

# Global Spent Fuel Handling Equipment Market Growth 2026-2032

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## Abstracts

The global Spent Fuel Handling Equipment market size is predicted to grow from US\$ 25.51 million in 2025 to US\$ 37.62 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2025, global Spent Fuel Handling Equipments approximately 4628 units, with an average global market price of around US\$ 5,635 per unit. Gross margin is about 41%. The cost is 3,325 usd. The Production is about 5,200 units. Spent Fuel Handling Equipment refers to specialized nuclear-grade mechanical and control systems used to safely handle, transfer, store, and manage spent nuclear fuel after it has been removed from the reactor core. These systems are designed to operate in high-radiation environments and include fuel handling machines, cranes, transfer casks, grapples, and positioning devices. They play a critical role in ensuring nuclear safety, minimizing radiation exposure, and maintaining precise control during fuel movement within reactor buildings, spent fuel pools, and interim storage facilities.

United States market for Spent Fuel Handling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spent Fuel Handling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spent Fuel Handling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spent Fuel Handling Equipment players cover Westinghouse Nuclear, Larsen & Toubro Limited, Konecranes, Framatome, Holtec International, etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Spent Fuel Handling Equipment Industry Forecast” looks at past sales and reviews total world Spent Fuel Handling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Spent Fuel Handling Equipment sales for 2026 through 2032. With Spent Fuel Handling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spent Fuel Handling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Spent Fuel Handling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spent Fuel Handling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spent Fuel Handling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spent Fuel Handling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spent Fuel Handling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Spent Fuel Handling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Type

Mobile Type

Segmentation by Size:

Large Type

Small & Medium Type

Segmentation by Application:

Commercial Nuclear Power Plants

Research and Experimental Reactors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westinghouse Nuclear

Larsen & Toubro Limited

Konecranes

Framatome

Holtec International

Semler Industries

SKF

Alpeco Limited

Rollcon Engineers

Darshini Engineers

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Spent Fuel Handling Equipment market?

What factors are driving Spent Fuel Handling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spent Fuel Handling Equipment market opportunities vary by end market size?

How does Spent Fuel Handling Equipment break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Spent Fuel Handling Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Spent Fuel Handling Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Spent Fuel Handling Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 Spent Fuel Handling Equipment Segment by Type
  - 2.2.1 Fixed Type
  - 2.2.2 Mobile Type
  - 2.2.3 Spent Fuel Handling Equipment Sales by Type
    - 2.2.3.1 Global Spent Fuel Handling Equipment Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Spent Fuel Handling Equipment Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Spent Fuel Handling Equipment Sale Price by Type (2021-2026)
- 2.3 Spent Fuel Handling Equipment Segment by Size
  - 2.3.1 Large Type
  - 2.3.2 Small & Medium Type
  - 2.3.3 Spent Fuel Handling Equipment Sales by Size
    - 2.3.3.1 Global Spent Fuel Handling Equipment Sales Market Share by Size (2021-2026)
    - 2.3.3.2 Global Spent Fuel Handling Equipment Revenue and Market Share by Size (2021-2026)
    - 2.3.3.3 Global Spent Fuel Handling Equipment Sale Price by Size (2021-2026)

## 2.4 Spent Fuel Handling Equipment Segment by Application

2.4.1 Commercial Nuclear Power Plants

2.4.2 Research and Experimental Reactors

2.4.3 Others

2.4.4 Spent Fuel Handling Equipment Sales by Application

2.4.4.1 Global Spent Fuel Handling Equipment Sale Market Share by Application (2021-2026)

2.4.4.2 Global Spent Fuel Handling Equipment Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Spent Fuel Handling Equipment Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Spent Fuel Handling Equipment Breakdown Data by Company

3.1.1 Global Spent Fuel Handling Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Spent Fuel Handling Equipment Sales Market Share by Company (2021-2026)

3.2 Global Spent Fuel Handling Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Spent Fuel Handling Equipment Revenue by Company (2021-2026)

3.2.2 Global Spent Fuel Handling Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Spent Fuel Handling Equipment Sale Price by Company

3.4 Key Manufacturers Spent Fuel Handling Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Spent Fuel Handling Equipment Product Location Distribution

3.4.2 Players Spent Fuel Handling Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR SPENT FUEL HANDLING EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Spent Fuel Handling Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Spent Fuel Handling Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Spent Fuel Handling Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Spent Fuel Handling Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Spent Fuel Handling Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Spent Fuel Handling Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Spent Fuel Handling Equipment Sales Growth

