

Global Spinal Cord Stimulation (SCS) Devices Market Growth 2025-2031

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Abstracts

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The global Spinal Cord Stimulation (SCS) Devices market size is predicted to grow from US\$ 2759 million in 2025 to US\$ 4105 million in 2031; it is expected to grow at a CAGR of 6.8% from 2025 to 2031.

A Spinal Cord Stimulator (SCS) or Dorsal Column Stimulator (DCS) is a type of implantable neuromodulation device (sometimes called a 'pain pacemaker') that is used to send electrical signals to select areas of the spinal cord (dorsal columns) for the treatment of certain pain conditions. SCS is a consideration for people who have a pain condition that has not responded to more conservative therapy.

The classification of spinal cord stimulation devices includes rechargeable type and non-rechargeable type. The proportion of rechargeable type in 2019 is about 69%, and the proportion is in increasing trend from 2015 to 2019.

Spinal cord stimulation devices are widely used in Hospitals and Ambulatory Surgery Centers. The most proportion of spinal cord stimulation devices is used in Hospitals, and the proportion in 2019 is 71%.

North America is the largest consumption place, with a consumption market share nearly 57.7% in 2019. Following North America, Europe is the second largest consumption place with the consumption market share of 24%.

Market competition is intense. Medtronic, Boston Scientific, Abbott (St. Jude Medical), Nevro, Nuvectra are the leaders of the industry. And top 3 account for around 79% of

the total market share. These existing companies are making investments in several research activities to launch new devices.

LP Information, Inc. (LPI) ' newest research report, the “Spinal Cord Stimulation (SCS) Devices Industry Forecast” looks at past sales and reviews total world Spinal Cord Stimulation (SCS) Devices sales in 2024, providing a comprehensive analysis by region and market sector of projected Spinal Cord Stimulation (SCS) Devices sales for 2025 through 2031. With Spinal Cord Stimulation (SCS) Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spinal Cord Stimulation (SCS) Devices industry.

This Insight Report provides a comprehensive analysis of the global Spinal Cord Stimulation (SCS) Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spinal Cord Stimulation (SCS) Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spinal Cord Stimulation (SCS) Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spinal Cord Stimulation (SCS) Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spinal Cord Stimulation (SCS) Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Spinal Cord Stimulation (SCS) Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rechargeable SCS

Non-Rechargeable SCS

Segmentation by Application:

Hospitals

Ambulatory Surgery Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Boston Scientific

Abbott (St. Jude Medical)

Nevro

Nuvectora

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spinal Cord Stimulation (SCS) Devices market?

What factors are driving Spinal Cord Stimulation (SCS) Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spinal Cord Stimulation (SCS) Devices market opportunities vary by end market size?

How does Spinal Cord Stimulation (SCS) Devices break out by Type, by Application?

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