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Global Spiral Dryer Fabrics for Paper Machines Market Growth 2026-2032

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Abstracts

The global Spiral Dryer Fabrics for Paper Machines market size is predicted to grow from US$ 382 million in 2025 to US$ 526 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Spiral dryer fabrics for paper machines are specialized, endless industrial mesh consumables within the paper machine clothing category, predominantly manufactured from high-viscosity, hydrolysis-resistant polyester (PET) monofilaments. They are constructed by winding monofilaments into continuous spiral loops and interlocking adjacent loops with a pintle connector yarn instead of traditional weft yarns, forming a seamless, dimensionally stable belt structure. Installed in the dryer section of paper machines, these fabrics support and convey the wet paper web, press it tightly against steam-heated drying cylinders, and enable controlled, uniform moisture evaporation through their engineered air permeability. Designed to withstand sustained operating temperatures of 120–190°C, high humidity, and continuous mechanical tension in high-speed production, they deliver superior drying efficiency, reduced paper web shrinkage and wrinkling, and longer service life relative to conventional woven dryer fabrics.

In 2025, global Spiral Dryer Fabrics for Paper Machines production reached approximately 24,375 K Sqm, with an average global market price of around US$ 16 per Sqm. The production capacity of Spiral Dryer Fabrics for Paper Machines is approximately 30,854 K Sqmper year, the average gross profit margin was 28-31%.

The upstream layer of the supply chain comprises petrochemical producers that supply basic feedstocks such as purified terephthalic acid and ethylene glycol, followed by chemical fiber manufacturers that extrude these feedstocks into high-performance polyester monofilaments, specialty connector pintle yarns, and functional additives for

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heat and hydrolysis resistance, as well as suppliers of edge-reinforcement and coating materials. The midstream segment consists of professional paper machine clothing manufacturers, which carry out spiral winding, loop interlocking, pintle insertion, edge finishing, heat setting, and performance testing to produce finished spiral dryer fabrics, often providing custom sizing and performance tuning tailored to specific paper machine parameters. Downstream, the products are delivered through direct sales or industrial textile distributors to end users, primarily pulp and paper mills producing various paper grades, where the fabrics operate as replaceable consumables with regular replacement cycles determined by production intensity and wear conditions.

Raw material costs constitute the largest portion of the total cost of spiral dryer fabrics, accounting for approximately 55% to 65% of overall production expenditure, with high-grade polyester monofilaments representing the single largest cost item, followed by connector yarns and functional chemical additives. Manufacturing overhead makes up the second-largest share at roughly 20% to 25%, covering depreciation of specialized spiral forming and heat-setting equipment, factory energy consumption, and routine facility maintenance. Labor and quality inspection costs contribute around 8% to 12%, reflecting the skilled work required for custom fabrication, seam processing, and performance verification of each fabric batch, while research and development, packaging, logistics, and administrative expenses account for the remaining 5% to 10% of total cost.

LP Information, Inc. (LPI) ' newest research report, the “Spiral Dryer Fabrics for Paper Machines Industry Forecast” looks at past sales and reviews total world Spiral Dryer Fabrics for Paper Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Spiral Dryer Fabrics for Paper Machines sales for 2026 through 2032. With Spiral Dryer Fabrics for Paper Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spiral Dryer Fabrics for Paper Machines industry.

This Insight Report provides a comprehensive analysis of the global Spiral Dryer Fabrics for Paper Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spiral Dryer Fabrics for Paper Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Spiral Dryer Fabrics for Paper Machines market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spiral Dryer Fabrics for Paper Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spiral Dryer Fabrics for Paper Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Spiral Dryer Fabrics for Paper Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyester Spiral Dryer Fabric

PPS Spiral Dryer Fabric

Others

Segmentation by Yarn / Surface Structure:

Round Yarn Spiral Dryer Fabric

Flat Yarn Spiral Dryer Fabric

Other

Segmentation by Air Permeability:

Low Permeability: 150–400 CFM

Medium Permeability: 400–700 CFM

High Permeability: >700 CFM

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Segmentation by Application:

- Packaging Paper
- Cultural & Printing Paper
- Kraft Paper & Paperboard
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ

Voith

Valmet

AstenJohnson

Heimbach

Wires & Fabriks

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Shalimar Wires

Huatao Group

Sun Hong Paper Tech Xuzhou Co., Ltd.

