

Global Spherical Metal Powder for 3D Printing Market Growth 2026-2032

<https://marketpublishers.com/r/GABA89EDEA9DEN.html>

Date: July 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: GABA89EDEA9DEN

Abstracts

The global Spherical Metal Powder for 3D Printing market size is predicted to grow from US\$ 721 million in 2025 to US\$ 2050 million in 2032; it is expected to grow at a CAGR of 17.1% from 2026 to 2032.

In 2025, global Spherical Metal Powder for 3D Printing production reached approximately 5,300 tons, with an average global market price of around US\$139 per kilogram. Spherical metal powder is the core material of metal 3D printing and the most important link in the 3D printing industry chain. Spherical metal powders are small, round particles of metal that have been processed into a spherical shape. They have a uniform size and smooth surface.

The global market for spherical metal powder used in 3D printing maintains rapid development, driven by global manufacturing transformation and strategic government support for advanced manufacturing technologies. Many countries integrate additive manufacturing into national manufacturing development plans, promoting R&D and industrialization through policy support and funding. Demand for complex, lightweight, high-performance components in aerospace, medical devices and new energy vehicles continues to grow, becoming the main growth driver. Industry technology focuses on powder performance improvement and production process optimization, with high sphericity, low oxygen content and uniform particle size distribution as core quality indicators. Advanced atomization technologies effectively enhance powder consistency and production efficiency, meeting strict downstream requirements. Raw material price fluctuations directly affect industry cost structures, and enterprises improve profit stability through supply chain optimization and process improvement. The supply-demand relationship shows structural characteristics, with tight supply of high-end special alloy powders. New capacity concentrates in regions with technological

advantages, environmental compliance and industrial chain support, and the product structure shifts toward high value-added and customized directions. The market has high concentration, with leading enterprises dominating through core patents and downstream certifications. Vertical integration of the industrial chain is obvious, and upstream-downstream cooperation deepens. Regionally, Europe and America lead in high-end technology R&D and applications, while the Asia-Pacific region becomes the fastest-growing market due to strong manufacturing demand and capacity expansion. Industrialization in emerging markets brings long-term development space for the industry.

LP Information, Inc. (LPI) ' newest research report, the "Spherical Metal Powder for 3D Printing Industry Forecast" looks at past sales and reviews total world Spherical Metal Powder for 3D Printing sales in 2025, providing a comprehensive analysis by region and market sector of projected Spherical Metal Powder for 3D Printing sales for 2026 through 2032. With Spherical Metal Powder for 3D Printing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spherical Metal Powder for 3D Printing industry.

This Insight Report provides a comprehensive analysis of the global Spherical Metal Powder for 3D Printing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spherical Metal Powder for 3D Printing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spherical Metal Powder for 3D Printing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spherical Metal Powder for 3D Printing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spherical Metal Powder for 3D Printing.

This report presents a comprehensive overview, market shares, and growth opportunities of Spherical Metal Powder for 3D Printing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Iron-Based Metal Powder

Titanium Metal Powder

Nickel Metal Powder

Aluminum Metal Powder

Others

Segmentation by Manufacturing Process:

Gas Atomization

Plasma Spheronization

Others

Segmentation by Particle Size:

100?m

Segmentation by Application:

Aerospace and Defense

Automotive Industry

Mold Making

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik

H?gan?s

Oerlikon

Carpenter Technology

H.C. Starck

Jiangsu Vilory Advanced Materials Technology

Avimetal Powder Metallurgy Technology

Erasteel

GE Additive

SLM Solutions

EOS GmbH

GKN

FalconTech

Zhejiang Asia General Soldering and Brazing Material

Material Technology Innovations

Shaanxi Yuguang Materials

Beijing Baohang Advanced Materials

Xian Sailong Metal Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spherical Metal Powder for 3D Printing market?

What factors are driving Spherical Metal Powder for 3D Printing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spherical Metal Powder for 3D Printing market opportunities vary by end market size?

How does Spherical Metal Powder for 3D Printing break out by Type, by Application?

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