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Global Spent Fuel Recycling Storage Device Market Growth 2026-2032

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Abstracts

The global Spent Fuel Recycling Storage Device market size is predicted to grow from US$ 4310 million in 2025 to US$ 8771 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

Spent fuel refers to the part of nuclear fuel discharged from the pressure vessel of a nuclear power plant after a cycle of use. It contains unburned uranium-235 and newly generated fissile material plutonium-239, as well as fission products such as strontium-90, cesium-137, and technetium-99. Although the nuclear reaction can no longer be maintained due to the reduction of uranium content, it still has a large amount of decay heat and radioactivity. All nuclear power plant reactors will produce spent fuel. With the development of nuclear power, more and more spent fuel will inevitably be produced. Countries around the world have the following three strategies for spent fuel management: reprocessing; deep geological direct disposal; intermediate storage. Regardless of the plan, spent fuel needs to be stored. The International Atomic Energy Agency (IAEA) has also proposed in its many publications that spent fuel storage is an important stage in the nuclear fuel cycle.

United States market for Spent Fuel Recycling Storage Device is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spent Fuel Recycling Storage Device is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spent Fuel Recycling Storage Device is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Spent Fuel Recycling Storage Device players cover Orano, NPO, Holtec International, NAC International Inc., BWX Technologies, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Spent Fuel Recycling Storage Device Industry Forecast? looks at past sales and reviews total world Spent Fuel Recycling Storage Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Spent Fuel Recycling Storage Device sales for 2026 through 2032. With Spent Fuel Recycling Storage Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spent Fuel Recycling Storage Device industry.

This Insight Report provides a comprehensive analysis of the global Spent Fuel Recycling Storage Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spent Fuel Recycling Storage Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Spent Fuel Recycling Storage Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spent Fuel Recycling Storage Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spent Fuel Recycling Storage Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Spent Fuel Recycling Storage Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet

Dry

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Segmentation by Application:

- Environmental Protection
- Nuclear Waste Disposal

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orano

NPO

Holtec International

NAC International Inc.

BWX Technologies, Inc.

Gesellschaft F?r Nuklear-Service

SKODA JS

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Spent Fuel Recycling Storage Device market?
What factors are driving Spent Fuel Recycling Storage Device market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Spent Fuel Recycling Storage Device market opportunities vary by end market size?
How does Spent Fuel Recycling Storage Device break out by Type, by Application?

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