Hebei Qianghua Mesh Industry Co., Ltd.

Bonfilt

KEYLIFE

Shikishima Canvas Co., Ltd.

Hebei Defeng Polyester Fiber

Czech Industrial Fabrics s.r.o.

Cristini Group

Henan Jingxin Fabric Co.,Ltd.

Qinyang Tianrun Textile Industry Co., Ltd.

PFM Screen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spiral Dryer Fabrics for Paper Machines market?

What factors are driving Spiral Dryer Fabrics for Paper Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Spiral Dryer Fabrics for Paper Machines market opportunities vary by end market size?

How does Spiral Dryer Fabrics for Paper Machines break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Spiral Dryer Fabrics for Paper Machines Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Spiral Dryer Fabrics for Paper Machines by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Spiral Dryer Fabrics for Paper Machines by Country/Region, 2021, 2025 & 2032
2.2 Spiral Dryer Fabrics for Paper Machines Segment by Type
  2.2.1 Polyester Spiral Dryer Fabric
  2.2.2 PPS Spiral Dryer Fabric
  2.2.3 Others
  2.2.4 Spiral Dryer Fabrics for Paper Machines Sales by Type
    2.2.4.1 Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Spiral Dryer Fabrics for Paper Machines Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Spiral Dryer Fabrics for Paper Machines Sale Price by Type (2021-2026)
2.3 Spiral Dryer Fabrics for Paper Machines Segment by Yarn / Surface Structure
  2.3.1 Round Yarn Spiral Dryer Fabric
  2.3.2 Flat Yarn Spiral Dryer Fabric
  2.3.3 Other
  2.3.4 Spiral Dryer Fabrics for Paper Machines Sales by Yarn / Surface Structure
    2.3.4.1 Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Yarn / Surface Structure (2021-2026)

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2.3.4.2 Global Spiral Dryer Fabrics for Paper Machines Revenue and Market Share by Yarn / Surface Structure (2021-2026)
2.3.4.3 Global Spiral Dryer Fabrics for Paper Machines Sale Price by Yarn / Surface Structure (2021-2026)
2.4 Spiral Dryer Fabrics for Paper Machines Segment by Air Permeability
2.4.1 Low Permeability: 150–400 CFM
2.4.2 Medium Permeability: 400–700 CFM
2.4.3 High Permeability: >700 CFM
2.4.4 Spiral Dryer Fabrics for Paper Machines Sales by Air Permeability
2.4.4.1 Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Air Permeability (2021-2026)
2.4.4.2 Global Spiral Dryer Fabrics for Paper Machines Revenue and Market Share by Air Permeability (2021-2026)
2.4.4.3 Global Spiral Dryer Fabrics for Paper Machines Sale Price by Air Permeability (2021-2026)
2.5 Spiral Dryer Fabrics for Paper Machines Segment by Application
2.5.1 Packaging Paper
2.5.2 Cultural & Printing Paper
2.5.3 Kraft Paper & Paperboard
2.5.4 Others
2.5.5 Spiral Dryer Fabrics for Paper Machines Sales by Application
2.5.5.1 Global Spiral Dryer Fabrics for Paper Machines Sale Market Share by Application (2021-2026)
2.5.5.2 Global Spiral Dryer Fabrics for Paper Machines Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Spiral Dryer Fabrics for Paper Machines Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Spiral Dryer Fabrics for Paper Machines Breakdown Data by Company
3.1.1 Global Spiral Dryer Fabrics for Paper Machines Annual Sales by Company (2021-2026)
3.1.2 Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Company (2021-2026)
3.2 Global Spiral Dryer Fabrics for Paper Machines Annual Revenue by Company (2021-2026)
3.2.1 Global Spiral Dryer Fabrics for Paper Machines Revenue by Company (2021-2026)

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3.2.2 Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Company (2021-2026)
3.3 Global Spiral Dryer Fabrics for Paper Machines Sale Price by Company
3.4 Key Manufacturers Spiral Dryer Fabrics for Paper Machines Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Spiral Dryer Fabrics for Paper Machines Product Location Distribution
3.4.2 Players Spiral Dryer Fabrics for Paper Machines Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SPIRAL DRYER FABRICS FOR PAPER MACHINES BY GEOGRAPHIC REGION