4.4 APAC Spent Fuel Handling Equipment Sales Growth

4.5 Europe Spent Fuel Handling Equipment Sales Growth

4.6 Middle East & Africa Spent Fuel Handling Equipment Sales Growth

## **5 AMERICAS**

5.1 Americas Spent Fuel Handling Equipment Sales by Country

5.1.1 Americas Spent Fuel Handling Equipment Sales by Country (2021-2026)

5.1.2 Americas Spent Fuel Handling Equipment Revenue by Country (2021-2026)

5.2 Americas Spent Fuel Handling Equipment Sales by Type (2021-2026)

5.3 Americas Spent Fuel Handling Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Spent Fuel Handling Equipment Sales by Region

6.1.1 APAC Spent Fuel Handling Equipment Sales by Region (2021-2026)

6.1.2 APAC Spent Fuel Handling Equipment Revenue by Region (2021-2026)

6.2 APAC Spent Fuel Handling Equipment Sales by Type (2021-2026)

6.3 APAC Spent Fuel Handling Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Spent Fuel Handling Equipment by Country

7.1.1 Europe Spent Fuel Handling Equipment Sales by Country (2021-2026)

7.1.2 Europe Spent Fuel Handling Equipment Revenue by Country (2021-2026)

### 7.2 Europe Spent Fuel Handling Equipment Sales by Type (2021-2026)

### 7.3 Europe Spent Fuel Handling Equipment Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Spent Fuel Handling Equipment by Country

8.1.1 Middle East & Africa Spent Fuel Handling Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Spent Fuel Handling Equipment Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Spent Fuel Handling Equipment Sales by Type (2021-2026)

### 8.3 Middle East & Africa Spent Fuel Handling Equipment Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Spent Fuel Handling Equipment
- 10.3 Manufacturing Process Analysis of Spent Fuel Handling Equipment
- 10.4 Industry Chain Structure of Spent Fuel Handling Equipment

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Spent Fuel Handling Equipment Distributors
- 11.3 Spent Fuel Handling Equipment Customer

## **12 WORLD FORECAST REVIEW FOR SPENT FUEL HANDLING EQUIPMENT BY GEOGRAPHIC REGION**

- 12.1 Global Spent Fuel Handling Equipment Market Size Forecast by Region
  - 12.1.1 Global Spent Fuel Handling Equipment Forecast by Region (2027-2032)
  - 12.1.2 Global Spent Fuel Handling Equipment Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Spent Fuel Handling Equipment Forecast by Type (2027-2032)
- 12.7 Global Spent Fuel Handling Equipment Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Westinghouse Nuclear
  - 13.1.1 Westinghouse Nuclear Company Information
  - 13.1.2 Westinghouse Nuclear Spent Fuel Handling Equipment Product Portfolios and Specifications
  - 13.1.3 Westinghouse Nuclear Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Westinghouse Nuclear Main Business Overview
  - 13.1.5 Westinghouse Nuclear Latest Developments
- 13.2 Larsen & Toubro Limited
  - 13.2.1 Larsen & Toubro Limited Company Information
  - 13.2.2 Larsen & Toubro Limited Spent Fuel Handling Equipment Product Portfolios

## and Specifications

13.2.3 Larsen & Toubro Limited Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Larsen & Toubro Limited Main Business Overview

13.2.5 Larsen & Toubro Limited Latest Developments

## 13.3 Konecranes

13.3.1 Konecranes Company Information

13.3.2 Konecranes Spent Fuel Handling Equipment Product Portfolios and Specifications

13.3.3 Konecranes Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Konecranes Main Business Overview

13.3.5 Konecranes Latest Developments

## 13.4 Framatome

13.4.1 Framatome Company Information

13.4.2 Framatome Spent Fuel Handling Equipment Product Portfolios and Specifications

13.4.3 Framatome Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Framatome Main Business Overview

13.4.5 Framatome Latest Developments

## 13.5 Holtec International

13.5.1 Holtec International Company Information

13.5.2 Holtec International Spent Fuel Handling Equipment Product Portfolios and Specifications

13.5.3 Holtec International Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Holtec International Main Business Overview

