

Global Sphygmomanometers Market Growth 2026-2032

<https://marketpublishers.com/r/G832B33AF3DEN.html>

Date: July 2026

Pages: 138

Price: US\$ 3,660.00 (Single User License)

ID: G832B33AF3DEN

Abstracts

The global Sphygmomanometers market size is predicted to grow from US\$ 3890 million in 2025 to US\$ 6252 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A blood pressure monitor is a medical diagnostic instrument that measures the systolic and diastolic blood pressure of the human arteries indirectly by applying pressure to the blood vessels through an inflatable cuff and combining auscultation or oscilloscopy methods. The upstream chain of this product mainly consists of high-precision pressure sensors, miniature inflation pumps, pressure relief solenoid valves, liquid crystal displays, main control microprocessor chips, polymer cuff fabrics, and rechargeable batteries, as well as other software and hardware component suppliers. The downstream part is distributed through medical device distributors, centralized procurement channels of various medical institutions, chain pharmacies retail terminals, and cross-border e-commerce platforms, ultimately reaching hospital clinical departments, health check centers, and the health management of ordinary residents' families. According to the operating data of this sub-segment of the global market in 2025, the total production capacity of blood pressure monitors worldwide is 165 million units. Against the backdrop of the steady release of chronic disease management and home care elderly care demands globally, the actual sales volume reached 142 million units that year. In terms of pricing, due to the inclusion of traditional mercury blood pressure monitors, electronic blood pressure monitors, and special dynamic blood pressure monitoring systems, the global market average price strictly remains at \$28 per unit. After deducting the procurement of core semiconductor components, channel promotion, and medical compliance certification investments, the average profit margin of this sub-sector currently remains at 16.5%.

In the future, blood pressure monitors will accelerate their evolution towards contactless wearing, continuous non-invasive monitoring, cloud-based algorithms, and multi-parameter integration. By integrating Bluetooth and IoT modules, data will be synchronized in real time to hospital follow-up execution systems or family doctor terminals, achieving a transformation from a single measurement tool to a comprehensive health data terminal. Meanwhile, under the pressure of the global mercury-free policy, mercury sphygmomanometers are being completely replaced. In terms of market drivers, the expansion of the base of patients with chronic cardiovascular diseases caused by the intensification of global population aging is the most core and rigid driving force. In addition, the shift in public health awareness from passive treatment to active prevention, coupled with the in-depth penetration of smart healthcare in grassroots communities and remote home jogging management, has jointly shortened the equipment update cycle for C-end family users, and is strongly driving the continuous growth of the blood pressure monitor market sales.

LP Information, Inc. (LPI)'s newest research report, the "Sphygmomanometers Industry Forecast" looks at past sales and reviews total world Sphygmomanometers sales in 2025, providing a comprehensive analysis by region and market sector of projected Sphygmomanometers sales for 2026 through 2032. With Sphygmomanometers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sphygmomanometers industry.

This Insight Report provides a comprehensive analysis of the global Sphygmomanometers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sphygmomanometers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sphygmomanometers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sphygmomanometers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sphygmomanometers.

This report presents a comprehensive overview, market shares, and growth opportunities of Sphygmomanometers market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Electronic Oscillometric Sphygmomanometer

Mercury Aneroid Sphygmomanometer

Mechanical Dial Sphygmomanometer

Segmentation by Measurement Location:

Upper Arm Sphygmomanometer

Wrist Sphygmomanometer

Finger Sphygmomanometer

Segmentation by Monitoring Mode:

Spot Check Sphygmomanometer

Ambulatory Blood Pressure Monitor

Continuous Non Invasive Blood Pressure Monitor

Segmentation by Application:

Hospital

Clinic

Family

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OMRON Healthcare, Inc.

A&D Company, Limited

Welch Allyn (Hillrom)

Microlife AG

Yuwell (Jiangsu Yuyue Medical Equipment & Supply Co., Ltd.)

Beurer GmbH

Rossmax International Ltd.

SunTech Medical, Inc.

Contec Medical Systems Co., Ltd.

Panasonic Corporation

Citizen

Rudolf Riester GmbH

Guangdong Transtek Medical Electronics Co., Ltd.

Huntleigh Healthcare Ltd.

Spacelabs Healthcare, Inc.

Shenzhen Biolight Meditech Co., Ltd.

ChoiceMMed (Beijing Choice Electronic Technology Co., Ltd.)

Andon Health Co., Ltd.

ERKA. Kallmeyer Medizintechnik GmbH & Co. KG

Nihon Kohden Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sphygmomanometers market?

What factors are driving Sphygmomanometers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sphygmomanometers market opportunities vary by end market size?

How does Sphygmomanometers break out by Type, by Application?

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