4.1 World Historic Spiral Dryer Fabrics for Paper Machines Market Size by Geographic Region (2021-2026)
4.1.1 Global Spiral Dryer Fabrics for Paper Machines Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Spiral Dryer Fabrics for Paper Machines Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Spiral Dryer Fabrics for Paper Machines Market Size by Country/Region (2021-2026)
4.2.1 Global Spiral Dryer Fabrics for Paper Machines Annual Sales by Country/Region (2021-2026)
4.2.2 Global Spiral Dryer Fabrics for Paper Machines Annual Revenue by Country/Region (2021-2026)
4.3 Americas Spiral Dryer Fabrics for Paper Machines Sales Growth
4.4 APAC Spiral Dryer Fabrics for Paper Machines Sales Growth
4.5 Europe Spiral Dryer Fabrics for Paper Machines Sales Growth
4.6 Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales Growth

5 AMERICAS

5.1 Americas Spiral Dryer Fabrics for Paper Machines Sales by Country
5.1.1 Americas Spiral Dryer Fabrics for Paper Machines Sales by Country (2021-2026)
5.1.2 Americas Spiral Dryer Fabrics for Paper Machines Revenue by Country

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(2021-2026)
5.2 Americas Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026)
5.3 Americas Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Spiral Dryer Fabrics for Paper Machines Sales by Region
  6.1.1 APAC Spiral Dryer Fabrics for Paper Machines Sales by Region (2021-2026)
  6.1.2 APAC Spiral Dryer Fabrics for Paper Machines Revenue by Region (2021-2026)
6.2 APAC Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026)
6.3 APAC Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Spiral Dryer Fabrics for Paper Machines by Country
  7.1.1 Europe Spiral Dryer Fabrics for Paper Machines Sales by Country (2021-2026)
  7.1.2 Europe Spiral Dryer Fabrics for Paper Machines Revenue by Country (2021-2026)
7.2 Europe Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026)
7.3 Europe Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

+357 96 030922
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8.1 Middle East & Africa Spiral Dryer Fabrics for Paper Machines by Country
8.1.1 Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales by Country (2021-2026)
8.1.2 Middle East & Africa Spiral Dryer Fabrics for Paper Machines Revenue by Country (2021-2026)
8.2 Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026)
8.3 Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Spiral Dryer Fabrics for Paper Machines
10.3 Manufacturing Process Analysis of Spiral Dryer Fabrics for Paper Machines
10.4 Industry Chain Structure of Spiral Dryer Fabrics for Paper Machines

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Spiral Dryer Fabrics for Paper Machines Distributors
11.3 Spiral Dryer Fabrics for Paper Machines Customer

12 WORLD FORECAST REVIEW FOR SPIRAL DRYER FABRICS FOR PAPER MACHINES BY GEOGRAPHIC REGION

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12.1 Global Spiral Dryer Fabrics for Paper Machines Market Size Forecast by Region
12.1.1 Global Spiral Dryer Fabrics for Paper Machines Forecast by Region (2027-2032)
12.1.2 Global Spiral Dryer Fabrics for Paper Machines Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Spiral Dryer Fabrics for Paper Machines Forecast by Type (2027-2032)
12.7 Global Spiral Dryer Fabrics for Paper Machines Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ANDRITZ
13.1.1 ANDRITZ Company Information
13.1.2 ANDRITZ Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.1.3 ANDRITZ Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 ANDRITZ Main Business Overview
13.1.5 ANDRITZ Latest Developments
13.2 Voith
13.2.1 Voith Company Information
13.2.2 Voith Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.2.3 Voith Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Voith Main Business Overview
13.2.5 Voith Latest Developments
13.3 Valmet
13.3.1 Valmet Company Information
13.3.2 Valmet Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.3.3 Valmet Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Valmet Main Business Overview
13.3.5 Valmet Latest Developments