13.5.5 Holtec International Latest Developments

## 13.6 Semler Industries

13.6.1 Semler Industries Company Information

13.6.2 Semler Industries Spent Fuel Handling Equipment Product Portfolios and Specifications

13.6.3 Semler Industries Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Semler Industries Main Business Overview

13.6.5 Semler Industries Latest Developments

## 13.7 SKF

13.7.1 SKF Company Information

- 13.7.2 SKF Spent Fuel Handling Equipment Product Portfolios and Specifications
- 13.7.3 SKF Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 SKF Main Business Overview
- 13.7.5 SKF Latest Developments
- 13.8 Alpeco Limited
  - 13.8.1 Alpeco Limited Company Information
  - 13.8.2 Alpeco Limited Spent Fuel Handling Equipment Product Portfolios and Specifications
  - 13.8.3 Alpeco Limited Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Alpeco Limited Main Business Overview
  - 13.8.5 Alpeco Limited Latest Developments
- 13.9 Rollcon Engineers
  - 13.9.1 Rollcon Engineers Company Information
  - 13.9.2 Rollcon Engineers Spent Fuel Handling Equipment Product Portfolios and Specifications
  - 13.9.3 Rollcon Engineers Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Rollcon Engineers Main Business Overview
  - 13.9.5 Rollcon Engineers Latest Developments
- 13.10 Darshini Engineers
  - 13.10.1 Darshini Engineers Company Information
  - 13.10.2 Darshini Engineers Spent Fuel Handling Equipment Product Portfolios and Specifications
  - 13.10.3 Darshini Engineers Spent Fuel Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Darshini Engineers Main Business Overview
  - 13.10.5 Darshini Engineers Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Spent Fuel Handling Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Spent Fuel Handling Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fixed Type

Table 4. Major Players of Mobile Type

Table 5. Global Spent Fuel Handling Equipment Sales by Type (2021-2026) & (Units)

Table 6. Global Spent Fuel Handling Equipment Sales Market Share by Type (2021-2026)

Table 7. Global Spent Fuel Handling Equipment Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Spent Fuel Handling Equipment Revenue Market Share by Type (2021-2026)

Table 9. Global Spent Fuel Handling Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Large Type

Table 11. Major Players of Small & Medium Type

Table 12. Global Spent Fuel Handling Equipment Sales by Size (2021-2026) & (Units)

Table 13. Global Spent Fuel Handling Equipment Sales Market Share by Size (2021-2026)

Table 14. Global Spent Fuel Handling Equipment Revenue by Size (2021-2026) & (\$ million)

Table 15. Global Spent Fuel Handling Equipment Revenue Market Share by Size (2021-2026)

Table 16. Global Spent Fuel Handling Equipment Sale Price by Size (2021-2026) & (US\$/Unit)

Table 17. Global Spent Fuel Handling Equipment Sale by Application (2021-2026) & (Units)

Table 18. Global Spent Fuel Handling Equipment Sale Market Share by Application (2021-2026)

Table 19. Global Spent Fuel Handling Equipment Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Spent Fuel Handling Equipment Revenue Market Share by Application (2021-2026)

Table 21. Global Spent Fuel Handling Equipment Sale Price by Application (2021-2026)

& (US\$/Unit)

Table 22. Global Spent Fuel Handling Equipment Sales by Company (2021-2026) & (Units)

Table 23. Global Spent Fuel Handling Equipment Sales Market Share by Company (2021-2026)

Table 24. Global Spent Fuel Handling Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Spent Fuel Handling Equipment Revenue Market Share by Company (2021-2026)

Table 26. Global Spent Fuel Handling Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers Spent Fuel Handling Equipment Producing Area Distribution and Sales Area

Table 28. Players Spent Fuel Handling Equipment Products Offered

Table 29. Spent Fuel Handling Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Spent Fuel Handling Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 33. Global Spent Fuel Handling Equipment Sales Market Share Geographic Region (2021-2026)

Table 34. Global Spent Fuel Handling Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Spent Fuel Handling Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Spent Fuel Handling Equipment Sales by Country/Region (2021-2026) & (Units)

Table 37. Global Spent Fuel Handling Equipment Sales Market Share by Country/Region (2021-2026)

Table 38. Global Spent Fuel Handling Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Spent Fuel Handling Equipment Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Spent Fuel Handling Equipment Sales by Country (2021-2026) & (Units)

Table 41. Americas Spent Fuel Handling Equipment Sales Market Share by Country (2021-2026)

Table 42. Americas Spent Fuel Handling Equipment Revenue by Country (2021-2026)

& (\$ millions)

Table 43. Americas Spent Fuel Handling Equipment Sales by Type (2021-2026) & (Units)

