

Global Spatial Transcriptomic Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Spatial Transcriptomic Technology market size is predicted to grow from US\$ 2140 million in 2025 to US\$ 4728 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

Spatial Transcriptomic Technology is a cutting-edge technology that combines gene expression analysis and tissue spatial structure, aiming to obtain gene expression information in different regions on tissue sections. While single-cell RNA sequencing (scRNA-seq) has made significant strides in inferring cell types and differentiation trajectories, particularly in developmental biology studies, it grapples with the challenge of preserving spatial information once cells are dissociated in suspension. Recent advancements in high-throughput spatial transcriptome technology have addressed this issue by propelling the study of the transcriptome to a third stage. This technology enables simultaneous acquisition of gene expression profiles and spatial distribution locations at the tissue in situ level, thereby enhancing the understanding of real gene expression in cells at the spatial level. The existing research technologies mainly include 10x Genomics Visium (two methods based on poly-A and probe), DynaSpatial, HDST, BMKMANU S1000, Slide-seq V2, Curio Seeker (commercial version of Slide-seq), Slide-tag, Stereo-seq, PIXEL-seq, Salus and DBiT-seq.

United States market for Spatial Transcriptomic Technology is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Spatial Transcriptomic Technology is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Spatial Transcriptomic Technology is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Spatial Transcriptomic Technology players cover 10x Genomics, NanoString, Dynamic-biosystems, Curio Bioscience, BGI Genomics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Spatial Transcriptomic Technology Industry Forecast' looks at past sales and reviews total world Spatial Transcriptomic Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected Spatial Transcriptomic Technology sales for 2026 through 2032. With Spatial Transcriptomic Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Spatial Transcriptomic Technology industry.

This Insight Report provides a comprehensive analysis of the global Spatial Transcriptomic Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Spatial Transcriptomic Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Spatial Transcriptomic Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spatial Transcriptomic Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spatial Transcriptomic Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Spatial Transcriptomic Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Spatial Transcriptome Technology Leveraging In Situ Capture

Spatial Transcriptome Technology Based on In Situ Hybridization

Other

Segmentation by Application:

Pathology

Immunology

Developmental Biology

Oncology

Neuroscience

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

10x Genomics

NanoString

Dynamic-biosystems

Curio Bioscience

BGI Genomics

Laboratory of Computational Biology

Salus BioMed

AtlasXomics Inc.

uwGuLab

Vizgen Inc

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