+357 96 030922
info@marketpublishers.com

13.4 AstenJohnson
13.4.1 AstenJohnson Company Information
13.4.2 AstenJohnson Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.4.3 AstenJohnson Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 AstenJohnson Main Business Overview
13.4.5 AstenJohnson Latest Developments
13.5 Heimbach
13.5.1 Heimbach Company Information
13.5.2 Heimbach Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.5.3 Heimbach Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Heimbach Main Business Overview
13.5.5 Heimbach Latest Developments
13.6 Wires & Fabriks
13.6.1 Wires & Fabriks Company Information
13.6.2 Wires & Fabriks Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.6.3 Wires & Fabriks Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Wires & Fabriks Main Business Overview
13.6.5 Wires & Fabriks Latest Developments
13.7 Shalimar Wires
13.7.1 Shalimar Wires Company Information
13.7.2 Shalimar Wires Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.7.3 Shalimar Wires Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Shalimar Wires Main Business Overview
13.7.5 Shalimar Wires Latest Developments
13.8 Huatao Group
13.8.1 Huatao Group Company Information
13.8.2 Huatao Group Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.8.3 Huatao Group Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Huatao Group Main Business Overview

+357 96 030922
info@marketpublishers.com

13.8.5 Huatao Group Latest Developments
13.9 Sun Hong Paper Tech Xuzhou Co., Ltd.
13.9.1 Sun Hong Paper Tech Xuzhou Co., Ltd. Company Information
13.9.2 Sun Hong Paper Tech Xuzhou Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.9.3 Sun Hong Paper Tech Xuzhou Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Sun Hong Paper Tech Xuzhou Co., Ltd. Main Business Overview
13.9.5 Sun Hong Paper Tech Xuzhou Co., Ltd. Latest Developments
13.10 Hebei Qianghua Mesh Industry Co., Ltd.
13.10.1 Hebei Qianghua Mesh Industry Co., Ltd. Company Information
13.10.2 Hebei Qianghua Mesh Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.10.3 Hebei Qianghua Mesh Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Hebei Qianghua Mesh Industry Co., Ltd. Main Business Overview
13.10.5 Hebei Qianghua Mesh Industry Co., Ltd. Latest Developments
13.11 Bonfilt
13.11.1 Bonfilt Company Information
13.11.2 Bonfilt Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.11.3 Bonfilt Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Bonfilt Main Business Overview
13.11.5 Bonfilt Latest Developments
13.12 KEYLIFE
13.12.1 KEYLIFE Company Information
13.12.2 KEYLIFE Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.12.3 KEYLIFE Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 KEYLIFE Main Business Overview
13.12.5 KEYLIFE Latest Developments
13.13 Shikishima Canvas Co., Ltd.
13.13.1 Shikishima Canvas Co., Ltd. Company Information
13.13.2 Shikishima Canvas Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.13.3 Shikishima Canvas Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.13.4 Shikishima Canvas Co., Ltd. Main Business Overview
13.13.5 Shikishima Canvas Co., Ltd. Latest Developments
13.14 Hebei Defeng Polyester Fiber
13.14.1 Hebei Defeng Polyester Fiber Company Information
13.14.2 Hebei Defeng Polyester Fiber Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.14.3 Hebei Defeng Polyester Fiber Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Hebei Defeng Polyester Fiber Main Business Overview
13.14.5 Hebei Defeng Polyester Fiber Latest Developments
13.15 Czech Industrial Fabrics s.r.o.
13.15.1 Czech Industrial Fabrics s.r.o. Company Information
13.15.2 Czech Industrial Fabrics s.r.o. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.15.3 Czech Industrial Fabrics s.r.o. Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Czech Industrial Fabrics s.r.o. Main Business Overview
13.15.5 Czech Industrial Fabrics s.r.o. Latest Developments
13.16 Cristini Group
13.16.1 Cristini Group Company Information
13.16.2 Cristini Group Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.16.3 Cristini Group Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Cristini Group Main Business Overview
13.16.5 Cristini Group Latest Developments
13.17 Henan Jingxin Fabric Co.,Ltd.
13.17.1 Henan Jingxin Fabric Co.,Ltd. Company Information
13.17.2 Henan Jingxin Fabric Co.,Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.17.3 Henan Jingxin Fabric Co.,Ltd. Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Henan Jingxin Fabric Co.,Ltd. Main Business Overview
13.17.5 Henan Jingxin Fabric Co.,Ltd. Latest Developments
13.18 Qinyang Tianrun Textile Industry Co., Ltd.
13.18.1 Qinyang Tianrun Textile Industry Co., Ltd. Company Information
13.18.2 Qinyang Tianrun Textile Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.18.3 Qinyang Tianrun Textile Industry Co., Ltd. Spiral Dryer Fabrics for Paper