Table 44. Americas Spent Fuel Handling Equipment Sales by Application (2021-2026) & (Units)

Table 45. APAC Spent Fuel Handling Equipment Sales by Region (2021-2026) & (Units)

Table 46. APAC Spent Fuel Handling Equipment Sales Market Share by Region (2021-2026)

Table 47. APAC Spent Fuel Handling Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Spent Fuel Handling Equipment Sales by Type (2021-2026) & (Units)

Table 49. APAC Spent Fuel Handling Equipment Sales by Application (2021-2026) & (Units)

Table 50. Europe Spent Fuel Handling Equipment Sales by Country (2021-2026) & (Units)

Table 51. Europe Spent Fuel Handling Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Spent Fuel Handling Equipment Sales by Type (2021-2026) & (Units)

Table 53. Europe Spent Fuel Handling Equipment Sales by Application (2021-2026) & (Units)

Table 54. Middle East & Africa Spent Fuel Handling Equipment Sales by Country (2021-2026) & (Units)

Table 55. Middle East & Africa Spent Fuel Handling Equipment Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Spent Fuel Handling Equipment Sales by Type (2021-2026) & (Units)

Table 57. Middle East & Africa Spent Fuel Handling Equipment Sales by Application (2021-2026) & (Units)

Table 58. Key Market Drivers & Growth Opportunities of Spent Fuel Handling Equipment

Table 59. Key Market Challenges & Risks of Spent Fuel Handling Equipment

Table 60. Key Industry Trends of Spent Fuel Handling Equipment

Table 61. Spent Fuel Handling Equipment Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Spent Fuel Handling Equipment Distributors List

Table 64. Spent Fuel Handling Equipment Customer List

Table 65. Global Spent Fuel Handling Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 66. Global Spent Fuel Handling Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Americas Spent Fuel Handling Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 68. Americas Spent Fuel Handling Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. APAC Spent Fuel Handling Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 70. APAC Spent Fuel Handling Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe Spent Fuel Handling Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 72. Europe Spent Fuel Handling Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa Spent Fuel Handling Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 74. Middle East & Africa Spent Fuel Handling Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Global Spent Fuel Handling Equipment Sales Forecast by Type (2027-2032) & (Units)

Table 76. Global Spent Fuel Handling Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global Spent Fuel Handling Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 78. Global Spent Fuel Handling Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. Westinghouse Nuclear Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 80. Westinghouse Nuclear Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 81. Westinghouse Nuclear Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. Westinghouse Nuclear Main Business

Table 83. Westinghouse Nuclear Latest Developments

Table 84. Larsen & Toubro Limited Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 85. Larsen & Toubro Limited Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 86. Larsen & Toubro Limited Spent Fuel Handling Equipment Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. Larsen & Toubro Limited Main Business

Table 88. Larsen & Toubro Limited Latest Developments

Table 89. Konecranes Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 90. Konecranes Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 91. Konecranes Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Konecranes Main Business

Table 93. Konecranes Latest Developments

Table 94. Framatome Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 95. Framatome Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 96. Framatome Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Framatome Main Business

Table 98. Framatome Latest Developments

Table 99. Holtec International Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 100. Holtec International Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 101. Holtec International Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Holtec International Main Business

Table 103. Holtec International Latest Developments

Table 104. Semler Industries Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 105. Semler Industries Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 106. Semler Industries Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Semler Industries Main Business

Table 108. Semler Industries Latest Developments

Table 109. SKF Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 110. SKF Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 111. SKF Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. SKF Main Business

Table 113. SKF Latest Developments

Table 114. Alpeco Limited Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 115. Alpeco Limited Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 116. Alpeco Limited Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Alpeco Limited Main Business

Table 118. Alpeco Limited Latest Developments

Table 119. Rollcon Engineers Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 120. Rollcon Engineers Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 121. Rollcon Engineers Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Rollcon Engineers Main Business

Table 123. Rollcon Engineers Latest Developments

Table 124. Darshini Engineers Basic Information, Spent Fuel Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 125. Darshini Engineers Spent Fuel Handling Equipment Product Portfolios and Specifications

Table 126. Darshini Engineers Spent Fuel Handling Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Darshini Engineers Main Business

