XIDESHENG BICYCLE CO., LTD Main Business Overview
 - 13.13.5 SHENZHEN XIDESHENG BICYCLE CO., LTD Latest Developments
- 13.14 Pinarello
 - 13.14.1 Pinarello Company Information
 - 13.14.2 Pinarello Sports Bike Carbon Fiber Frame Product Portfolios and Specifications
 - 13.14.3 Pinarello Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Pinarello Main Business Overview
 - 13.14.5 Pinarello Latest Developments
- 13.15 LOOK Cycle

13.15.1 LOOK Cycle Company Information

13.15.2 LOOK Cycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.15.3 LOOK Cycle Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 LOOK Cycle Main Business Overview

13.15.5 LOOK Cycle Latest Developments

13.16 WINSPACE

13.16.1 WINSPACE Company Information

13.16.2 WINSPACE Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.16.3 WINSPACE Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 WINSPACE Main Business Overview

13.16.5 WINSPACE Latest Developments

13.17 GIANT GROUP

13.17.1 GIANT GROUP Company Information

13.17.2 GIANT GROUP Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

13.17.3 GIANT GROUP Sports Bike Carbon Fiber Frame Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 GIANT GROUP Main Business Overview

13.17.5 GIANT GROUP Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sports Bike Carbon Fiber Frame Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sports Bike Carbon Fiber Frame Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Full Carbon

Table 4. Major Players of Half Carbon

Table 5. Major Players of Carbon Wrapped

Table 6. Global Sports Bike Carbon Fiber Frame Sales by Type (2021-2026) & (Units)

Table 7. Global Sports Bike Carbon Fiber Frame Sales Market Share by Type (2021-2026)

Table 8. Global Sports Bike Carbon Fiber Frame Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Type (2021-2026)

Table 10. Global Sports Bike Carbon Fiber Frame Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Standard Modulus Type

Table 12. Major Players of Intermediate Modulus Type

Table 13. Major Players of High Modulus Type

Table 14. Global Sports Bike Carbon Fiber Frame Sales by Fiber Modulus (2021-2026) & (Units)

Table 15. Global Sports Bike Carbon Fiber Frame Sales Market Share by Fiber Modulus (2021-2026)

Table 16. Global Sports Bike Carbon Fiber Frame Revenue by Fiber Modulus (2021-2026) & (\$ million)

Table 17. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Fiber Modulus (2021-2026)

Table 18. Global Sports Bike Carbon Fiber Frame Sale Price by Fiber Modulus (2021-2026) & (US\$/Unit)

Table 19. Major Players of Aerodynamic Type

Table 20. Major Players of Lightweight Climbing Type

Table 21. Major Players of Endurance Type

Table 22. Major Players of All-Round Type

Table 23. Global Sports Bike Carbon Fiber Frame Sales by Frame Geometry (2021-2026) & (Units)

Table 24. Global Sports Bike Carbon Fiber Frame Sales Market Share by Frame Geometry (2021-2026)

Table 25. Global Sports Bike Carbon Fiber Frame Revenue by Frame Geometry (2021-2026) & (\$ million)

Table 26. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Frame Geometry (2021-2026)

Table 27. Global Sports Bike Carbon Fiber Frame Sale Price by Frame Geometry (2021-2026) & (US\$/Unit)

Table 28. Global Sports Bike Carbon Fiber Frame Sale by Application (2021-2026) & (Units)

Table 29. Global Sports Bike Carbon Fiber Frame Sale Market Share by Application (2021-2026)

Table 30. Global Sports Bike Carbon Fiber Frame Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Application (2021-2026)

Table 32. Global Sports Bike Carbon Fiber Frame Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Sports Bike Carbon Fiber Frame Sales by Company (2021-2026) & (Units)

Table 34. Global Sports Bike Carbon Fiber Frame Sales Market Share by Company (2021-2026)

Table 35. Global Sports Bike Carbon Fiber Frame Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Company (2021-2026)

Table 37. Global Sports Bike Carbon Fiber Frame Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Sports Bike Carbon Fiber Frame Producing Area Distribution and Sales Area