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Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Qinyang Tianrun Textile Industry Co., Ltd. Main Business Overview
13.18.5 Qinyang Tianrun Textile Industry Co., Ltd. Latest Developments
13.19 PFM Screen
13.19.1 PFM Screen Company Information
13.19.2 PFM Screen Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
13.19.3 PFM Screen Spiral Dryer Fabrics for Paper Machines Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 PFM Screen Main Business Overview
13.19.5 PFM Screen Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Spiral Dryer Fabrics for Paper Machines Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Spiral Dryer Fabrics for Paper Machines Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Polyester Spiral Dryer Fabric
Table 4. Major Players of PPS Spiral Dryer Fabric
Table 5. Major Players of Others
Table 6. Global Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026) & (K Sqm)
Table 7. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type (2021-2026)
Table 8. Global Spiral Dryer Fabrics for Paper Machines Revenue by Type (2021-2026) & ($ million)
Table 9. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Type (2021-2026)
Table 10. Global Spiral Dryer Fabrics for Paper Machines Sale Price by Type (2021-2026) & (US$/Sq m)
Table 11. Major Players of Round Yarn Spiral Dryer Fabric
Table 12. Major Players of Flat Yarn Spiral Dryer Fabric
Table 13. Major Players of Other
Table 14. Global Spiral Dryer Fabrics for Paper Machines Sales by Yarn / Surface Structure (2021-2026) & (K Sqm)
Table 15. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Yarn / Surface Structure (2021-2026)
Table 16. Global Spiral Dryer Fabrics for Paper Machines Revenue by Yarn / Surface Structure (2021-2026) & ($ million)
Table 17. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Yarn / Surface Structure (2021-2026)
Table 18. Global Spiral Dryer Fabrics for Paper Machines Sale Price by Yarn / Surface Structure (2021-2026) & (US$/Sq m)
Table 19. Major Players of Low Permeability: 150–400 CFM
Table 20. Major Players of Medium Permeability: 400–700 CFM
Table 21. Major Players of High Permeability: >700 CFM
Table 22. Global Spiral Dryer Fabrics for Paper Machines Sales by Air Permeability (2021-2026) & (K Sqm)

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Table 23. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Air Permeability (2021-2026)
Table 24. Global Spiral Dryer Fabrics for Paper Machines Revenue by Air Permeability (2021-2026) & ($ million)
Table 25. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Air Permeability (2021-2026)
Table 26. Global Spiral Dryer Fabrics for Paper Machines Sale Price by Air Permeability (2021-2026) & (US$/Sq m)
Table 27. Global Spiral Dryer Fabrics for Paper Machines Sale by Application (2021-2026) & (K Sqm)
Table 28. Global Spiral Dryer Fabrics for Paper Machines Sale Market Share by Application (2021-2026)
Table 29. Global Spiral Dryer Fabrics for Paper Machines Revenue by Application (2021-2026) & ($ million)
Table 30. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Application (2021-2026)
Table 31. Global Spiral Dryer Fabrics for Paper Machines Sale Price by Application (2021-2026) & (US$/Sq m)
Table 32. Global Spiral Dryer Fabrics for Paper Machines Sales by Company (2021-2026) & (K Sqm)
Table 33. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Company (2021-2026)
Table 34. Global Spiral Dryer Fabrics for Paper Machines Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Company (2021-2026)
Table 36. Global Spiral Dryer Fabrics for Paper Machines Sale Price by Company (2021-2026) & (US$/Sq m)
Table 37. Key Manufacturers Spiral Dryer Fabrics for Paper Machines Producing Area Distribution and Sales Area
Table 38. Players Spiral Dryer Fabrics for Paper Machines Products Offered
Table 39. Spiral Dryer Fabrics for Paper Machines Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Spiral Dryer Fabrics for Paper Machines Sales by Geographic Region (2021-2026) & (K Sqm)
Table 43. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share Geographic Region (2021-2026)

