

Global Spiral Strand Market Growth 2026-2032

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Abstracts

The global Spiral Strand market size is predicted to grow from US\$ 313 million in 2025 to US\$ 429 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2025, global Spiral Strand approximately 236,974 km, with an average global market price of around US\$ 1.35 per meter. Gross margin is about 51%. The cost is 0.66 usd. The Production is about 300,000 km. Spiral Rope (Spiral Strand Steel Wire Rope) is a high-strength load-bearing steel cable formed by helically winding multiple layers of steel wires around a central core in the same direction, creating a dense, low-elongation structure with excellent tensile capacity, fatigue resistance, and durability. Compared with conventional stranded wire rope, its compact structure provides higher stiffness, smoother surface, and better corrosion protection, making it suitable for long-term structural and suspension applications. Upstream, it relies on high-carbon steel wire rod, wire drawing and heat-treatment processes, galvanizing or Zn-Al coating materials, and sometimes polymer sheathing. Midstream manufacturers perform wire drawing, stranding/spiral closing, compaction, lubrication, and protective coating to produce finished ropes of various diameters and strength grades. Downstream, spiral ropes are widely used in bridge stay cables, aerial ropeways and cable cars, mining hoisting systems, lifting equipment, power transmission guy wires, and structural support or anchoring systems, where high strength, low stretch, and long service life are critical.

United States market for Spiral Strand is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spiral Strand is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spiral Strand is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spiral Strand players cover Fatzer, Bekaert, WireCo WorldGroup, Kiswire, Tokyo Rope Mfg., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Spiral Strand Industry Forecast" looks at past sales and reviews total world Spiral Strand sales in 2025, providing a comprehensive analysis by region and market sector of projected Spiral Strand sales for 2026 through 2032. With Spiral Strand sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spiral Strand industry.

This Insight Report provides a comprehensive analysis of the global Spiral Strand landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spiral Strand portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spiral Strand market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spiral Strand and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spiral Strand.

This report presents a comprehensive overview, market shares, and growth opportunities of Spiral Strand market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?1500 MPa

?1500 MPa

Segmentation by Material:

Bright

Galvanized

Others

Segmentation by Application:

Construction

Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fatzer

Bekaert

WireCo WorldGroup

Kiswire

Tokyo Rope Mfg.

Gustav Wolf

Alioto Group

In.Tra.Flex SpA

SIRTEF

ArcelorMittal

Langman

STN Tressage

Jiangsu Juli Steel Wire Rope Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spiral Strand market?

What factors are driving Spiral Strand market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spiral Strand market opportunities vary by end market size?

How does Spiral Strand break out by Type, by Application?

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