

# Global Specialty Gases for Semiconductor Market Growth 2024-2030

<https://marketpublishers.com/r/G567183C31F3EN.html>

Date: January 2024

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: G567183C31F3EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Specialty Gases for Semiconductor market size was valued at US\$ 2507 million in 2023. With growing demand in downstream market, the Specialty Gases for Semiconductor is forecast to a readjusted size of US\$ 4086.7 million by 2030 with a CAGR of 7.2% during review period.

The research report highlights the growth potential of the global Specialty Gases for Semiconductor market. Specialty Gases for Semiconductor are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Specialty Gases for Semiconductor. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Specialty Gases for Semiconductor market.

Specialty Gases for Semiconductor range from the pyrophoric and/or toxic specialty gases required for thin film deposition and doping processes (ammonia, methane, silane, germane, dichlorosilane, silicon tetrachloride, phosphine, diborane, arsine and others) through the reactive and corrosive gases needed in different etch processes (chlorine, fluorine, halocarbons, nitrogen trifluoride, etc.). The atmospheric gases (oxygen, hydrogen, nitrogen, argon and helium) are not covers in this report. The Specialty Gases for Semiconductor market covers Nitrogen Trifluoride, Silicon-Precursor Gases, Fluoroalkane, Ammonia, Others, etc. The typical players include SK Materials, Hyosung, Kanto Denka Kogyo, Merck (Versum Materials), PERIC, Mitsui

Chemical, ChemChina, Shandong FeiYuan, etc.

Global key players of Specialty Gases for Semiconductor include SK Materials (SK specialty), Merck (Versum Materials) and Taiyo Nippon Sanso, etc. Global top three manufacturers hold a share over 40%. South Korea is the largest producer of Specialty Gases for Semiconductor, followed by United States and Japan.

Key Features:

The report on Specialty Gases for Semiconductor market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Specialty Gases for Semiconductor market. It may include historical data, market segmentation by Type (e.g., Nitrogen Trifluoride, Silicon-Precursor Gases), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Specialty Gases for Semiconductor market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Specialty Gases for Semiconductor market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Specialty Gases for Semiconductor industry. This include advancements in Specialty Gases for Semiconductor technology, Specialty Gases for Semiconductor new entrants, Specialty Gases for Semiconductor new investment, and other innovations that are shaping the future of Specialty Gases for Semiconductor.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Specialty Gases for Semiconductor market. It includes factors influencing customer ' purchasing decisions, preferences for Specialty Gases for Semiconductor product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Specialty Gases for Semiconductor market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Specialty Gases for Semiconductor market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Specialty Gases for Semiconductor market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Specialty Gases for Semiconductor industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Specialty Gases for Semiconductor market.

**Market Segmentation:**

Specialty Gases for Semiconductor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Nitrogen Trifluoride

Silicon-Precursor Gases

Fluoroalkane

Ammonia

Others

## Segmentation by application

Consumer Electronics

Automotive Electronics

Networking & Communications

Others

## This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SK Materials (SK specialty)

Merck (Versum Materials)

Taiyo Nippon Sanso

Linde plc

Kanto Denka Kogyo

Hyosung

PERIC

Showa Denko

Mitsui Chemical

ChemChina

Shandong FeiYuan

Guangdong Huate Gas

Central Glass

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Specialty Gases for Semiconductor market?

What factors are driving Specialty Gases for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Specialty Gases for Semiconductor market opportunities vary by end market size?

How does Specialty Gases for Semiconductor break out type, application?

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