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Table 44. Global Spiral Dryer Fabrics for Paper Machines Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Spiral Dryer Fabrics for Paper Machines Sales by Country/Region (2021-2026) & (K Sqm)
Table 47. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country/Region (2021-2026)
Table 48. Global Spiral Dryer Fabrics for Paper Machines Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Spiral Dryer Fabrics for Paper Machines Sales by Country (2021-2026) & (K Sqm)
Table 51. Americas Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country (2021-2026)
Table 52. Americas Spiral Dryer Fabrics for Paper Machines Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026) & (K Sqm)
Table 54. Americas Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026) & (K Sqm)
Table 55. APAC Spiral Dryer Fabrics for Paper Machines Sales by Region (2021-2026) & (K Sqm)
Table 56. APAC Spiral Dryer Fabrics for Paper Machines Sales Market Share by Region (2021-2026)
Table 57. APAC Spiral Dryer Fabrics for Paper Machines Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026) & (K Sqm)
Table 59. APAC Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026) & (K Sqm)
Table 60. Europe Spiral Dryer Fabrics for Paper Machines Sales by Country (2021-2026) & (K Sqm)
Table 61. Europe Spiral Dryer Fabrics for Paper Machines Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026) & (K Sqm)
Table 63. Europe Spiral Dryer Fabrics for Paper Machines Sales by Application

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(2021-2026) & (K Sqm)
Table 64. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales by Country (2021-2026) & (K Sqm)
Table 65. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales by Type (2021-2026) & (K Sqm)
Table 67. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales by Application (2021-2026) & (K Sqm)
Table 68. Key Market Drivers & Growth Opportunities of Spiral Dryer Fabrics for Paper Machines
Table 69. Key Market Challenges & Risks of Spiral Dryer Fabrics for Paper Machines
Table 70. Key Industry Trends of Spiral Dryer Fabrics for Paper Machines
Table 71. Spiral Dryer Fabrics for Paper Machines Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Spiral Dryer Fabrics for Paper Machines Distributors List
Table 74. Spiral Dryer Fabrics for Paper Machines Customer List
Table 75. Global Spiral Dryer Fabrics for Paper Machines Sales Forecast by Region (2027-2032) & (K Sqm)
Table 76. Global Spiral Dryer Fabrics for Paper Machines Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Spiral Dryer Fabrics for Paper Machines Sales Forecast by Country (2027-2032) & (K Sqm)
Table 78. Americas Spiral Dryer Fabrics for Paper Machines Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Spiral Dryer Fabrics for Paper Machines Sales Forecast by Region (2027-2032) & (K Sqm)
Table 80. APAC Spiral Dryer Fabrics for Paper Machines Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Spiral Dryer Fabrics for Paper Machines Sales Forecast by Country (2027-2032) & (K Sqm)
Table 82. Europe Spiral Dryer Fabrics for Paper Machines Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales Forecast by Country (2027-2032) & (K Sqm)
Table 84. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Spiral Dryer Fabrics for Paper Machines Sales Forecast by Type (2027-2032) & (K Sqm)

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Table 86. Global Spiral Dryer Fabrics for Paper Machines Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Spiral Dryer Fabrics for Paper Machines Sales Forecast by Application (2027-2032) & (K Sqm)
Table 88. Global Spiral Dryer Fabrics for Paper Machines Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. ANDRITZ Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 90. ANDRITZ Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 91. ANDRITZ Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 92. ANDRITZ Main Business
Table 93. ANDRITZ Latest Developments
Table 94. Voith Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 95. Voith Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 96. Voith Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 97. Voith Main Business
Table 98. Voith Latest Developments
Table 99. Valmet Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 100. Valmet Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 101. Valmet Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 102. Valmet Main Business
Table 103. Valmet Latest Developments
Table 104. AstenJohnson Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 105. AstenJohnson Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 106. AstenJohnson Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 107. AstenJohnson Main Business
Table 108. AstenJohnson Latest Developments
Table 109. Heimbach Basic Information, Spiral Dryer Fabrics for Paper Machines

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Manufacturing Base, Sales Area and Its Competitors
Table 110. Heimbach Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 111. Heimbach Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 112. Heimbach Main Business
Table 113. Heimbach Latest Developments
Table 114. Wires & Fabriks Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 115. Wires & Fabriks Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 116. Wires & Fabriks Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 117. Wires & Fabriks Main Business
Table 118. Wires & Fabriks Latest Developments
Table 119. Shalimar Wires Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 120. Shalimar Wires Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 121. Shalimar Wires Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 122. Shalimar Wires Main Business
Table 123. Shalimar Wires Latest Developments
Table 124. Huatao Group Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 125. Huatao Group Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 126. Huatao Group Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 127. Huatao Group Main Business
Table 128. Huatao Group Latest Developments
Table 129. Sun Hong Paper Tech Xuzhou Co., Ltd. Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 130. Sun Hong Paper Tech Xuzhou Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 131. Sun Hong Paper Tech Xuzhou Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 132. Sun Hong Paper Tech Xuzhou Co., Ltd. Main Business

