

Global Spin-on Carbon Materials Market Growth 2026-2032

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Abstracts

The global Spin-on Carbon Materials market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Spin-on carbon (SOC) material is a liquid polymer-based material used in semiconductor manufacturing, specifically in advanced lithography processes. It is applied as a thin, uniform film onto a semiconductor wafer by a spin-coating technique, where the liquid material is dispensed onto the wafer and spread evenly through rapid spinning. Spin-on carbon serves as a sacrificial layer, often in multi-layer patterning processes, providing etch resistance during the pattern transfer stages. It acts as an intermediate hard mask that helps achieve finer, more precise features on the wafer, particularly in advanced nodes like 10nm or below. After its role is complete, the SOC layer is typically removed, making it a critical component for achieving high-resolution patterns in modern semiconductor devices.

United States market for Spin-on Carbon Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spin-on Carbon Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spin-on Carbon Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spin-on Carbon Materials players cover Samsung SDI, Merck, Shin-Etsu Chemical, YCCHEM, DONGJIN SEMICHEM, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Spin-on Carbon Materials Industry Forecast” looks at past sales and reviews total world Spin-on Carbon Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Spin-on Carbon Materials sales for 2026 through 2032. With Spin-on Carbon Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spin-on Carbon Materials industry.

This Insight Report provides a comprehensive analysis of the global Spin-on Carbon Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spin-on Carbon Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spin-on Carbon Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spin-on Carbon Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spin-on Carbon Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Spin-on Carbon Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot-Temperature Spin on Carbon

Normal-temperature Spin on Carbon

Segmentation by Application:

Logic Devices

Memory Devices

Power Devices

Photonics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung SDI

Merck

Shin-Etsu Chemical

YCCHEM

DONGJIN SEMICHEM

Brewer Science

JSR Micro

KOYJ

Irresistible aterials

Nano-C

DNF

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spin-on Carbon Materials market?

What factors are driving Spin-on Carbon Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spin-on Carbon Materials market opportunities vary by end market size?

How does Spin-on Carbon Materials break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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