

# Global Specimen Collection Device Market Growth 2026-2032

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## Abstracts

The global Specimen Collection Device market size is predicted to grow from US\$ 685 million in 2025 to US\$ 1352 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

Specimen Collection Device refers to a dedicated medical or testing device or consumable used to obtain, temporarily store, protect, and transport specimens from the human body, animals, the environment, or object surfaces. Its product forms commonly include blood collection tubes, blood collection needles, specimen cups, urine containers, saliva collectors, nasopharyngeal swabs, throat swabs, stool collectors, tissue specimen bags, transport tubes, preservation-medium tubes, and combined collection kits. A typical device consists of a sampling end, containment chamber, sealing cap, labeling area, additive or preservation medium, and protective packaging; some products also include a vacuum system, anti-backflow structure, break-point swab shaft, transport medium, anticoagulant, stabilizer, or inactivation preservation solution. Its working principle is to obtain the target specimen through physical contact, negative-pressure aspiration, capillary action, container collection, or tissue retrieval, and to reduce contamination, leakage, degradation, coagulation, microbial death, or nucleic acid instability through sterile barriers, sealing structures, material compatibility, additive formulations, and temperature-controlled transport conditions. By product category, it can be divided into collection tubes, containers, swabs, blood collection sets, transport systems, tissue specimen retrieval devices, and collection kits. It is mainly used in healthcare, life sciences, public health, food and environmental testing, and other testing scenarios.

The market development opportunities for Specimen Collection Devices mainly arise from the earlier positioning of diagnostics, the expansion of testing scenarios, and

higher standards for specimen management. Healthcare institutions, independent clinical laboratories, public health systems, and research organizations are placing greater emphasis on high-quality sampling, stable preservation, and safe transportation, driving upgrades in blood collection tubes, swabs, specimen cups, preservation tubes, and integrated collection kits. The growth of molecular diagnostics, respiratory pathogen testing, genetic testing, home-based sampling, and clinical trial specimen management is also increasing demand for sterile, standardized, disposable, traceable, and automation-compatible products. As test accuracy becomes more dependent on pre-analytical quality, specimen collection devices are evolving from low-value consumables into essential products that influence diagnostic reliability, laboratory efficiency, and infection control.

The main market challenges and risks are product commoditization, price competition, quality consistency, and regulatory compliance. Basic collection tubes, specimen cups, and conventional swabs have relatively limited technical barriers, which can lead to capacity expansion and low-price competition. In contrast, advanced blood collection systems, viral transport media, nucleic acid stabilization products, and automation-compatible consumables require stronger capabilities in material control, sterilization validation, additive formulation, sealing performance, and batch consistency. Companies must also meet requirements related to medical device registration, quality system certification, sterility assurance, transport safety, sustainable packaging, and supply chain stability. Contamination, leakage, additive failure, or specimen degradation may directly affect test results and create risks of recalls, compensation claims, and customer loss.

Downstream demand is shifting from standalone collection consumables toward integrated specimen management solutions. Hospitals and clinical laboratories increasingly value compatibility with automated testing lines, barcode tracking, cold-chain logistics, and information systems. Primary care and public health settings require products that are easy to operate, stable, and suitable for large-scale deployment. Life sciences and drug development users focus more on specimen integrity, nucleic acid and protein stability, and long-term storage compatibility. Food, environmental, and industrial testing markets emphasize durability, contamination control, and scenario adaptability. Future demand growth will be driven not only by higher testing volumes, but also by rising sampling standards, wider adoption of home-based sampling, precision medicine development, and the ongoing replacement of conventional consumables with more reliable products.

LP Information, Inc. (LPI) ' newest research report, the ?Specimen Collection Device

Industry Forecast? looks at past sales and reviews total world Specimen Collection Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Specimen Collection Device sales for 2026 through 2032. With Specimen Collection Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Specimen Collection Device industry.

This Insight Report provides a comprehensive analysis of the global Specimen Collection Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Specimen Collection Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Specimen Collection Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Specimen Collection Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Specimen Collection Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Specimen Collection Device market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Non-Sterile

Sterile

#### Segmentation by Material:

Plastic-Based Devices

Glass-Based Devices

Metal-Component Devices

Fiber-Based Devices

Foam-Based Devices

Composite-Material Devices

Others

#### Segmentation by Specimen Type:

Blood Collection Devices

Urine Collection Devices

Saliva and Oral Fluid Collection Devices

Respiratory Specimen Collection Devices

Stool Collection Devices

Tissue and Cell Collection Devices

Surface and Environmental Sampling Devices

Others

#### Segmentation by Application:

Healthcare

Life Sciences

Public Health

Food & Environmental Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Thermo Fisher Scientific

Medtronic

Terumo

Nipro

Cook Medical

WEGO

Greiner Bio-One

Sarstedt

Sekisui Medical

Copan

Improve Medical

Gongdong Medical

Xinle Medical

OraSure Technologies

Puritan Medical Products

Ambu

DeRoyal

Kangjian Medical

FL Medical

Deltalab

Hardy Diagnostics

Foamtec International

Texwipe

Arlington Scientific

VTP Medical

Kangshi Medical

Shanghai Orsin Medical

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Specimen Collection Device market?  
What factors are driving Specimen Collection Device market growth, globally and by region?  
Which technologies are poised for the fastest growth by market and region?  
How do Specimen Collection Device market opportunities vary by end market size?  
How does Specimen Collection Device break out by Type, by Application?



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