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Table 133. Sun Hong Paper Tech Xuzhou Co., Ltd. Latest Developments
Table 134. Hebei Qianghua Mesh Industry Co., Ltd. Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 135. Hebei Qianghua Mesh Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 136. Hebei Qianghua Mesh Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 137. Hebei Qianghua Mesh Industry Co., Ltd. Main Business
Table 138. Hebei Qianghua Mesh Industry Co., Ltd. Latest Developments
Table 139. Bonfilt Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 140. Bonfilt Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 141. Bonfilt Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 142. Bonfilt Main Business
Table 143. Bonfilt Latest Developments
Table 144. KEYLIFE Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 145. KEYLIFE Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 146. KEYLIFE Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 147. KEYLIFE Main Business
Table 148. KEYLIFE Latest Developments
Table 149. Shikishima Canvas Co., Ltd. Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 150. Shikishima Canvas Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 151. Shikishima Canvas Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 152. Shikishima Canvas Co., Ltd. Main Business
Table 153. Shikishima Canvas Co., Ltd. Latest Developments
Table 154. Hebei Defeng Polyester Fiber Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 155. Hebei Defeng Polyester Fiber Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 156. Hebei Defeng Polyester Fiber Spiral Dryer Fabrics for Paper Machines Sales

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(K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 157. Hebei Defeng Polyester Fiber Main Business
Table 158. Hebei Defeng Polyester Fiber Latest Developments
Table 159. Czech Industrial Fabrics s.r.o. Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 160. Czech Industrial Fabrics s.r.o. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 161. Czech Industrial Fabrics s.r.o. Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 162. Czech Industrial Fabrics s.r.o. Main Business
Table 163. Czech Industrial Fabrics s.r.o. Latest Developments
Table 164. Cristini Group Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 165. Cristini Group Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 166. Cristini Group Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 167. Cristini Group Main Business
Table 168. Cristini Group Latest Developments
Table 169. Henan Jingxin Fabric Co.,Ltd. Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 170. Henan Jingxin Fabric Co.,Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 171. Henan Jingxin Fabric Co.,Ltd. Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 172. Henan Jingxin Fabric Co.,Ltd. Main Business
Table 173. Henan Jingxin Fabric Co.,Ltd. Latest Developments
Table 174. Qinyang Tianrun Textile Industry Co., Ltd. Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 175. Qinyang Tianrun Textile Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Product Portfolios and Specifications
Table 176. Qinyang Tianrun Textile Industry Co., Ltd. Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 177. Qinyang Tianrun Textile Industry Co., Ltd. Main Business
Table 178. Qinyang Tianrun Textile Industry Co., Ltd. Latest Developments
Table 179. PFM Screen Basic Information, Spiral Dryer Fabrics for Paper Machines Manufacturing Base, Sales Area and Its Competitors
Table 180. PFM Screen Spiral Dryer Fabrics for Paper Machines Product Portfolios and

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Specifications
Table 181. PFM Screen Spiral Dryer Fabrics for Paper Machines Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 182. PFM Screen Main Business
Table 183. PFM Screen Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Spiral Dryer Fabrics for Paper Machines
Figure 2. Spiral Dryer Fabrics for Paper Machines Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Spiral Dryer Fabrics for Paper Machines Sales Growth Rate 2021-2032 (K Sqm)
Figure 7. Global Spiral Dryer Fabrics for Paper Machines Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Spiral Dryer Fabrics for Paper Machines Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country/Region (2025)
Figure 10. Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Polyester Spiral Dryer Fabric
Figure 12. Product Picture of PPS Spiral Dryer Fabric
Figure 13. Product Picture of Others
Figure 14. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type in 2026
Figure 15. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Round Yarn Spiral Dryer Fabric
Figure 17. Product Picture of Flat Yarn Spiral Dryer Fabric
Figure 18. Product Picture of Other
Figure 19. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Yarn / Surface Structure in 2026
Figure 20. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Yarn / Surface Structure (2021-2026)
Figure 21. Product Picture of Low Permeability: 150–400 CFM
Figure 22. Product Picture of Medium Permeability: 400–700 CFM
Figure 23. Product Picture of High Permeability: >700 CFM
Figure 24. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Air Permeability in 2026
Figure 25. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by

