

Global Spiral Wound Nanofiltration Module Market Growth 2026-2032

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Abstracts

The global Spiral Wound Nanofiltration Module market size is predicted to grow from US\$ 388 million in 2025 to US\$ 762 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2025, global spiral wound nanofiltration membrane production reached approximately 550,000 units. A spiral wound nanofiltration membrane is a membrane separation device that adopts a spiral wound membrane module structure and utilizes nanofiltration membrane technology for liquid filtration and concentration processes. Its core working principle is based on pressure-driven separation, where liquid passes through a semi-permeable membrane with nanometer-scale pores to achieve selective separation of substances and ions with different molecular weights. A spiral wound nanofiltration membrane system typically consists of nanofiltration membranes, feed spacers, a central collection tube, and a pressure vessel. The membrane sheets are assembled in a spiral wound configuration to form a compact membrane module featuring a large filtration area, small installation footprint, and high operational efficiency. Spiral wound nanofiltration membranes can effectively retain organic matter, multivalent ions, bacteria, and certain macromolecular substances while allowing some monovalent salts and small molecules to pass through. Therefore, they are widely used in water treatment, food and beverage processing, pharmaceuticals, chemical engineering, biotechnology, and environmental protection industries. Typical applications include water softening, concentration and separation, desalination and purification, wastewater recycling, and valuable substance extraction. With the advancement of membrane separation technology and growing industrial demand for energy efficiency, modern spiral wound nanofiltration membranes are increasingly developing toward higher flux, lower energy consumption, enhanced anti-fouling performance, and intelligent operation management to meet the needs of continuous industrial processing and high-quality

separation applications.

The spiral wound nanofiltration membrane market has experienced steady growth in recent years, driven by the upgrading of water treatment systems, increasing industrial wastewater recycling, advanced food and beverage processing, and rising demand for separation technologies in the pharmaceutical and chemical industries. As a high-efficiency membrane separation device, spiral wound nanofiltration membranes offer advantages such as large filtration area, compact structure, high separation precision, and relatively low operating energy consumption. They are widely used in water softening, desalination and purification, concentration and separation, organic matter retention, wastewater resource recovery, and extraction of high-value substances. With increasingly stringent environmental regulations, growing pressure on enterprises to conserve water and reduce emissions, and higher industrial requirements for high-purity and highly stable separation processes, demand for high-flux, anti-fouling, long-service-life, and easy-to-maintain spiral wound nanofiltration membrane modules continues to rise. At the same time, developments in membrane material modification, automated control systems, and intelligent operation monitoring technologies are driving products toward higher performance, lower energy consumption, and greater system integration. In the future, the spiral wound nanofiltration membrane market is expected to maintain strong growth potential, while industry competition will increasingly focus on membrane material performance, anti-fouling capability, operating costs, system reliability, and customized solution capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Spiral Wound Nanofiltration Module Industry Forecast" looks at past sales and reviews total world Spiral Wound Nanofiltration Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Spiral Wound Nanofiltration Module sales for 2026 through 2032. With Spiral Wound Nanofiltration Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spiral Wound Nanofiltration Module industry.

This Insight Report provides a comprehensive analysis of the global Spiral Wound Nanofiltration Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spiral Wound Nanofiltration Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spiral Wound Nanofiltration Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spiral Wound Nanofiltration Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spiral Wound Nanofiltration Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Spiral Wound Nanofiltration Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Molecular Weight Cut-off Nanofiltration Membrane

Medium Molecular Weight Cut-off Nanofiltration Membrane

High Molecular Weight Cut-off Nanofiltration Membrane

Segmentation by Membrane Material:

Polyamide Nanofiltration Membrane

Polyethersulfone Nanofiltration Membrane

Cellulose Acetate Nanofiltration Membrane

Thin-film Composite Membrane

PVDF Nanofiltration Membrane

Inorganic Ceramic Nanofiltration Membrane

Modified Polymer Nanofiltration Membrane

Segmentation by External Size Specification:

- 2.5-inch Small Membrane Element
- 4-inch Standard Membrane Element
- 8-inch Large Industrial Membrane Element

Segmentation by Application:

- Drinking Water Purification Device
- Industrial Wastewater Treatment Device
- Material Concentration and Purification Device
- Seawater Brackish Water Desalination Device
- Food and Pharmaceutical Filtration Device
- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont Water Solutions

Toray Industries

Nitto Denko

SUEZ Water Technologies & Solutions

Veolia Environnement

Koch Membrane Systems

Vontron Technology

Originwater

Qinsen High-Tech

Shandong Jiuzhang Membrane Technology

Weisaibo

Zhongkey Ruiyang Membrane Technology

Jiangsu Feymer Technology

RisingSun Membrane Technology

Lantec Membrane Technology

Lenntech

Delemil

GEA

Mitsubishi Chemical Corporation

Asahi Kasei Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spiral Wound Nanofiltration Module market?

What factors are driving Spiral Wound Nanofiltration Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spiral Wound Nanofiltration Module market opportunities vary by end market size?

How does Spiral Wound Nanofiltration Module break out by Type, by Application?

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