

Global Spent Fuel Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Spent Fuel Solution market size is predicted to grow from US\$ 36.12 million in 2025 to US\$ 56.19 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Spent Fuel Solution refers to a comprehensive set of nuclear services covering the management, handling, transport, interim storage, conditioning, and disposal support of spent nuclear fuel after it is discharged from a reactor. These services are designed to ensure nuclear safety, radiation protection, regulatory compliance, and long-term fuel integrity throughout the post-irradiation lifecycle, supporting nuclear power plants, research reactors, and national waste management programs from on-site operations through centralized storage or final disposal pathways.

United States market for Spent Fuel Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spent Fuel Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spent Fuel Solution is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spent Fuel Solution players cover Orano, Westinghouse Electric, Holtec International, GE Hitachi Nuclear Energy, Rosatom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Spent Fuel Solution Industry

Forecast” looks at past sales and reviews total world Spent Fuel Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Spent Fuel Solution sales for 2026 through 2032. With Spent Fuel Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spent Fuel Solution industry.

This Insight Report provides a comprehensive analysis of the global Spent Fuel Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Spent Fuel Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Spent Fuel Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spent Fuel Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spent Fuel Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Spent Fuel Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Direct Cooling Treatment

Closed-loop Circulation Treatment

Segmentation by Disposal Way:

Wet Treatment

Dry Treatment

Segmentation by Application:

Commercial Nuclear Power Plants

Research and Experimental Reactors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Orano

Westinghouse Electric

Holtec International

GE Hitachi Nuclear Energy

Rosatom

Mitsubishi Heavy Industries

Hitachi-GE Nuclear Energy

Toshiba Energy Systems

Korea Nuclear Fuel

Doosan Enerbility

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