Table 39. Players Sports Bike Carbon Fiber Frame Products Offered

Table 40. Sports Bike Carbon Fiber Frame Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Sports Bike Carbon Fiber Frame Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Sports Bike Carbon Fiber Frame Sales Market Share Geographic Region (2021-2026)

Table 45. Global Sports Bike Carbon Fiber Frame Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Sports Bike Carbon Fiber Frame Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Sports Bike Carbon Fiber Frame Sales Market Share by Country/Region (2021-2026)

Table 49. Global Sports Bike Carbon Fiber Frame Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Sports Bike Carbon Fiber Frame Sales by Country (2021-2026) & (Units)

Table 52. Americas Sports Bike Carbon Fiber Frame Sales Market Share by Country (2021-2026)

Table 53. Americas Sports Bike Carbon Fiber Frame Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Sports Bike Carbon Fiber Frame Sales by Type (2021-2026) & (Units)

Table 55. Americas Sports Bike Carbon Fiber Frame Sales by Application (2021-2026) & (Units)

Table 56. APAC Sports Bike Carbon Fiber Frame Sales by Region (2021-2026) & (Units)

Table 57. APAC Sports Bike Carbon Fiber Frame Sales Market Share by Region (2021-2026)

Table 58. APAC Sports Bike Carbon Fiber Frame Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Sports Bike Carbon Fiber Frame Sales by Type (2021-2026) & (Units)

Table 60. APAC Sports Bike Carbon Fiber Frame Sales by Application (2021-2026) & (Units)

Table 61. Europe Sports Bike Carbon Fiber Frame Sales by Country (2021-2026) & (Units)

Table 62. Europe Sports Bike Carbon Fiber Frame Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Sports Bike Carbon Fiber Frame Sales by Type (2021-2026) & (Units)

Table 64. Europe Sports Bike Carbon Fiber Frame Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Sports Bike Carbon Fiber Frame Sales by Country

(2021-2026) & (Units)

Table 66. Middle East & Africa Sports Bike Carbon Fiber Frame Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Sports Bike Carbon Fiber Frame Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Sports Bike Carbon Fiber Frame Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Sports Bike Carbon Fiber Frame

Table 70. Key Market Challenges & Risks of Sports Bike Carbon Fiber Frame

Table 71. Key Industry Trends of Sports Bike Carbon Fiber Frame

Table 72. Sports Bike Carbon Fiber Frame Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Sports Bike Carbon Fiber Frame Distributors List

Table 75. Sports Bike Carbon Fiber Frame Customer List

Table 76. Global Sports Bike Carbon Fiber Frame Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Sports Bike Carbon Fiber Frame Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Sports Bike Carbon Fiber Frame Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Sports Bike Carbon Fiber Frame Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Sports Bike Carbon Fiber Frame Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Sports Bike Carbon Fiber Frame Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Sports Bike Carbon Fiber Frame Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Sports Bike Carbon Fiber Frame Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Sports Bike Carbon Fiber Frame Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Sports Bike Carbon Fiber Frame Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Sports Bike Carbon Fiber Frame Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Sports Bike Carbon Fiber Frame Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Sports Bike Carbon Fiber Frame Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Sports Bike Carbon Fiber Frame Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Cannondale Bicycle Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 91. Cannondale Bicycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 92. Cannondale Bicycle Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Cannondale Bicycle Main Business

Table 94. Cannondale Bicycle Latest Developments

Table 95. Specialized Bicycle Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 96. Specialized Bicycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 97. Specialized Bicycle Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Specialized Bicycle Main Business

Table 99. Specialized Bicycle Latest Developments

Table 100. Trek Bicycle Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 101. Trek Bicycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 102. Trek Bicycle Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Trek Bicycle Main Business

Table 104. Trek Bicycle Latest Developments

Table 105. CUBE Bikes Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 106. CUBE Bikes Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 107. CUBE Bikes Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. CUBE Bikes Main Business

Table 109. CUBE Bikes Latest Developments

Table 110. Bianchi Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 111. Bianchi Sports Bike Carbon Fiber Frame Product Portfolios and

Specifications

Table 112. Bianchi Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Bianchi Main Business

Table 114. Bianchi Latest Developments

Table 115. Fox Factory Holding Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 116. Fox Factory Holding Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 117. Fox Factory Holding Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Fox Factory Holding Main Business

