

Global Spatial Transcriptomics Instrument Market Growth 2026-2032

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Abstracts

The global Spatial Transcriptomics Instrument market size is predicted to grow from US\$ 411 million in 2025 to US\$ 1051 million in 2032; it is expected to grow at a CAGR of 14.9% from 2026 to 2032.

In 2025, global Spatial Transcriptomics Instrument production reached approximately 1,500 units, with an average global market price of around USD 280,000 per unit.

The gross profit margin of major companies in the industry is between 45%–65%.

In 2025, the global production capacity of Spatial Transcriptomics Instrument was approximately 2,000 units.

Spatial Transcriptomics Instrument is a high-end biological analysis platform designed to measure gene expression information while preserving the spatial location of RNA molecules within tissue samples. The instrument integrates imaging systems, sequencing-related technologies, microfluidic components, optical modules, automation systems, and data analysis capabilities to generate spatially resolved molecular maps. It is mainly used in biomedical research, drug discovery, oncology studies, neuroscience, developmental biology, and precision medicine. The product boundary includes dedicated spatial transcriptomics instruments and integrated analysis platforms, excluding standalone sequencing systems, microscopes, and bioinformatics software.

The spatial transcriptomics instrument industry chain includes upstream suppliers of optical components, semiconductor components, microfluidic materials, reagents, sequencing-related consumables, and precision mechanical parts; the midstream sector covers instrument development, system integration, manufacturing, calibration, and

performance validation; the downstream sector includes research institutions, pharmaceutical companies, biotechnology companies, hospitals, and medical research laboratories. Market growth is driven by advances in single-cell analysis, precision medicine, biomedical research investment, and increasing demand for high-resolution tissue analysis technologies.

United States market for Spatial Transcriptomics Instrument is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spatial Transcriptomics Instrument is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spatial Transcriptomics Instrument is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spatial Transcriptomics Instrument players cover 10x Genomics, Inc., Bruker Spatial Biology (NanoString Technologies, Inc.), Vizgen, Inc., Akoya Biosciences, Inc., Resolve Biosciences GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Spatial Transcriptomics Instrument Industry Forecast" looks at past sales and reviews total world Spatial Transcriptomics Instrument sales in 2025, providing a comprehensive analysis by region and market sector of projected Spatial Transcriptomics Instrument sales for 2026 through 2032. With Spatial Transcriptomics Instrument sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spatial Transcriptomics Instrument industry.

This Insight Report provides a comprehensive analysis of the global Spatial Transcriptomics Instrument landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spatial Transcriptomics Instrument portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spatial Transcriptomics Instrument market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spatial Transcriptomics Instrument and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spatial Transcriptomics Instrument.

This report presents a comprehensive overview, market shares, and growth opportunities of Spatial Transcriptomics Instrument market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dedicated Spatial Transcriptomics Instrument

Integrated Multi-Omics Analysis Platform

Automated Spatial Analysis Workstation

Segmentation by Detection Workflow:

RNA Sequencing Workflow Instrument

Fluorescence Imaging Workflow Instrument

In Situ Hybridization Workflow Instrument

Segmentation by Capture Area Size:

Small Capture Area (<10 mm²)

Medium Capture Area (10–100 mm²)

Large Capture Area (>100 mm²)

Segmentation by Application:

Genomics Research

Developmental Biology Research

Immunology Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

10x Genomics, Inc.

Bruker Spatial Biology (NanoString Technologies, Inc.)

Vizgen, Inc.

Akoya Biosciences, Inc.

Resolve Biosciences GmbH

Curio Bioscience Inc.

Parse Biosciences, Inc.

Bio-Techne Corporation

Standard BioTools Inc.

Illumina, Inc.

MGI Tech Co., Ltd.

BGI Genomics Co., Ltd.

Singleron Biotechnologies Co., Ltd.

CapitalBio Technology Corporation

GeneMind Biosciences Company Limited

OE Biotech Co., Ltd.

SeekGene BioTech (Beijing) Co., Ltd.

Berry Genomics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spatial Transcriptomics Instrument market?

What factors are driving Spatial Transcriptomics Instrument market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spatial Transcriptomics Instrument market opportunities vary by end market size?

How does Spatial Transcriptomics Instrument break out by Type, by Application?

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