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Air Permeability (2021-2026)
Figure 26. Spiral Dryer Fabrics for Paper Machines Consumed in Packaging Paper
Figure 27. Global Spiral Dryer Fabrics for Paper Machines Market: Packaging Paper (2021-2026) & (K Sqm)
Figure 28. Spiral Dryer Fabrics for Paper Machines Consumed in Cultural & Printing Paper
Figure 29. Global Spiral Dryer Fabrics for Paper Machines Market: Cultural & Printing Paper (2021-2026) & (K Sqm)
Figure 30. Spiral Dryer Fabrics for Paper Machines Consumed in Kraft Paper & Paperboard
Figure 31. Global Spiral Dryer Fabrics for Paper Machines Market: Kraft Paper & Paperboard (2021-2026) & (K Sqm)
Figure 32. Spiral Dryer Fabrics for Paper Machines Consumed in Others
Figure 33. Global Spiral Dryer Fabrics for Paper Machines Market: Others (2021-2026) & (K Sqm)
Figure 34. Global Spiral Dryer Fabrics for Paper Machines Sale Market Share by Application (2025)
Figure 35. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Application in 2025
Figure 36. Spiral Dryer Fabrics for Paper Machines Sales by Company in 2025 (K Sqm)
Figure 37. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Company in 2025
Figure 38. Spiral Dryer Fabrics for Paper Machines Revenue by Company in 2025 ($ millions)
Figure 39. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Company in 2025
Figure 40. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Spiral Dryer Fabrics for Paper Machines Sales 2021-2026 (K Sqm)
Figure 43. Americas Spiral Dryer Fabrics for Paper Machines Revenue 2021-2026 ($ millions)
Figure 44. APAC Spiral Dryer Fabrics for Paper Machines Sales 2021-2026 (K Sqm)
Figure 45. APAC Spiral Dryer Fabrics for Paper Machines Revenue 2021-2026 ($ millions)
Figure 46. Europe Spiral Dryer Fabrics for Paper Machines Sales 2021-2026 (K Sqm)
Figure 47. Europe Spiral Dryer Fabrics for Paper Machines Revenue 2021-2026 ($ millions)

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Figure 48. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales 2021-2026 (K Sqm)
Figure 49. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Revenue 2021-2026 ($ millions)
Figure 50. Americas Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country in 2025
Figure 51. Americas Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Country (2021-2026)
Figure 52. Americas Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type (2021-2026)
Figure 53. Americas Spiral Dryer Fabrics for Paper Machines Sales Market Share by Application (2021-2026)
Figure 54. United States Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Spiral Dryer Fabrics for Paper Machines Sales Market Share by Region in 2025
Figure 59. APAC Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Region (2021-2026)
Figure 60. APAC Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type (2021-2026)
Figure 61. APAC Spiral Dryer Fabrics for Paper Machines Sales Market Share by Application (2021-2026)
Figure 62. China Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 66. India Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Spiral Dryer Fabrics for Paper Machines Revenue Growth

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2021-2026 ($ millions)
Figure 68. China Taiwan Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country in 2025
Figure 70. Europe Spiral Dryer Fabrics for Paper Machines Revenue Market Share by Country (2021-2026)
Figure 71. Europe Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type (2021-2026)
Figure 72. Europe Spiral Dryer Fabrics for Paper Machines Sales Market Share by Application (2021-2026)
Figure 73. Germany Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 74. France Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Spiral Dryer Fabrics for Paper Machines Sales Market Share by Application (2021-2026)
Figure 81. Egypt Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Spiral Dryer Fabrics for Paper Machines Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Spiral Dryer Fabrics for Paper Machines in 2026

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Figure 87. Manufacturing Process Analysis of Spiral Dryer Fabrics for Paper Machines
Figure 88. Industry Chain Structure of Spiral Dryer Fabrics for Paper Machines
Figure 89. Channels of Distribution
Figure 90. Global Spiral Dryer Fabrics for Paper Machines Sales Market Forecast by Region (2027-2032)
Figure 91. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Spiral Dryer Fabrics for Paper Machines Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Spiral Dryer Fabrics for Paper Machines Revenue Market Share Forecast by Application (2027-2032)

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