Table 119. Fox Factory Holding Latest Developments

Table 120. Trifoxbike Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 121. Trifoxbike Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 122. Trifoxbike Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Trifoxbike Main Business

Table 124. Trifoxbike Latest Developments

Table 125. Canyon Bicycles?GmbH Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 126. Canyon Bicycles?GmbH Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 127. Canyon Bicycles?GmbH Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Canyon Bicycles?GmbH Main Business

Table 129. Canyon Bicycles?GmbH Latest Developments

Table 130. Winspace Cycle Co.,Ltd Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 131. Winspace Cycle Co.,Ltd Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 132. Winspace Cycle Co.,Ltd Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Winspace Cycle Co.,Ltd Main Business

Table 134. Winspace Cycle Co.,Ltd Latest Developments

Table 135. DENGFU Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 136. DENGFU Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 137. DENGFU Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. DENGFU Main Business

Table 139. DENGFU Latest Developments

Table 140. Felt Bicycles Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 141. Felt Bicycles Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 142. Felt Bicycles Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Felt Bicycles Main Business

Table 144. Felt Bicycles Latest Developments

Table 145. Cerv?lo Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 146. Cerv?lo Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 147. Cerv?lo Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Cerv?lo Main Business

Table 149. Cerv?lo Latest Developments

Table 150. SHENZHEN XIDESHENG BICYCLE CO., LTD Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 151. SHENZHEN XIDESHENG BICYCLE CO., LTD Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 152. SHENZHEN XIDESHENG BICYCLE CO., LTD Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. SHENZHEN XIDESHENG BICYCLE CO., LTD Main Business

Table 154. SHENZHEN XIDESHENG BICYCLE CO., LTD Latest Developments

Table 155. Pinarello Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors

Table 156. Pinarello Sports Bike Carbon Fiber Frame Product Portfolios and Specifications

Table 157. Pinarello Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Pinarello Main Business

Table 159. Pinarello Latest Developments

Table 160. LOOK Cycle Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors	
Table 161. LOOK Cycle Sports Bike Carbon Fiber Frame Product Portfolios and Specifications	
Table 162. LOOK Cycle Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)	
Table 163. LOOK Cycle Main Business	
Table 164. LOOK Cycle Latest Developments	
Table 165. WINSPACE Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors	
Table 166. WINSPACE Sports Bike Carbon Fiber Frame Product Portfolios and Specifications	
Table 167. WINSPACE Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)	
Table 168. WINSPACE Main Business	
Table 169. WINSPACE Latest Developments	
Table 170. GIANT GROUP Basic Information, Sports Bike Carbon Fiber Frame Manufacturing Base, Sales Area and Its Competitors	
Table 171. GIANT GROUP Sports Bike Carbon Fiber Frame Product Portfolios and Specifications	
Table 172. GIANT GROUP Sports Bike Carbon Fiber Frame Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)	
Table 173. GIANT GROUP Main Business	
Table 174. GIANT GROUP Latest Developments	

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sports Bike Carbon Fiber Frame
- Figure 2. Sports Bike Carbon Fiber Frame Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sports Bike Carbon Fiber Frame Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Sports Bike Carbon Fiber Frame Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sports Bike Carbon Fiber Frame Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sports Bike Carbon Fiber Frame Sales Market Share by Country/Region (2025)
- Figure 10. Sports Bike Carbon Fiber Frame Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Full Carbon
- Figure 12. Product Picture of Half Carbon
- Figure 13. Product Picture of Carbon Wrapped
- Figure 14. Global Sports Bike Carbon Fiber Frame Sales Market Share by Type in 2026
- Figure 15. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Standard Modulus Type
- Figure 17. Product Picture of Intermediate Modulus Type
- Figure 18. Product Picture of High Modulus Type
- Figure 19. Global Sports Bike Carbon Fiber Frame Sales Market Share by Fiber Modulus in 2026
- Figure 20. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Fiber Modulus (2021-2026)
- Figure 21. Product Picture of Aerodynamic Type
- Figure 22. Product Picture of Lightweight Climbing Type
- Figure 23. Product Picture of Endurance Type
- Figure 24. Product Picture of All-Round Type
- Figure 25. Global Sports Bike Carbon Fiber Frame Sales Market Share by Frame Geometry in 2026
- Figure 26. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Frame Geometry (2021-2026)