Table 128. Darshini Engineers Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Spent Fuel Handling Equipment
- Figure 2. Spent Fuel Handling Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Spent Fuel Handling Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Spent Fuel Handling Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Spent Fuel Handling Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Spent Fuel Handling Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Spent Fuel Handling Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fixed Type
- Figure 12. Product Picture of Mobile Type
- Figure 13. Global Spent Fuel Handling Equipment Sales Market Share by Type in 2026
- Figure 14. Global Spent Fuel Handling Equipment Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Large Type
- Figure 16. Product Picture of Small & Medium Type
- Figure 17. Global Spent Fuel Handling Equipment Sales Market Share by Size in 2026
- Figure 18. Global Spent Fuel Handling Equipment Revenue Market Share by Size (2021-2026)
- Figure 19. Spent Fuel Handling Equipment Consumed in Commercial Nuclear Power Plants
- Figure 20. Global Spent Fuel Handling Equipment Market: Commercial Nuclear Power Plants (2021-2026) & (Units)
- Figure 21. Spent Fuel Handling Equipment Consumed in Research and Experimental Reactors
- Figure 22. Global Spent Fuel Handling Equipment Market: Research and Experimental Reactors (2021-2026) & (Units)
- Figure 23. Spent Fuel Handling Equipment Consumed in Others
- Figure 24. Global Spent Fuel Handling Equipment Market: Others (2021-2026) & (Units)
- Figure 25. Global Spent Fuel Handling Equipment Sale Market Share by Application

(2025)

Figure 26. Global Spent Fuel Handling Equipment Revenue Market Share by Application in 2026

Figure 27. Spent Fuel Handling Equipment Sales by Company in 2026 (Units)

Figure 28. Global Spent Fuel Handling Equipment Sales Market Share by Company in 2026

Figure 29. Spent Fuel Handling Equipment Revenue by Company in 2026 (\$ millions)

Figure 30. Global Spent Fuel Handling Equipment Revenue Market Share by Company in 2026

Figure 31. Global Spent Fuel Handling Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Spent Fuel Handling Equipment Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Spent Fuel Handling Equipment Sales 2021-2026 (Units)

Figure 34. Americas Spent Fuel Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 35. APAC Spent Fuel Handling Equipment Sales 2021-2026 (Units)

Figure 36. APAC Spent Fuel Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 37. Europe Spent Fuel Handling Equipment Sales 2021-2026 (Units)

Figure 38. Europe Spent Fuel Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Spent Fuel Handling Equipment Sales 2021-2026 (Units)

Figure 40. Middle East & Africa Spent Fuel Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 41. Americas Spent Fuel Handling Equipment Sales Market Share by Country in 2026

Figure 42. Americas Spent Fuel Handling Equipment Revenue Market Share by Country (2021-2026)

Figure 43. Americas Spent Fuel Handling Equipment Sales Market Share by Type (2021-2026)

Figure 44. Americas Spent Fuel Handling Equipment Sales Market Share by Application (2021-2026)

Figure 45. United States Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 48. Brazil Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Spent Fuel Handling Equipment Sales Market Share by Region in 2026

Figure 50. APAC Spent Fuel Handling Equipment Revenue Market Share by Region (2021-2026)

Figure 51. APAC Spent Fuel Handling Equipment Sales Market Share by Type (2021-2026)

Figure 52. APAC Spent Fuel Handling Equipment Sales Market Share by Application (2021-2026)

Figure 53. China Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Spent Fuel Handling Equipment Sales Market Share by Country in 2026

Figure 61. Europe Spent Fuel Handling Equipment Revenue Market Share by Country (2021-2026)

Figure 62. Europe Spent Fuel Handling Equipment Sales Market Share by Type (2021-2026)

Figure 63. Europe Spent Fuel Handling Equipment Sales Market Share by Application (2021-2026)

Figure 64. Germany Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Spent Fuel Handling Equipment Sales Market Share by

Country (2021-2026)

Figure 70. Middle East & Africa Spent Fuel Handling Equipment Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Spent Fuel Handling Equipment Sales Market Share by Application (2021-2026)

Figure 72. Egypt Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Spent Fuel Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Spent Fuel Handling Equipment in 2026

Figure 78. Manufacturing Process Analysis of Spent Fuel Handling Equipment

Figure 79. Industry Chain Structure of Spent Fuel Handling Equipment

Figure 80. Channels of Distribution

Figure 81. Global Spent Fuel Handling Equipment Sales Market Forecast by Region (2027-2032)

Figure 82. Global Spent Fuel Handling Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Spent Fuel Handling Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Spent Fuel Handling Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Spent Fuel Handling Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Spent Fuel Handling Equipment Revenue Market Share Forecast by Application (2027-2032)

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