

Global Spherical Boron Nitride (BN) Powder Market Growth 2026-2032

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Abstracts

The global Spherical Boron Nitride (BN) Powder market size is predicted to grow from US\$ 210 million in 2025 to US\$ 471 million in 2032; it is expected to grow at a CAGR of 13.3% from 2026 to 2032.

Spherical Boron Nitride (BN) Powder is a high-performance boron nitride powder material produced through spheroidization processes, typically based on hexagonal boron nitride (h-BN) and manufactured through techniques such as spray granulation, melt spheroidization, and plasma spheroidization. Compared with conventional plate-like boron nitride powders, spherical boron nitride powder provides higher packing density, improved thermal conductivity, lower oil absorption, and better resin compatibility, enabling more efficient thermal transfer pathways in composite materials. These characteristics make it widely used as an advanced thermally conductive filler material. The product is mainly applied in thermal management materials for electric vehicle batteries, power semiconductor packaging, chip cooling materials, thermal greases, thermal interface materials, electronic packaging materials, 5G communication equipment, and high-end industrial cooling components. Driven by increasing thermal management requirements from electric vehicles, electrified systems, and high-power electronic devices, demand for spherical boron nitride powder continues to expand in high-performance thermal materials markets. In 2025, the global spherical boron nitride powder is estimated at approximately annual shipments of around 1,450 tons and a price of approximately USD148,300 per ton. The market is expected to grow at a CAGR of approximately 12.8% over the next five years. Typical single-line production capacity ranges from 30 to 150 tons per year, while high-purity electronic-grade and high-thermal-conductivity products generally operate at lower capacities due to stricter requirements for sphericity control, purity, and particle size distribution. Industry gross margins typically range from 40% to 55%.

United States market for Spherical Boron Nitride (BN) Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spherical Boron Nitride (BN) Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spherical Boron Nitride (BN) Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spherical Boron Nitride (BN) Powder players cover Saint-Gobain, 3M, Ya'an Bestry Performance Material Co., Ltd, Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd, Momentive Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Spherical Boron Nitride (BN) Powder Industry Forecast" looks at past sales and reviews total world Spherical Boron Nitride (BN) Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Spherical Boron Nitride (BN) Powder sales for 2026 through 2032. With Spherical Boron Nitride (BN) Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spherical Boron Nitride (BN) Powder industry.

This Insight Report provides a comprehensive analysis of the global Spherical Boron Nitride (BN) Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spherical Boron Nitride (BN) Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spherical Boron Nitride (BN) Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spherical Boron Nitride (BN) Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spherical Boron Nitride (BN) Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Spherical Boron Nitride (BN) Powder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

<10 ?m

10–50 ?m

>50 ?m

Segmentation by Filler Grade:

General-purpose Grade

Electronic Grade

Semiconductor Grade

Segmentation by Application:

Coatings, Paints and Lubricants

Electronics and Semiconductor

Metallurgy

Composite Ceramics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

3M

Ya'an Bestry Performance Material Co., Ltd

Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd

Momentive Technologies

Denka

H?gan?s

Henze Boron Nitride Products AG

Resonac

Dandong Chemical Engineering Institute Co., Ltd

Qingzhou Fangzhou

Shandong Jonye Advanced Material Co.,Ltd

Weifang Zhuoyu New Material Technology

Liaoning Boron Technology

Tokuyama

Henan Nitrogen Boron New Material

Shandong Fangyuan

Suzhou Nutpool Materials

Yingkou Liaobin Chemical

Xiamen Innovacera Advanced Materials Co., Ltd

Qingzhou Maitekechuang Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spherical Boron Nitride (BN) Powder market?

What factors are driving Spherical Boron Nitride (BN) Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spherical Boron Nitride (BN) Powder market opportunities vary by end market size?

How does Spherical Boron Nitride (BN) Powder break out by Type, by

Application?

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