- Figure 27. Sports Bike Carbon Fiber Frame Consumed in Mountain Bike
- Figure 28. Global Sports Bike Carbon Fiber Frame Market: Mountain Bike (2021-2026) & (Units)
- Figure 29. Sports Bike Carbon Fiber Frame Consumed in Road Bike
- Figure 30. Global Sports Bike Carbon Fiber Frame Market: Road Bike (2021-2026) & (Units)
- Figure 31. Sports Bike Carbon Fiber Frame Consumed in Others
- Figure 32. Global Sports Bike Carbon Fiber Frame Market: Others (2021-2026) & (Units)
- Figure 33. Global Sports Bike Carbon Fiber Frame Sale Market Share by Application (2025)
- Figure 34. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Application in 2025
- Figure 35. Sports Bike Carbon Fiber Frame Sales by Company in 2025 (Units)
- Figure 36. Global Sports Bike Carbon Fiber Frame Sales Market Share by Company in 2025
- Figure 37. Sports Bike Carbon Fiber Frame Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Company in 2025
- Figure 39. Global Sports Bike Carbon Fiber Frame Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Sports Bike Carbon Fiber Frame Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Sports Bike Carbon Fiber Frame Sales 2021-2026 (Units)
- Figure 42. Americas Sports Bike Carbon Fiber Frame Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Sports Bike Carbon Fiber Frame Sales 2021-2026 (Units)
- Figure 44. APAC Sports Bike Carbon Fiber Frame Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Sports Bike Carbon Fiber Frame Sales 2021-2026 (Units)
- Figure 46. Europe Sports Bike Carbon Fiber Frame Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Sports Bike Carbon Fiber Frame Sales 2021-2026 (Units)
- Figure 48. Middle East & Africa Sports Bike Carbon Fiber Frame Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Sports Bike Carbon Fiber Frame Sales Market Share by Country in 2025
- Figure 50. Americas Sports Bike Carbon Fiber Frame Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Sports Bike Carbon Fiber Frame Sales Market Share by Type (2021-2026)

Figure 52. Americas Sports Bike Carbon Fiber Frame Sales Market Share by Application (2021-2026)

Figure 53. United States Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Sports Bike Carbon Fiber Frame Sales Market Share by Region in 2025

Figure 58. APAC Sports Bike Carbon Fiber Frame Revenue Market Share by Region (2021-2026)

Figure 59. APAC Sports Bike Carbon Fiber Frame Sales Market Share by Type (2021-2026)

Figure 60. APAC Sports Bike Carbon Fiber Frame Sales Market Share by Application (2021-2026)

Figure 61. China Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Sports Bike Carbon Fiber Frame Sales Market Share by Country in 2025

Figure 69. Europe Sports Bike Carbon Fiber Frame Revenue Market Share by Country (2021-2026)

Figure 70. Europe Sports Bike Carbon Fiber Frame Sales Market Share by Type (2021-2026)

Figure 71. Europe Sports Bike Carbon Fiber Frame Sales Market Share by Application

(2021-2026)

Figure 72. Germany Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Sports Bike Carbon Fiber Frame Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Sports Bike Carbon Fiber Frame Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Sports Bike Carbon Fiber Frame Sales Market Share by Application (2021-2026)

Figure 80. Egypt Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Sports Bike Carbon Fiber Frame Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Sports Bike Carbon Fiber Frame in 2026

Figure 86. Manufacturing Process Analysis of Sports Bike Carbon Fiber Frame

Figure 87. Industry Chain Structure of Sports Bike Carbon Fiber Frame

Figure 88. Channels of Distribution

Figure 89. Global Sports Bike Carbon Fiber Frame Sales Market Forecast by Region (2027-2032)

Figure 90. Global Sports Bike Carbon Fiber Frame Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Sports Bike Carbon Fiber Frame Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Sports Bike Carbon Fiber Frame Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Sports Bike Carbon Fiber Frame Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Sports Bike Carbon Fiber Frame Revenue Market Share Forecast by Application (2027-2032)

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