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Global Spatial Positioning Module Market Growth 2026-2032

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Abstracts

The global Spatial Positioning Module market size is predicted to grow from US$ 1181 million in 2025 to US$ 2578 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

A spatial positioning module is a modular electronic component that employs a fusion of multiple sensing technologies to perceive and calculate the position, orientation, movement trajectory, and spatial environmental relationships of devices, objects, or users within a 3D space. These modules typically integrate components such as Inertial Measurement Units (IMUs), cameras or vision sensors, satellite positioning modules (GNSS), LiDAR, depth sensors, millimeter-wave radar, Ultra-Wideband (UWB) chips, and spatial computing algorithm units. Through multi-sensor fusion and algorithmic processing, they achieve spatial positioning accuracy ranging from the centimeter level to sub-centimeter levels. In 2025, global sales volume for spatial positioning modules reached 10.5 million units, with a production capacity of approximately 15 million units; the average selling price was $115 per unit, and the average gross profit margin ranged from 35% to 45%.

Regarding the evolution of products and technology, spatial positioning modules are shifting from single-sensor solutions toward multi-sensor fusion and AI-driven spatial perception. While early positioning methods relied primarily on IMUs, GNSS, or external optical tracking systems, modern AR smart devices increasingly utilize "inside-out tracking." This approach employs cameras, IMUs, ToF/depth sensors, and SLAM algorithms to achieve real-time spatial positioning without the need for external base stations. Future technological trajectories will focus on Visual-Inertial SLAM (VIO), LiDAR-vision fusion, AI-enhanced SLAM, and the integration of on-device spatial computing chips to improve positioning accuracy, stability, and real-time performance in

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complex environments. For instance, some companies have already launched integrated spatial perception modules that combine LiDAR, binocular vision, IMUs, and deep learning algorithms, enabling 3D mapping and 6DoF positioning.

In terms of the policy environment and industry trends, artificial intelligence, spatial computing, robotics, and intelligent manufacturing have emerged as key global technological priorities. Nations are actively fostering the development of relevant industrial chains, creating a favorable environment for spatial positioning modules. The United States is prioritizing AI and advanced computing ecosystems; China is driving the growth of intelligent manufacturing, robotics, and next-generation consumer electronics; and Europe is focusing on industrial digitalization and the application of smart devices. Meanwhile, the launch of spatial computing devices like the Apple Vision Pro and the rapid development of AI glasses are accelerating the penetration of spatial perception technology from professional sectors into the consumer market. Companies across the supply chain are strengthening collaboration—leveraging synergies among XR chip platforms, visual sensors, SLAM algorithms, and module manufacturing—to enhance the integration efficiency and commercialization speed of spatial positioning solutions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Spatial Positioning Module Industry Forecast” looks at past sales and reviews total world Spatial Positioning Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Spatial Positioning Module sales for 2026 through 2032. With Spatial Positioning Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Spatial Positioning Module industry.

This Insight Report provides a comprehensive analysis of the global Spatial Positioning Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Spatial Positioning Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Spatial Positioning Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Spatial Positioning Module and breaks down the forecast

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by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Spatial Positioning Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Spatial Positioning Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visual Positioning Module

Visual-Inertial Fusion Positioning Module

Others

Segmentation by Spatial Computing:

Inside-Out Tracking

Outside-In Tracking

Segmentation by Positioning Accuracy:

?10 cm

1–10 cm

?1 cm

Segmentation by Application:

Spatial Localization and Mapping

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Localization and Tracking

Gesture Recognition

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Meta Platforms

STMicroelectronics

Qualcomm

Sony Semiconductor Solutions

Slamcore

RealSense

Sunny Intelligent Optics

Shoujing Technology

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Xvisio Technology

Goertek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Spatial Positioning Module market?

What factors are driving Spatial Positioning Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Spatial Positioning Module market opportunities vary by end market size?

How does Spatial Positioning Module break out by Type, by Application?

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